

Global Industrial-grade XR Glasses Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial-grade XR Glasses market size is expected to reach \$ 13871 million by 2032, rising at a market growth of 25.6% CAGR during the forecast period (2026-2032).

In 2025, global Industrial-grade XR Glasses production reached approximately 778k units, with an average global market price of around US\$3.5k per unit.

Industrial-grade XR glasses are wearable devices designed for industrial applications that leverage extended reality technologies, including augmented reality (AR), virtual reality (VR), and mixed reality (MR), to overlay or integrate digital information with the physical environment in real time. These devices typically integrate display modules, sensors, computing units, and communication systems to enable spatial tracking, gesture recognition, voice interaction, and industrial data visualization. Compared with consumer-grade products, industrial XR glasses emphasize reliability, long-term wearing comfort, and adaptability to harsh environments. They are widely used in smart manufacturing, equipment maintenance, logistics, energy inspection, and medical training, serving as key tools for industrial digitalization and intelligent operations.

The upstream of the industrial XR glasses industry includes suppliers of optical display modules (waveguides, Micro-OLED/Micro-LED), processors, sensors (IMU, depth cameras), batteries, and structural components, with representative companies such as Sony (display), Qualcomm (chips), and STMicroelectronics (sensors). The midstream consists of XR device manufacturers and system integrators, including Microsoft, RealWear, and Vuzix, responsible for hardware design, operating systems, and application ecosystems. Downstream applications span industrial manufacturing, energy, logistics, and medical training, with enterprises such as Siemens, GE, and

Foxconn. The industry forms a value chain from core components to device manufacturing and industrial applications.

This report studies the global Industrial-grade XR Glasses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial-grade XR Glasses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial-grade XR Glasses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial-grade XR Glasses total production and demand, 2021-2032, (K Units)

Global Industrial-grade XR Glasses total production value, 2021-2032, (USD Million)

Global Industrial-grade XR Glasses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial-grade XR Glasses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial-grade XR Glasses domestic production, consumption, key domestic manufacturers and share

Global Industrial-grade XR Glasses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial-grade XR Glasses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial-grade XR Glasses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial-grade XR Glasses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luminous Group, Varjo, Ajna Lens, Westbase, DigiLens, Vuzix, Aitoo Design, Rokid AI, Moziware, i.safe MOBILE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial-grade XR Glasses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial-grade XR Glasses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial-grade XR Glasses Market, Segmentation by Type:

AR Glasses

MR Glasses

VR Glasses

Global Industrial-grade XR Glasses Market, Segmentation by Display Technology:

Optical Waveguide

Micro-OLED

Micro-LED

Global Industrial-grade XR Glasses Market, Segmentation by Application:

Energy

Smart Manufacturing

Petrochemical

Logistics

Others

Companies Profiled:

Luminous Group

Varjo

Ajna Lens

Westbase

DigiLens

Vuzix

Aitoo Design

Rokid AI

Moziware

i.safe MOBILE

ActiveLook

Epson

HMS

Google

ThirdEye

Iristick

Magic Leap

Emdoor

Dynabook

HiAR

Goolton

Lingban Technology

Arbigtec

Hongke Technology

Key Questions Answered:

