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Global Industrial Ion Exchange Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Ion Exchange Membrane market size is expected to reach $ 13574 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Ion Exchange Membrane output reached about 320 million m² and global capacity of around 360 million m². The average price is about USD 24 per m², with gross margins near 38%. Industrial ion exchange membranes are functional polymer membranes containing fixed positively or negatively charged groups that selectively transport specific ions while blocking others under an electric field or concentration gradient. They are the core separation components in industrial electrochemical and membrane-based processes such as electrodialysis (ED), electrodeionization (EDI), chlor-alkali production, acid/base recovery, wastewater treatment, lithium extraction, green hydrogen production, redox flow batteries, and other energy storage systems. The industrial supply chain begins with upstream suppliers of specialty polymers (such as fluoropolymers, hydrocarbon polymers, polyethylene, polypropylene, and engineering plastics), ion-exchange resins, functional monomers, reinforcing fabrics, solvents, catalysts, and membrane additives. Midstream manufacturers synthesize ion-exchange polymers, fabricate cation exchange membranes (CEM), anion exchange membranes (AEM), bipolar membranes (BPM), and specialty composite membranes through casting, extrusion, lamination, reinforcement, and surface modification processes, followed by module assembly and quality testing. Downstream, the membranes are integrated by equipment manufacturers and engineering companies into electrodialysis stacks, electrolysis systems, water purification equipment, chemical processing units, and energy storage devices, serving industries including water treatment, chemicals, pharmaceuticals, food and beverage, mining and metallurgy, semiconductors, power generation, and

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renewable energy.

The Industrial Ion Exchange Membrane market is experiencing strong growth driven by increasing global demand for advanced water treatment, industrial wastewater recycling, and zero liquid discharge (ZLD) systems, alongside tightening environmental regulations for desalination and resource recovery. Rapid expansion of green hydrogen production through water electrolysis, the commercialization of redox flow batteries for long-duration energy storage, and growing investment in lithium extraction from brines are significantly increasing demand for high-performance ion exchange membranes with greater conductivity, chemical stability, and longer service life. In the chemical industry, continuous adoption of energy-efficient electrodialysis, chlor-alkali production, acid and alkali recovery, and food and pharmaceutical purification processes is further supporting market expansion. At the same time, technological advancements in fluorinated and hydrocarbon membrane materials, reinforced composite structures, and bipolar membrane technologies are improving operational efficiency while reducing energy consumption and maintenance costs, encouraging broader adoption across industrial, environmental, and clean energy applications.

Report Scope

This report studies the global Industrial Ion Exchange Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Ion Exchange Membrane and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Ion Exchange Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Ion Exchange Membrane total production and demand, 2021-2032, (K Sqm)

Global Industrial Ion Exchange Membrane total production value, 2021-2032, (USD Million)

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Global Industrial Ion Exchange Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Industrial Ion Exchange Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Industrial Ion Exchange Membrane domestic production, consumption, key domestic manufacturers and share

Global Industrial Ion Exchange Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Industrial Ion Exchange Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Industrial Ion Exchange Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Industrial Ion Exchange Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujifilm, Membrion, AGC Chemicals, DuPont, ASTOM, Chemours, Asahi Kasei, fumatech, MEGA a.s., PCCell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Ion Exchange Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Industrial Ion Exchange Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Industrial Ion Exchange Membrane Market, Segmentation by Type:

Non-Reinforced

Fabric-Reinforced

Composite-Reinforced

Global Industrial Ion Exchange Membrane Market, Segmentation by Thickness:

<100 ?m

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100–200 ?m

>200 ?m

Global Industrial Ion Exchange Membrane Market, Segmentation by Area Resistance:

<2 ?·cm²

2–5 ?·cm²

>5 ?·cm²

Global Industrial Ion Exchange Membrane Market, Segmentation by Application:

Water Treatment

Electrochemical Treatment

Pharmaceutical

Food Processing

Others

Companies Profiled:

Fujifilm

Membrion

AGC Chemicals

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DuPont

ASTOM

Chemours

Asahi Kasei

fumatech

MEGA a.s.

