

Global Industrial Grease Metering Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grease Metering Valve market size is expected to reach \$ 328 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

An Industrial Grease Metering Valve is a precision lubricant-distribution component installed in a centralized lubrication system to deliver a predetermined quantity of grease to one or more lubrication points during each operating cycle.

The device normally receives pressurized grease from a central lubrication pump. An internal piston, spool or displacement chamber separates and discharges a fixed or adjustable grease volume. Depending on the system design, the valve may operate as an independent single-line injector, a progressive divider, a dual-line metering valve or a multi-outlet metering block.

In a single-line parallel system, each injector normally serves one lubrication point and can be independently adjusted. In a progressive system, internal pistons move in a defined sequence and distribute lubricant successively through multiple outlets. A blocked outlet can stop the progressive sequence, allowing the complete circuit to be monitored through one cycle indicator or sensor.

The 2025 ASP is US\$165 per unit, global sales volume is approximately 1.36 million units, and the estimated average gross margin is approximately 33%.

The upstream chain includes carbon steel, stainless steel, brass, aluminum, piston and spool components, seals, springs, check valves, indicator pins, proximity sensors, pressure indicators and precision-machined valve bodies. Midstream activities include

CNC machining, honing, heat treatment, surface plating, piston matching, seal assembly, outlet configuration, pressure testing, discharge-volume testing and final inspection. Downstream users mainly include industrial machinery manufacturers, construction and mining equipment, commercial vehicles, wind turbines, steel mills, cement plants, paper machines, agricultural machinery, port equipment and marine machinery.

Automatic lubrication is replacing manual greasing in equipment with numerous lubrication points, continuous operation or restricted maintenance access. Metering valves are central to this transition because they determine how much grease reaches each bearing, pin, bushing or sliding surface.

The market is divided principally among single-line injectors, progressive divider valves and dual-line metering valves. Single-line injectors allow each lubrication point to operate independently, while progressive systems make the operating sequence easy to monitor. Dual-line systems are mainly used on large machinery where long pipe distances, high pressure and many lubrication points are required.

Progressive divider valves are gaining share in mobile equipment and medium-sized industrial machinery. Their compact block structure can serve multiple lubrication points and enables the complete circuit to be monitored through one moving piston or cycle sensor.

Single-line parallel injectors remain important in construction equipment, commercial vehicles and production machinery. Each injector can normally be adjusted or replaced independently without changing the complete lubrication circuit.

Large steel, cement, mining, port and paper-production equipment continues to use dual-line systems. Two supply lines allow long-distance distribution and high grease volumes under harsh operating conditions.

Precision machining is a major product-performance factor. Small clearances between the piston and valve bore are required to prevent internal leakage while still allowing reliable operation with high-viscosity grease.

Lubricant consistency affects valve design. Soft grease and oil can be handled by relatively small passages, while NLGI 1 and NLGI 2 grease normally require higher pressure, larger internal passages and stronger return mechanisms. SKF, DropsA, Groeneveld-BEKA and ILC offer metering devices designed for grease up to

approximately NLGI 2.

Report Scope

This report studies the global Industrial Grease Metering Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grease Metering Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grease Metering Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grease Metering Valve total production and demand, 2021-2032, (K Units)

Global Industrial Grease Metering Valve total production value, 2021-2032, (USD Million)

Global Industrial Grease Metering Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Grease Metering Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Grease Metering Valve domestic production, consumption, key domestic manufacturers and share

Global Industrial Grease Metering Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Grease Metering Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Grease Metering Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Grease Metering Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AB SKF, Graco Inc., The Timken Company (Groeneveld-BEKA), Bijur Delimon International, DropsA S.p.A., EUGEN WOERNER GmbH & Co. KG, ILC S.r.l., RAASM S.p.A., Lubecore International Inc., Cenlub Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grease Metering Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grease Metering Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Industrial Grease Metering Valve Market, Segmentation by Type:

Single-Line Parallel Metering Valve

Dual-Line Metering Valve

Multi-Line Metering Element

Global Industrial Grease Metering Valve Market, Segmentation by Discharge Volume per Cycle:

Below 0.05 cm³

0.05–0.20 cm³

Above 0.20–1.00 cm³

Above 1.00–5.00 cm³

Above 5.00 cm³

Global Industrial Grease Metering Valve Market, Segmentation by Outlet Quantity:

Single Outlet

2–4 Outlets

5–12 Outlets

13–24 Outlets

Above 24 Outlets

Global Industrial Grease Metering Valve Market, Segmentation by Application:

Construction and Mobile Machinery

Mining and Material Handling

Steel, Cement and Heavy Industry

General Manufacturing and Machine Tools

Others

Companies Profiled:

AB SKF

Graco Inc.

The Timken Company (Groeneveld-BEKA)

Bijur Delimon International

DropsA S.p.A.

EUGEN WOERNER GmbH & Co. KG

ILC S.r.l.

RAASM S.p.A.

Lubecore International Inc.

Cenlub Systems

Chen Ying Oil Machine Co., Ltd.

Qingdao Paguld Intelligent Manufacturing Co., Ltd.

Zhengzhou Autol Technology Co., Ltd.

Yantai CISO Lubrication Technology Co., Ltd.

Key Questions Answered

1. How big is the global Industrial Grease Metering Valve market?
2. What is the demand of the global Industrial Grease Metering Valve market?
3. What is the year over year growth of the global Industrial Grease Metering Valve market?
4. What is the total value of the global Industrial Grease Metering Valve market?
5. Who are the Major Players in the global Industrial Grease Metering Valve market?
6. What are the growth factors driving the market demand?

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