

Global Industrial Grade Zinc Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Zinc Sulfate market size is expected to reach \$ 956 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Industrial-grade zinc sulfate is a cost-effective, water-soluble white crystalline powder or granule (chemically $ZnSO_4$, typically found as a monohydrate or heptahydrate). Valued for functional performance over strict pharmaceutical purity, it usually has a purity of 94% to 99%.

In 2025, global Industrial Grade Zinc Sulfate sales volume reached approximately 0.91 million tons, with price of 720 US\$ per ton.

Demand is supported by diversified industrial uses rather than a single end market. Industrial grade zinc sulfate is used in metal surface treatment, catalysts, paper coating, production of inorganic and organic zinc compounds, laboratory reagents, and mining flotation. The REACH Zinc Consortium lists industrial uses including metal surface treatment, zinc-sulfate-containing catalysts, paper-product coating, and production of inorganic and organic compounds. This diversified application base makes industrial grade zinc sulfate less dependent on agricultural seasonality than fertilizer-grade material.

Mining flotation remains an important industrial demand segment. Zinc sulfate is used as a flotation additive in mineral processing, especially in zinc/lead and zinc/copper ore processing. Teck's zinc sulfate solution SDS identifies mining flotation as one of its uses, and another zinc sulfate SDS states that the mining industry uses zinc sulfate as a flotation agent in processing zinc/lead and zinc/copper ores. Demand in this segment

is linked to nonferrous metal mining activity, ore grade changes, and mineral-processing reagent consumption.

Metal surface treatment and electroplating applications support stable industrial consumption. Industrial grade zinc sulfate can serve as a zinc ion source in plating baths and surface treatment systems, where it contributes to zinc deposition, coating uniformity, bath chemistry control, and corrosion-protection processes. The REACH Zinc Consortium explicitly lists metal surface treatment as an industrial use of zinc sulfate. This segment benefits from demand in automotive components, hardware, fasteners, machinery, and general metal finishing, although it faces competition from alternative zinc salts and process chemistries.

Industrial users are placing greater emphasis on impurity control. Even when the product is not feed-grade or pharmaceutical-grade, industrial buyers still need stable purity, low insoluble matter, controlled iron/cadmium/lead content, and consistent zinc concentration because impurities can affect plating quality, catalysts, paper coating performance, and downstream zinc-compound synthesis. As a result, suppliers with better raw-material selection, filtration, crystallization, and quality-control systems are better positioned than low-cost producers using variable recycled zinc residues.

This report studies the global Industrial Grade Zinc Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Zinc Sulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Zinc Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Zinc Sulfate total production and demand, 2021-2032, (K MT)

Global Industrial Grade Zinc Sulfate total production value, 2021-2032, (USD Million)

Global Industrial Grade Zinc Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Industrial Grade Zinc Sulfate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Industrial Grade Zinc Sulfate domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Zinc Sulfate production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K MT)

Global Industrial Grade Zinc Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Industrial Grade Zinc Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Industrial Grade Zinc Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bohigh Zinc Product, Zinc Nacional, ISKY CHEMICALS, Hebei Yuanda Zhongzheng BIO-TECH, Huaxing Zinc Chemical, Best-selling Chemical, Huludao Zinc Industry, Shen Ye Industrial, Old Bridge Chemicals, Sulfozyme Agro India, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Zinc Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Zinc Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Zinc Sulfate Market, Segmentation by Type:

Zinc Sulfate Monohydrate

Zinc Sulfate Heptahydrate

Global Industrial Grade Zinc Sulfate Market, Segmentation by Product:

Powder Zinc Sulfate

Granular Zinc Sulfate

Global Industrial Grade Zinc Sulfate Market, Segmentation by Purity:

Low-purity Zinc Sulfate

High-purity Zinc Sulfate

Global Industrial Grade Zinc Sulfate Market, Segmentation by Application:

Agriculture

Industrial

Food

Pharmaceuticals

Others

Companies Profiled:

Bohigh Zinc Product

Zinc Nacional

ISKY CHEMICALS

Hebei Yuanda Zhongzheng BIO-TECH

Huaxing Zinc Chemical

Best-selling Chemical

Huludao Zinc Industry

Shen Ye Industrial

Old Bridge Chemicals

Sulfozyme Agro India

Akash Purochem Private Limited

Tianjin Xinxin Chemical Factory

Key Questions Answered:

1. How big is the global Industrial Grade Zinc Sulfate market?
2. What is the demand of the global Industrial Grade Zinc Sulfate market?
3. What is the year over year growth of the global Industrial Grade Zinc Sulfate market?
4. What is the production and production value of the global Industrial Grade Zinc Sulfate market?
5. Who are the key producers in the global Industrial Grade Zinc Sulfate market?
6. What are the growth factors driving the market demand?

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