1. How big is the global Industrial-grade XR Glasses market?
2. What is the demand of the global Industrial-grade XR Glasses market?
3. What is the year over year growth of the global Industrial-grade XR Glasses market?
4. What is the production and production value of the global Industrial-grade XR Glasses market?
5. Who are the key producers in the global Industrial-grade XR Glasses market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial-grade XR Glasses Introduction
- 1.2 World Industrial-grade XR Glasses Supply & Forecast
 - 1.2.1 World Industrial-grade XR Glasses Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial-grade XR Glasses Production (2021-2032)
 - 1.2.3 World Industrial-grade XR Glasses Pricing Trends (2021-2032)
- 1.3 World Industrial-grade XR Glasses Production by Region (Based on Production Site)
 - 1.3.1 World Industrial-grade XR Glasses Production Value by Region (2021-2032)
 - 1.3.2 World Industrial-grade XR Glasses Production by Region (2021-2032)
 - 1.3.3 World Industrial-grade XR Glasses Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial-grade XR Glasses Production (2021-2032)
 - 1.3.5 Europe Industrial-grade XR Glasses Production (2021-2032)
 - 1.3.6 China Industrial-grade XR Glasses Production (2021-2032)
 - 1.3.7 Japan Industrial-grade XR Glasses Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial-grade XR Glasses Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial-grade XR Glasses Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial-grade XR Glasses Demand (2021-2032)
- 2.2 World Industrial-grade XR Glasses Consumption by Region
 - 2.2.1 World Industrial-grade XR Glasses Consumption by Region (2021-2026)
 - 2.2.2 World Industrial-grade XR Glasses Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial-grade XR Glasses Consumption (2021-2032)
- 2.4 China Industrial-grade XR Glasses Consumption (2021-2032)
- 2.5 Europe Industrial-grade XR Glasses Consumption (2021-2032)
- 2.6 Japan Industrial-grade XR Glasses Consumption (2021-2032)
- 2.7 South Korea Industrial-grade XR Glasses Consumption (2021-2032)
- 2.8 ASEAN Industrial-grade XR Glasses Consumption (2021-2032)
- 2.9 India Industrial-grade XR Glasses Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial-grade XR Glasses Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial-grade XR Glasses Production by Manufacturer (2021-2026)
- 3.3 World Industrial-grade XR Glasses Average Price by Manufacturer (2021-2026)
- 3.4 Industrial-grade XR Glasses Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial-grade XR Glasses Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial-grade XR Glasses in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial-grade XR Glasses in 2025
- 3.6 Industrial-grade XR Glasses Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial-grade XR Glasses Market: Region Footprint
 - 3.6.2 Industrial-grade XR Glasses Market: Company Product Type Footprint
 - 3.6.3 Industrial-grade XR Glasses Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial-grade XR Glasses Production Value Comparison
 - 4.1.1 United States VS China: Industrial-grade XR Glasses Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial-grade XR Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial-grade XR Glasses Production Comparison
 - 4.2.1 United States VS China: Industrial-grade XR Glasses Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial-grade XR Glasses Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial-grade XR Glasses Consumption Comparison
 - 4.3.1 United States VS China: Industrial-grade XR Glasses Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial-grade XR Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial-grade XR Glasses Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Industrial-grade XR Glasses Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial-grade XR Glasses Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial-grade XR Glasses Production (2021-2026)

4.5 China Based Industrial-grade XR Glasses Manufacturers and Market Share

4.5.1 China Based Industrial-grade XR Glasses Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial-grade XR Glasses Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial-grade XR Glasses Production (2021-2026)

4.6 Rest of World Based Industrial-grade XR Glasses Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial-grade XR Glasses Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial-grade XR Glasses Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial-grade XR Glasses Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial-grade XR Glasses Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AR Glasses

5.2.2 MR Glasses

5.2.3 VR Glasses

5.3 Market Segment by Type

5.3.1 World Industrial-grade XR Glasses Production by Type (2021-2032)

5.3.2 World Industrial-grade XR Glasses Production Value by Type (2021-2032)

5.3.3 World Industrial-grade XR Glasses Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DISPLAY TECHNOLOGY

6.1 World Industrial-grade XR Glasses Market Size Overview by Display Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Display Technology

6.2.1 Optical Waveguide

6.2.2 Micro-OLED

6.2.3 Micro-LED

6.3 Market Segment by Display Technology

6.3.1 World Industrial-grade XR Glasses Production by Display Technology
(2021-2032)

6.3.2 World Industrial-grade XR Glasses Production Value by Display Technology
(2021-2032)

6.3.3 World Industrial-grade XR Glasses Average Price by Display Technology
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Industrial-grade XR Glasses Market Size Overview by Application: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Energy

7.2.2 Smart Manufacturing

7.2.3 Petrochemical

7.2.4 Logistics

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Industrial-grade XR Glasses Production by Application (2021-2032)

