

Global Industrial Heat Recovery Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Heat Recovery Unit market size is expected to reach \$ 2086 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Heat Recovery Unit production reached approximately 6,811 units, with an average global market price of around USD 185,000 per unit.

The gross profit margin of major companies in the industry is between 22%-35%.

In 2025, the global production capacity of Industrial Heat Recovery Unit was approximately 9,000 units.

Industrial Heat Recovery Unit is an energy-saving equipment system designed to capture and reuse waste heat generated during industrial processes. It transfers thermal energy from exhaust gases, hot fluids, or process streams to produce useful heat, steam, hot water, or support other thermal management applications. The system typically integrates heat exchangers, circulation equipment, control systems, and thermal recovery components. It is widely used in manufacturing, chemical processing, power generation, metallurgy, cement, food processing, and other energy-intensive industries. The product boundary includes complete industrial heat recovery equipment and integrated recovery systems, excluding standalone heat exchangers and general energy management software.

The industrial heat recovery unit industry chain includes upstream suppliers of heat exchange materials, metal components, pumps, valves, sensors, insulation materials, and control components; the midstream sector covers system design, equipment

fabrication, assembly, thermal performance testing, and project integration; the downstream sector includes industrial plants, power facilities, chemical factories, metallurgy enterprises, and other high-energy-consuming industries. Market growth is driven by energy efficiency requirements, carbon reduction policies, and increasing demand for industrial energy optimization.

This report studies the global Industrial Heat Recovery Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Heat Recovery Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Heat Recovery Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Heat Recovery Unit total production and demand, 2021-2032, (Units)
Global Industrial Heat Recovery Unit total production value, 2021-2032, (USD Million)
Global Industrial Heat Recovery Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Industrial Heat Recovery Unit consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Industrial Heat Recovery Unit domestic production, consumption, key domestic manufacturers and share
Global Industrial Heat Recovery Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Industrial Heat Recovery Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Industrial Heat Recovery Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Heat Recovery Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, Kelvion Holding GmbH, Thermax Limited, Danfoss A/S, Econotherm UK Ltd, Cain Industries, Ormat Technologies, Inc., Exergy S.p.A., Munters Group AB, GEA Group AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Heat Recovery Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Heat Recovery Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Heat Recovery Unit Market, Segmentation by Type:

Heat Exchanger Recovery Unit

Heat Pump Recovery Unit

Thermal Storage Recovery Unit

Global Industrial Heat Recovery Unit Market, Segmentation by Heat Source Type:

Exhaust Gas Heat Recovery Unit

Wastewater Heat Recovery Unit

Process Heat Recovery Unit

Global Industrial Heat Recovery Unit Market, Segmentation by Heat Recovery Capacity:

Small Capacity (1 MW)

Global Industrial Heat Recovery Unit Market, Segmentation by Application:

Energy Efficiency Retrofit Projects

Industrial Energy Management Systems

Distributed Energy Systems

Other

Companies Profiled:

Alfa Laval AB

Kelvion Holding GmbH

Thermax Limited

Danfoss A/S

Econotherm UK Ltd

Cain Industries

Ormat Technologies, Inc.

Exergy S.p.A.

Munters Group AB

GEA Group AG

Shuangliang Eco-Energy Systems Co., Ltd.

Hangzhou Boiler Group Co., Ltd.

Suzhou Hailu Heavy Industry Co., Ltd.

Kaori Heat Treatment Co., Ltd.

Jiangsu Jialong High-tech Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Heat Recovery Unit market?
2. What is the demand of the global Industrial Heat Recovery Unit market?
3. What is the year over year growth of the global Industrial Heat Recovery Unit market?
4. What is the production and production value of the global Industrial Heat Recovery Unit market?
5. Who are the key producers in the global Industrial Heat Recovery Unit market?
6. What are the growth factors driving the market demand?

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