PCCell

Membranes International

Toyobo

Key Questions Answered:

1. How big is the global Industrial Ion Exchange Membrane market?
2. What is the demand of the global Industrial Ion Exchange Membrane market?
3. What is the year over year growth of the global Industrial Ion Exchange Membrane market?
4. What is the production and production value of the global Industrial Ion Exchange Membrane market?
5. Who are the key producers in the global Industrial Ion Exchange Membrane market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Industrial Ion Exchange Membrane Introduction
1.2 World Industrial Ion Exchange Membrane Supply & Forecast
  1.2.1 World Industrial Ion Exchange Membrane Production Value (2021 & 2025 & 2032)
  1.2.2 World Industrial Ion Exchange Membrane Production (2021-2032)
  1.2.3 World Industrial Ion Exchange Membrane Pricing Trends (2021-2032)
1.3 World Industrial Ion Exchange Membrane Production by Region (Based on Production Site)
  1.3.1 World Industrial Ion Exchange Membrane Production Value by Region (2021-2032)
  1.3.2 World Industrial Ion Exchange Membrane Production by Region (2021-2032)
  1.3.3 World Industrial Ion Exchange Membrane Average Price by Region (2021-2032)
  1.3.4 North America Industrial Ion Exchange Membrane Production (2021-2032)
  1.3.5 Europe Industrial Ion Exchange Membrane Production (2021-2032)
  1.3.6 China Industrial Ion Exchange Membrane Production (2021-2032)
  1.3.7 Japan Industrial Ion Exchange Membrane Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Industrial Ion Exchange Membrane Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Industrial Ion Exchange Membrane Major Market Trends

2 DEMAND SUMMARY

2.1 World Industrial Ion Exchange Membrane Demand (2021-2032)
2.2 World Industrial Ion Exchange Membrane Consumption by Region
  2.2.1 World Industrial Ion Exchange Membrane Consumption by Region (2021-2026)
  2.2.2 World Industrial Ion Exchange Membrane Consumption Forecast by Region (2027-2032)
2.3 United States Industrial Ion Exchange Membrane Consumption (2021-2032)
2.4 China Industrial Ion Exchange Membrane Consumption (2021-2032)
2.5 Europe Industrial Ion Exchange Membrane Consumption (2021-2032)
2.6 Japan Industrial Ion Exchange Membrane Consumption (2021-2032)
2.7 South Korea Industrial Ion Exchange Membrane Consumption (2021-2032)
2.8 ASEAN Industrial Ion Exchange Membrane Consumption (2021-2032)
2.9 India Industrial Ion Exchange Membrane Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Industrial Ion Exchange Membrane Production Value by Manufacturer (2021-2026)
3.2 World Industrial Ion Exchange Membrane Production by Manufacturer (2021-2026)
3.3 World Industrial Ion Exchange Membrane Average Price by Manufacturer (2021-2026)
3.4 Industrial Ion Exchange Membrane Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Industrial Ion Exchange Membrane Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Industrial Ion Exchange Membrane in 2025
  3.5.3 Global Concentration Ratios (CR8) for Industrial Ion Exchange Membrane in 2025
3.6 Industrial Ion Exchange Membrane Market: Overall Company Footprint Analysis
  3.6.1 Industrial Ion Exchange Membrane Market: Region Footprint
  3.6.2 Industrial Ion Exchange Membrane Market: Company Product Type Footprint
  3.6.3 Industrial Ion Exchange Membrane Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Industrial Ion Exchange Membrane Production Value Comparison
  4.1.1 United States VS China: Industrial Ion Exchange Membrane Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Industrial Ion Exchange Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Industrial Ion Exchange Membrane Production Comparison
  4.2.1 United States VS China: Industrial Ion Exchange Membrane Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Industrial Ion Exchange Membrane Production Market

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Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Industrial Ion Exchange Membrane Consumption Comparison
4.3.1 United States VS China: Industrial Ion Exchange Membrane Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Industrial Ion Exchange Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Industrial Ion Exchange Membrane Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Industrial Ion Exchange Membrane Production Value (2021-2026)
4.4.3 United States Based Manufacturers Industrial Ion Exchange Membrane Production (2021-2026)
4.5 China Based Industrial Ion Exchange Membrane Manufacturers and Market Share
4.5.1 China Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Industrial Ion Exchange Membrane Production Value (2021-2026)
4.5.3 China Based Manufacturers Industrial Ion Exchange Membrane Production (2021-2026)
4.6 Rest of World Based Industrial Ion Exchange Membrane Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Ion Exchange Membrane Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Non-Reinforced
5.2.2 Fabric-Reinforced
5.2.3 Composite-Reinforced