7.3.2 World Industrial-grade XR Glasses Production Value by Application (2021-2032)

7.3.3 World Industrial-grade XR Glasses Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Luminous Group

8.1.1 Luminous Group Details

8.1.2 Luminous Group Major Business

8.1.3 Luminous Group Industrial-grade XR Glasses Product and Services

8.1.4 Luminous Group Industrial-grade XR Glasses Production, Price, Value, Gross
Margin and Market Share (2021-2026)

8.1.5 Luminous Group Recent Developments/Updates

8.1.6 Luminous Group Competitive Strengths & Weaknesses

8.2 Varjo

8.2.1 Varjo Details

8.2.2 Varjo Major Business

8.2.3 Varjo Industrial-grade XR Glasses Product and Services

8.2.4 Varjo Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Varjo Recent Developments/Updates

8.2.6 Varjo Competitive Strengths & Weaknesses

8.3 Ajna Lens

8.3.1 Ajna Lens Details

8.3.2 Ajna Lens Major Business

8.3.3 Ajna Lens Industrial-grade XR Glasses Product and Services

8.3.4 Ajna Lens Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Ajna Lens Recent Developments/Updates

8.3.6 Ajna Lens Competitive Strengths & Weaknesses

8.4 Westbase

8.4.1 Westbase Details

8.4.2 Westbase Major Business

8.4.3 Westbase Industrial-grade XR Glasses Product and Services

8.4.4 Westbase Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Westbase Recent Developments/Updates

8.4.6 Westbase Competitive Strengths & Weaknesses

8.5 DigiLens

8.5.1 DigiLens Details

8.5.2 DigiLens Major Business

8.5.3 DigiLens Industrial-grade XR Glasses Product and Services

8.5.4 DigiLens Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 DigiLens Recent Developments/Updates

8.5.6 DigiLens Competitive Strengths & Weaknesses

8.6 Vuzix

8.6.1 Vuzix Details

8.6.2 Vuzix Major Business

8.6.3 Vuzix Industrial-grade XR Glasses Product and Services

8.6.4 Vuzix Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Vuzix Recent Developments/Updates

8.6.6 Vuzix Competitive Strengths & Weaknesses

8.7 Aitoo Design

8.7.1 Aitoo Design Details

8.7.2 Aitoo Design Major Business

8.7.3 Aitoo Design Industrial-grade XR Glasses Product and Services

8.7.4 Aitoo Design Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Aitoo Design Recent Developments/Updates

8.7.6 Aitoo Design Competitive Strengths & Weaknesses

8.8 Rokid AI

8.8.1 Rokid AI Details

8.8.2 Rokid AI Major Business

8.8.3 Rokid AI Industrial-grade XR Glasses Product and Services

8.8.4 Rokid AI Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Rokid AI Recent Developments/Updates

8.8.6 Rokid AI Competitive Strengths & Weaknesses

8.9 Moziware

8.9.1 Moziware Details

8.9.2 Moziware Major Business

8.9.3 Moziware Industrial-grade XR Glasses Product and Services

8.9.4 Moziware Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Moziware Recent Developments/Updates

8.9.6 Moziware Competitive Strengths & Weaknesses

8.10 i.safe MOBILE

8.10.1 i.safe MOBILE Details

8.10.2 i.safe MOBILE Major Business

8.10.3 i.safe MOBILE Industrial-grade XR Glasses Product and Services

8.10.4 i.safe MOBILE Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 i.safe MOBILE Recent Developments/Updates

