

Global Industrial Heat Recovery Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0126A953B80EN.html>

Date: August 2026

Pages: 118

Price: US\$ 3,480.00 (Single User License)

ID: G0126A953B80EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Heat Recovery Unit market size was valued at US\$ 1296 million in 2025 and is forecast to a readjusted size of US\$ 2086 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Industrial Heat Recovery Unit production reached approximately 6,811 units, with an average global market price of around USD 185,000 per unit.

The gross profit margin of major companies in the industry is between 22%-35%.

In 2025, the global production capacity of Industrial Heat Recovery Unit was approximately 9,000 units.

Industrial Heat Recovery Unit is an energy-saving equipment system designed to capture and reuse waste heat generated during industrial processes. It transfers thermal energy from exhaust gases, hot fluids, or process streams to produce useful heat, steam, hot water, or support other thermal management applications. The system typically integrates heat exchangers, circulation equipment, control systems, and thermal recovery components. It is widely used in manufacturing, chemical processing, power generation, metallurgy, cement, food processing, and other energy-intensive industries. The product boundary includes complete industrial heat recovery equipment and integrated recovery systems, excluding standalone heat exchangers and general energy management software.

The industrial heat recovery unit industry chain includes upstream suppliers of heat exchange materials, metal components, pumps, valves, sensors, insulation materials,

and control components; the midstream sector covers system design, equipment fabrication, assembly, thermal performance testing, and project integration; the downstream sector includes industrial plants, power facilities, chemical factories, metallurgy enterprises, and other high-energy-consuming industries. Market growth is driven by energy efficiency requirements, carbon reduction policies, and increasing demand for industrial energy optimization.

This report is a detailed and comprehensive analysis for global Industrial Heat Recovery Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Heat Recovery Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Heat Recovery Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Heat Recovery Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Heat Recovery Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Heat Recovery Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Heat Recovery Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, Kelvion Holding GmbH, Thermax Limited, Danfoss A/S, Econotherm UK Ltd, Cain Industries, Ormat Technologies, Inc., Exergy S.p.A., Munters Group AB, GEA Group AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Heat Recovery Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heat Exchanger Recovery Unit

Heat Pump Recovery Unit

Thermal Storage Recovery Unit

Market segment by Heat Source Type

Exhaust Gas Heat Recovery Unit

Wastewater Heat Recovery Unit

Process Heat Recovery Unit

Market segment by Heat Recovery Capacity

Small Capacity (1 MW)

Market segment by Application

Energy Efficiency Retrofit Projects

Industrial Energy Management Systems

Distributed Energy Systems

Other

Major players covered

Alfa Laval AB

Kelvion Holding GmbH

Thermax Limited

Danfoss A/S

Econotherm UK Ltd

Cain Industries

Ormat Technologies, Inc.

Exergy S.p.A.

Munters Group AB

GEA Group AG

Shuangliang Eco-Energy Systems Co., Ltd.

Hangzhou Boiler Group Co., Ltd.

Suzhou Hailu Heavy Industry Co., Ltd.

Kaori Heat Treatment Co., Ltd.

Jiangsu Jialong High-tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Heat Recovery Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Heat Recovery Unit, with price, sales quantity, revenue, and global market share of Industrial Heat Recovery Unit from 2021 to 2026.

Chapter 3, the Industrial Heat Recovery Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Heat Recovery Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Heat Recovery Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Heat Recovery Unit.

Chapter 14 and 15, to describe Industrial Heat Recovery Unit sales channel, distributors, customers, research findings and conclusion.

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