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5.3 Market Segment by Type
5.3.1 World Industrial Ion Exchange Membrane Production by Type (2021-2032)
5.3.2 World Industrial Ion Exchange Membrane Production Value by Type (2021-2032)
5.3.3 World Industrial Ion Exchange Membrane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World Industrial Ion Exchange Membrane Market Size Overview by Thickness: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Thickness
6.2.1 <100 ?m
6.2.2 100–200 ?m
6.2.3 >200 ?m
6.3 Market Segment by Thickness
6.3.1 World Industrial Ion Exchange Membrane Production by Thickness (2021-2032)
6.3.2 World Industrial Ion Exchange Membrane Production Value by Thickness (2021-2032)
6.3.3 World Industrial Ion Exchange Membrane Average Price by Thickness (2021-2032)

7 MARKET ANALYSIS BY AREA RESISTANCE

7.1 World Industrial Ion Exchange Membrane Market Size Overview by Area Resistance: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Area Resistance
7.2.1 <2 ?·cm²
7.2.2 2–5 ?·cm²
7.2.3 >5 ?·cm²
7.3 Market Segment by Area Resistance
7.3.1 World Industrial Ion Exchange Membrane Production by Area Resistance (2021-2032)
7.3.2 World Industrial Ion Exchange Membrane Production Value by Area Resistance (2021-2032)
7.3.3 World Industrial Ion Exchange Membrane Average Price by Area Resistance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Ion Exchange Membrane Market Size Overview by Application:

+357 96 030922
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2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Water Treatment
8.2.2 Electrochemical Treatment
8.2.3 Pharmaceutical
8.2.4 Food Processing
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Industrial Ion Exchange Membrane Production by Application (2021-2032)
8.3.2 World Industrial Ion Exchange Membrane Production Value by Application (2021-2032)
8.3.3 World Industrial Ion Exchange Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Fujifilm
9.1.1 Fujifilm Details
9.1.2 Fujifilm Major Business
9.1.3 Fujifilm Industrial Ion Exchange Membrane Product and Services
9.1.4 Fujifilm Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Fujifilm Recent Developments/Updates
9.1.6 Fujifilm Competitive Strengths & Weaknesses
9.2 Membrion
9.2.1 Membrion Details
9.2.2 Membrion Major Business
9.2.3 Membrion Industrial Ion Exchange Membrane Product and Services
9.2.4 Membrion Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Membrion Recent Developments/Updates
9.2.6 Membrion Competitive Strengths & Weaknesses
9.3 AGC Chemicals
9.3.1 AGC Chemicals Details
9.3.2 AGC Chemicals Major Business
9.3.3 AGC Chemicals Industrial Ion Exchange Membrane Product and Services
9.3.4 AGC Chemicals Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 AGC Chemicals Recent Developments/Updates

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info@marketpublishers.com

9.3.6 AGC Chemicals Competitive Strengths & Weaknesses
9.4 DuPont
9.4.1 DuPont Details
9.4.2 DuPont Major Business
9.4.3 DuPont Industrial Ion Exchange Membrane Product and Services
9.4.4 DuPont Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 DuPont Recent Developments/Updates
9.4.6 DuPont Competitive Strengths & Weaknesses
9.5 ASTOM
9.5.1 ASTOM Details
9.5.2 ASTOM Major Business
9.5.3 ASTOM Industrial Ion Exchange Membrane Product and Services
9.5.4 ASTOM Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 ASTOM Recent Developments/Updates
9.5.6 ASTOM Competitive Strengths & Weaknesses
9.6 Chemours
9.6.1 Chemours Details
9.6.2 Chemours Major Business
9.6.3 Chemours Industrial Ion Exchange Membrane Product and Services
9.6.4 Chemours Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Chemours Recent Developments/Updates
9.6.6 Chemours Competitive Strengths & Weaknesses
9.7 Asahi Kasei
9.7.1 Asahi Kasei Details
9.7.2 Asahi Kasei Major Business
9.7.3 Asahi Kasei Industrial Ion Exchange Membrane Product and Services
9.7.4 Asahi Kasei Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Asahi Kasei Recent Developments/Updates
9.7.6 Asahi Kasei Competitive Strengths & Weaknesses
9.8 fumatech
9.8.1 fumatech Details
9.8.2 fumatech Major Business
9.8.3 fumatech Industrial Ion Exchange Membrane Product and Services
9.8.4 fumatech Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.8.5 fumatech Recent Developments/Updates
9.8.6 fumatech Competitive Strengths & Weaknesses
9.9 MEGA a.s.
9.9.1 MEGA a.s. Details
9.9.2 MEGA a.s. Major Business
9.9.3 MEGA a.s. Industrial Ion Exchange Membrane Product and Services
9.9.4 MEGA a.s. Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 MEGA a.s. Recent Developments/Updates
9.9.6 MEGA a.s. Competitive Strengths & Weaknesses
9.10 PCCell
9.10.1 PCCell Details
9.10.2 PCCell Major Business
9.10.3 PCCell Industrial Ion Exchange Membrane Product and Services
9.10.4 PCCell Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 PCCell Recent Developments/Updates
9.10.6 PCCell Competitive Strengths & Weaknesses
9.11 Membranes International
9.11.1 Membranes International Details
9.11.2 Membranes International Major Business
9.11.3 Membranes International Industrial Ion Exchange Membrane Product and Services
9.11.4 Membranes International Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Membranes International Recent Developments/Updates
9.11.6 Membranes International Competitive Strengths & Weaknesses
9.12 Toyobo
9.12.1 Toyobo Details
9.12.2 Toyobo Major Business
9.12.3 Toyobo Industrial Ion Exchange Membrane Product and Services
9.12.4 Toyobo Industrial Ion Exchange Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Toyobo Recent Developments/Updates
9.12.6 Toyobo Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Ion Exchange Membrane Industry Chain