8.10.6 i.safe MOBILE Competitive Strengths & Weaknesses

8.11 ActiveLook

8.11.1 ActiveLook Details

8.11.2 ActiveLook Major Business

8.11.3 ActiveLook Industrial-grade XR Glasses Product and Services

8.11.4 ActiveLook Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 ActiveLook Recent Developments/Updates

8.11.6 ActiveLook Competitive Strengths & Weaknesses

8.12 Epson

8.12.1 Epson Details

8.12.2 Epson Major Business

8.12.3 Epson Industrial-grade XR Glasses Product and Services

8.12.4 Epson Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Epson Recent Developments/Updates

8.12.6 Epson Competitive Strengths & Weaknesses

8.13 HMS

8.13.1 HMS Details

8.13.2 HMS Major Business

8.13.3 HMS Industrial-grade XR Glasses Product and Services

8.13.4 HMS Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 HMS Recent Developments/Updates

8.13.6 HMS Competitive Strengths & Weaknesses

8.14 Google

8.14.1 Google Details

8.14.2 Google Major Business

8.14.3 Google Industrial-grade XR Glasses Product and Services

8.14.4 Google Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Google Recent Developments/Updates

8.14.6 Google Competitive Strengths & Weaknesses

8.15 ThirdEye

8.15.1 ThirdEye Details

8.15.2 ThirdEye Major Business

8.15.3 ThirdEye Industrial-grade XR Glasses Product and Services

8.15.4 ThirdEye Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 ThirdEye Recent Developments/Updates

8.15.6 ThirdEye Competitive Strengths & Weaknesses

8.16 Iristick

8.16.1 Iristick Details

8.16.2 Iristick Major Business

8.16.3 Iristick Industrial-grade XR Glasses Product and Services

8.16.4 Iristick Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Iristick Recent Developments/Updates

8.16.6 Iristick Competitive Strengths & Weaknesses

8.17 Magic Leap

- 8.17.1 Magic Leap Details
- 8.17.2 Magic Leap Major Business
- 8.17.3 Magic Leap Industrial-grade XR Glasses Product and Services
- 8.17.4 Magic Leap Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Magic Leap Recent Developments/Updates
- 8.17.6 Magic Leap Competitive Strengths & Weaknesses
- 8.18 Emdoor
 - 8.18.1 Emdoor Details
 - 8.18.2 Emdoor Major Business
 - 8.18.3 Emdoor Industrial-grade XR Glasses Product and Services
 - 8.18.4 Emdoor Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Emdoor Recent Developments/Updates
 - 8.18.6 Emdoor Competitive Strengths & Weaknesses
- 8.19 Dynabook
 - 8.19.1 Dynabook Details
 - 8.19.2 Dynabook Major Business
 - 8.19.3 Dynabook Industrial-grade XR Glasses Product and Services
 - 8.19.4 Dynabook Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Dynabook Recent Developments/Updates
 - 8.19.6 Dynabook Competitive Strengths & Weaknesses
- 8.20 HiAR
 - 8.20.1 HiAR Details
 - 8.20.2 HiAR Major Business
 - 8.20.3 HiAR Industrial-grade XR Glasses Product and Services
 - 8.20.4 HiAR Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 HiAR Recent Developments/Updates
 - 8.20.6 HiAR Competitive Strengths & Weaknesses
- 8.21 Goolton
 - 8.21.1 Goolton Details
 - 8.21.2 Goolton Major Business
 - 8.21.3 Goolton Industrial-grade XR Glasses Product and Services
 - 8.21.4 Goolton Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Goolton Recent Developments/Updates
 - 8.21.6 Goolton Competitive Strengths & Weaknesses

8.22 Lingban Technology

8.22.1 Lingban Technology Details

8.22.2 Lingban Technology Major Business

8.22.3 Lingban Technology Industrial-grade XR Glasses Product and Services

8.22.4 Lingban Technology Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Lingban Technology Recent Developments/Updates

8.22.6 Lingban Technology Competitive Strengths & Weaknesses

8.23 Arbigtec

8.23.1 Arbigtec Details

8.23.2 Arbigtec Major Business

8.23.3 Arbigtec Industrial-grade XR Glasses Product and Services

8.23.4 Arbigtec Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Arbigtec Recent Developments/Updates

8.23.6 Arbigtec Competitive Strengths & Weaknesses

8.24 Hongke Technology

8.24.1 Hongke Technology Details

8.24.2 Hongke Technology Major Business

8.24.3 Hongke Technology Industrial-grade XR Glasses Product and Services

8.24.4 Hongke Technology Industrial-grade XR Glasses Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Hongke Technology Recent Developments/Updates

