

Global Industrial Grease Metering Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grease Metering Valve market size was valued at US\$ 231 million in 2025 and is forecast to a readjusted size of US\$ 328 million by 2032 with a CAGR of 5.1% during review period.

An Industrial Grease Metering Valve is a precision lubricant-distribution component installed in a centralized lubrication system to deliver a predetermined quantity of grease to one or more lubrication points during each operating cycle.

The device normally receives pressurized grease from a central lubrication pump. An internal piston, spool or displacement chamber separates and discharges a fixed or adjustable grease volume. Depending on the system design, the valve may operate as an independent single-line injector, a progressive divider, a dual-line metering valve or a multi-outlet metering block.

In a single-line parallel system, each injector normally serves one lubrication point and can be independently adjusted. In a progressive system, internal pistons move in a defined sequence and distribute lubricant successively through multiple outlets. A blocked outlet can stop the progressive sequence, allowing the complete circuit to be monitored through one cycle indicator or sensor.

The 2025 ASP is US\$165 per unit, global sales volume is approximately 1.36 million units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon steel, stainless steel, brass, aluminum, piston and spool components, seals, springs, check valves, indicator pins, proximity sensors,

pressure indicators and precision-machined valve bodies. Midstream activities include CNC machining, honing, heat treatment, surface plating, piston matching, seal assembly, outlet configuration, pressure testing, discharge-volume testing and final inspection. Downstream users mainly include industrial machinery manufacturers, construction and mining equipment, commercial vehicles, wind turbines, steel mills, cement plants, paper machines, agricultural machinery, port equipment and marine machinery.

Automatic lubrication is replacing manual greasing in equipment with numerous lubrication points, continuous operation or restricted maintenance access. Metering valves are central to this transition because they determine how much grease reaches each bearing, pin, bushing or sliding surface.

The market is divided principally among single-line injectors, progressive divider valves and dual-line metering valves. Single-line injectors allow each lubrication point to operate independently, while progressive systems make the operating sequence easy to monitor. Dual-line systems are mainly used on large machinery where long pipe distances, high pressure and many lubrication points are required.

Progressive divider valves are gaining share in mobile equipment and medium-sized industrial machinery. Their compact block structure can serve multiple lubrication points and enables the complete circuit to be monitored through one moving piston or cycle sensor.

Single-line parallel injectors remain important in construction equipment, commercial vehicles and production machinery. Each injector can normally be adjusted or replaced independently without changing the complete lubrication circuit.

Large steel, cement, mining, port and paper-production equipment continues to use dual-line systems. Two supply lines allow long-distance distribution and high grease volumes under harsh operating conditions.

Precision machining is a major product-performance factor. Small clearances between the piston and valve bore are required to prevent internal leakage while still allowing reliable operation with high-viscosity grease.

Lubricant consistency affects valve design. Soft grease and oil can be handled by relatively small passages, while NLGI 1 and NLGI 2 grease normally require higher pressure, larger internal passages and stronger return mechanisms. SKF, DropsA,

Groeneveld-BEKA and ILC offer metering devices designed for grease up to approximately NLGI 2.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Grease Metering Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Grease Metering Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Grease Metering Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Grease Metering Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Grease Metering Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Grease Metering Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grease Metering Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AB SKF, Graco Inc., The Timken Company (Groeneveld-BEKA), Bijur Delimon International, DropsA S.p.A., EUGEN WOERNER GmbH & Co. KG, ILC S.r.l., RAASM S.p.A., Lubecore International Inc., Cenlub Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Grease Metering Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Line Parallel Metering Valve

Dual-Line Metering Valve

Multi-Line Metering Element

Market segment by Discharge Volume per Cycle

Below 0.05 cm³

0.05–0.20 cm³

Above 0.20–1.00 cm³

Above 1.00–5.00 cm³

Above 5.00 cm³

Market segment by Outlet Quantity

Single Outlet

2–4 Outlets

5–12 Outlets

13–24 Outlets

Above 24 Outlets

Market segment by Application

Construction and Mobile Machinery

Mining and Material Handling

Steel, Cement and Heavy Industry

General Manufacturing and Machine Tools

Others

Major players covered

AB SKF

Graco Inc.

The Timken Company (Groeneveld-BEKA)

Bijur Delimon International

DropsA S.p.A.

EUGEN WOERNER GmbH & Co. KG

ILC S.r.l.

RAASM S.p.A.

Lubecore International Inc.

Cenlub Systems

Chen Ying Oil Machine Co., Ltd.

Qingdao Paguld Intelligent Manufacturing Co., Ltd.

Zhengzhou Autol Technology Co., Ltd.

Yantai CISO Lubrication Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Grease Metering Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grease Metering Valve, with price, sales quantity, revenue, and global market share of Industrial Grease Metering Valve from 2021 to 2026.

Chapter 3, the Industrial Grease Metering Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grease Metering Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Grease Metering Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grease Metering Valve.

Chapter 14 and 15, to describe Industrial Grease Metering Valve sales channel, distributors, customers, research findings and conclusion.

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