+357 96 030922
info@marketpublishers.com

10.2 Industrial Ion Exchange Membrane Upstream Analysis
10.2.1 Industrial Ion Exchange Membrane Core Raw Materials
10.2.2 Main Manufacturers of Industrial Ion Exchange Membrane Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Industrial Ion Exchange Membrane Production Mode
10.6 Industrial Ion Exchange Membrane Procurement Model
10.7 Industrial Ion Exchange Membrane Industry Sales Model and Sales Channels
10.7.1 Industrial Ion Exchange Membrane Sales Model
10.7.2 Industrial Ion Exchange Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Industrial Ion Exchange Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Industrial Ion Exchange Membrane Production Value by Region (2021-2026) & (USD Million)
Table 3. World Industrial Ion Exchange Membrane Production Value by Region (2027-2032) & (USD Million)
Table 4. World Industrial Ion Exchange Membrane Production Value Market Share by Region (2021-2026)
Table 5. World Industrial Ion Exchange Membrane Production Value Market Share by Region (2027-2032)
Table 6. World Industrial Ion Exchange Membrane Production by Region (2021-2026) & (K Sqm)
Table 7. World Industrial Ion Exchange Membrane Production by Region (2027-2032) & (K Sqm)
Table 8. World Industrial Ion Exchange Membrane Production Market Share by Region (2021-2026)
Table 9. World Industrial Ion Exchange Membrane Production Market Share by Region (2027-2032)
Table 10. World Industrial Ion Exchange Membrane Average Price by Region (2021-2026) & (US$/Sqm)
Table 11. World Industrial Ion Exchange Membrane Average Price by Region (2027-2032) & (US$/Sqm)
Table 12. Industrial Ion Exchange Membrane Major Market Trends
Table 13. World Industrial Ion Exchange Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
Table 14. World Industrial Ion Exchange Membrane Consumption by Region (2021-2026) & (K Sqm)
Table 15. World Industrial Ion Exchange Membrane Consumption Forecast by Region (2027-2032) & (K Sqm)
Table 16. World Industrial Ion Exchange Membrane Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Industrial Ion Exchange Membrane Producers in 2025
Table 18. World Industrial Ion Exchange Membrane Production by Manufacturer (2021-2026) & (K Sqm)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Industrial Ion Exchange Membrane Producers in 2025
Table 20. World Industrial Ion Exchange Membrane Average Price by Manufacturer (2021-2026) & (US$/Sqm)
Table 21. Global Industrial Ion Exchange Membrane Company Evaluation Quadrant
Table 22. World Industrial Ion Exchange Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Industrial Ion Exchange Membrane Production Site of Key Manufacturer
Table 24. Industrial Ion Exchange Membrane Market: Company Product Type Footprint
Table 25. Industrial Ion Exchange Membrane Market: Company Product Application Footprint
Table 26. Industrial Ion Exchange Membrane Competitive Factors
Table 27. Industrial Ion Exchange Membrane New Entrant and Capacity Expansion Plans
Table 28. Industrial Ion Exchange Membrane Mergers & Acquisitions Activity
Table 29. United States VS China Industrial Ion Exchange Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Industrial Ion Exchange Membrane Production Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 31. United States VS China Industrial Ion Exchange Membrane Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 32. United States Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Industrial Ion Exchange Membrane Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Industrial Ion Exchange Membrane Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Industrial Ion Exchange Membrane Production (2021-2026) & (K Sqm)
Table 36. United States Based Manufacturers Industrial Ion Exchange Membrane Production Market Share (2021-2026)
Table 37. China Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Industrial Ion Exchange Membrane Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Industrial Ion Exchange Membrane Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Industrial Ion Exchange Membrane Production,