8.24.6 Hongke Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Industrial-grade XR Glasses Industry Chain

9.2 Industrial-grade XR Glasses Upstream Analysis

9.2.1 Industrial-grade XR Glasses Core Raw Materials

9.2.2 Main Manufacturers of Industrial-grade XR Glasses Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Industrial-grade XR Glasses Production Mode

9.6 Industrial-grade XR Glasses Procurement Model

9.7 Industrial-grade XR Glasses Industry Sales Model and Sales Channels

9.7.1 Industrial-grade XR Glasses Sales Model

9.7.2 Industrial-grade XR Glasses Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial-grade XR Glasses Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial-grade XR Glasses Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial-grade XR Glasses Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial-grade XR Glasses Production Value Market Share by Region (2021-2026)

Table 5. World Industrial-grade XR Glasses Production Value Market Share by Region (2027-2032)

Table 6. World Industrial-grade XR Glasses Production by Region (2021-2026) & (K Units)

Table 7. World Industrial-grade XR Glasses Production by Region (2027-2032) & (K Units)

Table 8. World Industrial-grade XR Glasses Production Market Share by Region (2021-2026)

Table 9. World Industrial-grade XR Glasses Production Market Share by Region (2027-2032)

Table 10. World Industrial-grade XR Glasses Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Industrial-grade XR Glasses Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Industrial-grade XR Glasses Major Market Trends

Table 13. World Industrial-grade XR Glasses Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Industrial-grade XR Glasses Consumption by Region (2021-2026) & (K Units)

Table 15. World Industrial-grade XR Glasses Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Industrial-grade XR Glasses Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial-grade XR Glasses Producers in 2025

Table 18. World Industrial-grade XR Glasses Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Industrial-grade XR Glasses Producers in 2025

Table 20. World Industrial-grade XR Glasses Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Industrial-grade XR Glasses Company Evaluation Quadrant

Table 22. World Industrial-grade XR Glasses Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial-grade XR Glasses Production Site of Key Manufacturer

Table 24. Industrial-grade XR Glasses Market: Company Product Type Footprint

Table 25. Industrial-grade XR Glasses Market: Company Product Application Footprint

Table 26. Industrial-grade XR Glasses Competitive Factors

Table 27. Industrial-grade XR Glasses New Entrant and Capacity Expansion Plans

Table 28. Industrial-grade XR Glasses Mergers & Acquisitions Activity

Table 29. United States VS China Industrial-grade XR Glasses Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial-grade XR Glasses Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Industrial-grade XR Glasses Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Industrial-grade XR Glasses Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial-grade XR Glasses Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial-grade XR Glasses Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial-grade XR Glasses Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Industrial-grade XR Glasses Production Market Share (2021-2026)

Table 37. China Based Industrial-grade XR Glasses Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial-grade XR Glasses Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial-grade XR Glasses Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial-grade XR Glasses Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Industrial-grade XR Glasses Production Market

Share (2021-2026)

Table 42. Rest of World Based Industrial-grade XR Glasses Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial-grade XR Glasses Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial-grade XR Glasses Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial-grade XR Glasses Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Industrial-grade XR Glasses Production Market Share (2021-2026)

Table 47. World Industrial-grade XR Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial-grade XR Glasses Production by Type (2021-2026) & (K Units)

Table 49. World Industrial-grade XR Glasses Production by Type (2027-2032) & (K Units)

Table 50. World Industrial-grade XR Glasses Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial-grade XR Glasses Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial-grade XR Glasses Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Industrial-grade XR Glasses Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Industrial-grade XR Glasses Production Value by Display Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial-grade XR Glasses Production by Display Technology (2021-2026) & (K Units)

Table 56. World Industrial-grade XR Glasses Production by Display Technology (2027-2032) & (K Units)

Table 57. World Industrial-grade XR Glasses Production Value by Display Technology (2021-2026) & (USD Million)

Table 58. World Industrial-grade XR Glasses Production Value by Display Technology (2027-2032) & (USD Million)

Table 59. World Industrial-grade XR Glasses Average Price by Display Technology (2021-2026) & (US\$/Unit)