+357 96 030922
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(2021-2026) & (K Sqm)
Table 41. China Based Manufacturers Industrial Ion Exchange Membrane Production Market Share (2021-2026)
Table 42. Rest of World Based Industrial Ion Exchange Membrane Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production, (2021-2026) & (K Sqm)
Table 46. Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production Market Share (2021-2026)
Table 47. World Industrial Ion Exchange Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Industrial Ion Exchange Membrane Production by Type (2021-2026) & (K Sqm)
Table 49. World Industrial Ion Exchange Membrane Production by Type (2027-2032) & (K Sqm)
Table 50. World Industrial Ion Exchange Membrane Production Value by Type (2021-2026) & (USD Million)
Table 51. World Industrial Ion Exchange Membrane Production Value by Type (2027-2032) & (USD Million)
Table 52. World Industrial Ion Exchange Membrane Average Price by Type (2021-2026) & (US$/Sqm)
Table 53. World Industrial Ion Exchange Membrane Average Price by Type (2027-2032) & (US$/Sqm)
Table 54. World Industrial Ion Exchange Membrane Production Value by Thickness, (USD Million), 2021 & 2025 & 2032
Table 55. World Industrial Ion Exchange Membrane Production by Thickness (2021-2026) & (K Sqm)
Table 56. World Industrial Ion Exchange Membrane Production by Thickness (2027-2032) & (K Sqm)
Table 57. World Industrial Ion Exchange Membrane Production Value by Thickness (2021-2026) & (USD Million)
Table 58. World Industrial Ion Exchange Membrane Production Value by Thickness (2027-2032) & (USD Million)
Table 59. World Industrial Ion Exchange Membrane Average Price by Thickness (2021-2026) & (US$/Sqm)

+357 96 030922
info@marketpublishers.com

Table 60. World Industrial Ion Exchange Membrane Average Price by Thickness (2027-2032) & (US$/Sqm)
Table 61. World Industrial Ion Exchange Membrane Production Value by Area Resistance, (USD Million), 2021 & 2025 & 2032
Table 62. World Industrial Ion Exchange Membrane Production by Area Resistance (2021-2026) & (K Sqm)
Table 63. World Industrial Ion Exchange Membrane Production by Area Resistance (2027-2032) & (K Sqm)
Table 64. World Industrial Ion Exchange Membrane Production Value by Area Resistance (2021-2026) & (USD Million)
Table 65. World Industrial Ion Exchange Membrane Production Value by Area Resistance (2027-2032) & (USD Million)
Table 66. World Industrial Ion Exchange Membrane Average Price by Area Resistance (2021-2026) & (US$/Sqm)
Table 67. World Industrial Ion Exchange Membrane Average Price by Area Resistance (2027-2032) & (US$/Sqm)
Table 68. World Industrial Ion Exchange Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Industrial Ion Exchange Membrane Production by Application (2021-2026) & (K Sqm)
Table 70. World Industrial Ion Exchange Membrane Production by Application (2027-2032) & (K Sqm)
Table 71. World Industrial Ion Exchange Membrane Production Value by Application (2021-2026) & (USD Million)
Table 72. World Industrial Ion Exchange Membrane Production Value by Application (2027-2032) & (USD Million)
Table 73. World Industrial Ion Exchange Membrane Average Price by Application (2021-2026) & (US$/Sqm)
Table 74. World Industrial Ion Exchange Membrane Average Price by Application (2027-2032) & (US$/Sqm)
Table 75. Fujifilm Basic Information, Manufacturing Base and Competitors
Table 76. Fujifilm Major Business
Table 77. Fujifilm Industrial Ion Exchange Membrane Product and Services
Table 78. Fujifilm Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Fujifilm Recent Developments/Updates
Table 80. Fujifilm Competitive Strengths & Weaknesses
Table 81. Membrion Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 82. Membrion Major Business
Table 83. Membrion Industrial Ion Exchange Membrane Product and Services
Table 84. Membrion Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Membrion Recent Developments/Updates
Table 86. Membrion Competitive Strengths & Weaknesses
Table 87. AGC Chemicals Basic Information, Manufacturing Base and Competitors
Table 88. AGC Chemicals Major Business
Table 89. AGC Chemicals Industrial Ion Exchange Membrane Product and Services
Table 90. AGC Chemicals Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. AGC Chemicals Recent Developments/Updates
Table 92. AGC Chemicals Competitive Strengths & Weaknesses
Table 93. DuPont Basic Information, Manufacturing Base and Competitors
Table 94. DuPont Major Business
Table 95. DuPont Industrial Ion Exchange Membrane Product and Services
Table 96. DuPont Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. DuPont Recent Developments/Updates
Table 98. DuPont Competitive Strengths & Weaknesses
Table 99. ASTOM Basic Information, Manufacturing Base and Competitors
Table 100. ASTOM Major Business
Table 101. ASTOM Industrial Ion Exchange Membrane Product and Services
Table 102. ASTOM Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ASTOM Recent Developments/Updates
Table 104. ASTOM Competitive Strengths & Weaknesses
Table 105. Chemours Basic Information, Manufacturing Base and Competitors
Table 106. Chemours Major Business
Table 107. Chemours Industrial Ion Exchange Membrane Product and Services
Table 108. Chemours Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Chemours Recent Developments/Updates
Table 110. Chemours Competitive Strengths & Weaknesses

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Table 111. Asahi Kasei Basic Information, Manufacturing Base and Competitors
Table 112. Asahi Kasei Major Business
Table 113. Asahi Kasei Industrial Ion Exchange Membrane Product and Services
Table 114. Asahi Kasei Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Asahi Kasei Recent Developments/Updates
Table 116. Asahi Kasei Competitive Strengths & Weaknesses
Table 117. fumatech Basic Information, Manufacturing Base and Competitors
Table 118. fumatech Major Business
Table 119. fumatech Industrial Ion Exchange Membrane Product and Services
Table 120. fumatech Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. fumatech Recent Developments/Updates
Table 122. fumatech Competitive Strengths & Weaknesses
Table 123. MEGA a.s. Basic Information, Manufacturing Base and Competitors
Table 124. MEGA a.s. Major Business
Table 125. MEGA a.s. Industrial Ion Exchange Membrane Product and Services
Table 126. MEGA a.s. Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. MEGA a.s. Recent Developments/Updates
Table 128. MEGA a.s. Competitive Strengths & Weaknesses
Table 129. PCCell Basic Information, Manufacturing Base and Competitors
Table 130. PCCell Major Business
Table 131. PCCell Industrial Ion Exchange Membrane Product and Services
Table 132. PCCell Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. PCCell Recent Developments/Updates
Table 134. PCCell Competitive Strengths & Weaknesses
Table 135. Membranes International Basic Information, Manufacturing Base and Competitors
Table 136. Membranes International Major Business
Table 137. Membranes International Industrial Ion Exchange Membrane Product and Services
Table 138. Membranes International Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 139. Membranes International Recent Developments/Updates
Table 140. Membranes International Competitive Strengths & Weaknesses
Table 141. Toyobo Basic Information, Manufacturing Base and Competitors
Table 142. Toyobo Major Business
Table 143. Toyobo Industrial Ion Exchange Membrane Product and Services
Table 144. Toyobo Industrial Ion Exchange Membrane Production (K Sqm), Price (US$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Toyobo Recent Developments/Updates
Table 146. Toyobo Competitive Strengths & Weaknesses
Table 147. Global Key Players of Industrial Ion Exchange Membrane Upstream (Raw Materials)
Table 148. Global Industrial Ion Exchange Membrane Typical Customers
Table 149. Industrial Ion Exchange Membrane Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Industrial Ion Exchange Membrane Picture
Figure 2. World Industrial Ion Exchange Membrane Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Industrial Ion Exchange Membrane Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Industrial Ion Exchange Membrane Production (2021-2032) & (K Sqm)
Figure 5. World Industrial Ion Exchange Membrane Average Price (2021-2032) & (US$/Sqm)
Figure 6. World Industrial Ion Exchange Membrane Production Value Market Share by Region (2021-2032)
Figure 7. World Industrial Ion Exchange Membrane Production Market Share by Region (2021-2032)
Figure 8. North America Industrial Ion Exchange Membrane Production (2021-2032) & (K Sqm)
Figure 9. Europe Industrial Ion Exchange Membrane Production (2021-2032) & (K Sqm)
Figure 10. China Industrial Ion Exchange Membrane Production (2021-2032) & (K Sqm)
Figure 11. Japan Industrial Ion Exchange Membrane Production (2021-2032) & (K Sqm)
Figure 12. Industrial Ion Exchange Membrane Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 15. World Industrial Ion Exchange Membrane Consumption Market Share by Region (2021-2032)
Figure 16. United States Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 17. China Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 18. Europe Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 19. Japan Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 20. South Korea Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 21. ASEAN Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)

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Figure 22. India Industrial Ion Exchange Membrane Consumption (2021-2032) & (K Sqm)
Figure 23. Producer Shipments of Industrial Ion Exchange Membrane by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Ion Exchange Membrane Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Ion Exchange Membrane Markets in 2025
Figure 26. United States VS China: Industrial Ion Exchange Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Industrial Ion Exchange Membrane Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Industrial Ion Exchange Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Industrial Ion Exchange Membrane Production Market Share 2025
Figure 30. China Based Manufacturers Industrial Ion Exchange Membrane Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Industrial Ion Exchange Membrane Production Market Share 2025
Figure 32. World Industrial Ion Exchange Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Industrial Ion Exchange Membrane Production Value Market Share by Type in 2025
Figure 34. Non-Reinforced
Figure 35. Fabric-Reinforced
Figure 36. Composite-Reinforced
Figure 37. World Industrial Ion Exchange Membrane Production Market Share by Type (2021-2032)
Figure 38. World Industrial Ion Exchange Membrane Production Value Market Share by Type (2021-2032)
Figure 39. World Industrial Ion Exchange Membrane Average Price by Type (2021-2032) & (US$/Sqm)
Figure 40. World Industrial Ion Exchange Membrane Production Value by Thickness, (USD Million), 2021 & 2025 & 2032
Figure 41. World Industrial Ion Exchange Membrane Production Value Market Share by Thickness in 2025
Figure 42. <100 ?m
Figure 43. 100–200 ?m

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Figure 44. >200 ?m
Figure 45. World Industrial Ion Exchange Membrane Production Market Share by Thickness (2021-2032)
Figure 46. World Industrial Ion Exchange Membrane Production Value Market Share by Thickness (2021-2032)
Figure 47. World Industrial Ion Exchange Membrane Average Price by Thickness (2021-2032) & (US$/Sqm)
Figure 48. World Industrial Ion Exchange Membrane Production Value by Area Resistance, (USD Million), 2021 & 2025 & 2032
Figure 49. World Industrial Ion Exchange Membrane Production Value Market Share by Area Resistance in 2025
Figure 50. <2 ?·cm²
Figure 51. 2–5 ?·cm²
Figure 52. >5 ?·cm²
Figure 53. World Industrial Ion Exchange Membrane Production Market Share by Area Resistance (2021-2032)
Figure 54. World Industrial Ion Exchange Membrane Production Value Market Share by Area Resistance (2021-2032)
Figure 55. World Industrial Ion Exchange Membrane Average Price by Area Resistance (2021-2032) & (US$/Sqm)
Figure 56. World Industrial Ion Exchange Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Industrial Ion Exchange Membrane Production Value Market Share by Application in 2025
Figure 58. Water Treatment
Figure 59. Electrochemical Treatment
Figure 60. Pharmaceutical
Figure 61. Food Processing
Figure 62. Others
Figure 63. World Industrial Ion Exchange Membrane Production Market Share by Application (2021-2032)
Figure 64. World Industrial Ion Exchange Membrane Production Value Market Share by Application (2021-2032)
Figure 65. World Industrial Ion Exchange Membrane Average Price by Application (2021-2032) & (US$/Sqm)
Figure 66. Industrial Ion Exchange Membrane Industry Chain
Figure 67. Industrial Ion Exchange Membrane Procurement Model
Figure 68. Industrial Ion Exchange Membrane Sales Model
Figure 69. Industrial Ion Exchange Membrane Sales Channels, Direct Sales, and

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Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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