Table 60. World Industrial-grade XR Glasses Average Price by Display Technology (2027-2032) & (US\$/Unit)

Table 61. World Industrial-grade XR Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial-grade XR Glasses Production by Application (2021-2026) & (K Units)

Table 63. World Industrial-grade XR Glasses Production by Application (2027-2032) & (K Units)

Table 64. World Industrial-grade XR Glasses Production Value by Application (2021-2026) & (USD Million)

Table 65. World Industrial-grade XR Glasses Production Value by Application (2027-2032) & (USD Million)

Table 66. World Industrial-grade XR Glasses Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Industrial-grade XR Glasses Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Luminous Group Basic Information, Manufacturing Base and Competitors

Table 69. Luminous Group Major Business

Table 70. Luminous Group Industrial-grade XR Glasses Product and Services

Table 71. Luminous Group Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Luminous Group Recent Developments/Updates

Table 73. Luminous Group Competitive Strengths & Weaknesses

Table 74. Varjo Basic Information, Manufacturing Base and Competitors

Table 75. Varjo Major Business

Table 76. Varjo Industrial-grade XR Glasses Product and Services

Table 77. Varjo Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Varjo Recent Developments/Updates

Table 79. Varjo Competitive Strengths & Weaknesses

Table 80. Ajna Lens Basic Information, Manufacturing Base and Competitors

Table 81. Ajna Lens Major Business

Table 82. Ajna Lens Industrial-grade XR Glasses Product and Services

Table 83. Ajna Lens Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Ajna Lens Recent Developments/Updates

Table 85. Ajna Lens Competitive Strengths & Weaknesses

Table 86. Westbase Basic Information, Manufacturing Base and Competitors

Table 87. Westbase Major Business

Table 88. Westbase Industrial-grade XR Glasses Product and Services

Table 89. Westbase Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Westbase Recent Developments/Updates

Table 91. Westbase Competitive Strengths & Weaknesses

Table 92. DigiLens Basic Information, Manufacturing Base and Competitors

Table 93. DigiLens Major Business

Table 94. DigiLens Industrial-grade XR Glasses Product and Services

Table 95. DigiLens Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. DigiLens Recent Developments/Updates

Table 97. DigiLens Competitive Strengths & Weaknesses

Table 98. Vuzix Basic Information, Manufacturing Base and Competitors

Table 99. Vuzix Major Business

Table 100. Vuzix Industrial-grade XR Glasses Product and Services

Table 101. Vuzix Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Vuzix Recent Developments/Updates

Table 103. Vuzix Competitive Strengths & Weaknesses

Table 104. Aitoo Design Basic Information, Manufacturing Base and Competitors

Table 105. Aitoo Design Major Business

Table 106. Aitoo Design Industrial-grade XR Glasses Product and Services

Table 107. Aitoo Design Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Aitoo Design Recent Developments/Updates

Table 109. Aitoo Design Competitive Strengths & Weaknesses

Table 110. Rokid AI Basic Information, Manufacturing Base and Competitors

Table 111. Rokid AI Major Business

Table 112. Rokid AI Industrial-grade XR Glasses Product and Services

Table 113. Rokid AI Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Rokid AI Recent Developments/Updates

Table 115. Rokid AI Competitive Strengths & Weaknesses

Table 116. Moziware Basic Information, Manufacturing Base and Competitors

Table 117. Moziware Major Business

Table 118. Moziware Industrial-grade XR Glasses Product and Services

Table 119. Moziware Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Moziware Recent Developments/Updates
Table 121. Moziware Competitive Strengths & Weaknesses
Table 122. i.safe MOBILE Basic Information, Manufacturing Base and Competitors
Table 123. i.safe MOBILE Major Business
Table 124. i.safe MOBILE Industrial-grade XR Glasses Product and Services
Table 125. i.safe MOBILE Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. i.safe MOBILE Recent Developments/Updates
Table 127. i.safe MOBILE Competitive Strengths & Weaknesses
Table 128. ActiveLook Basic Information, Manufacturing Base and Competitors
Table 129. ActiveLook Major Business
Table 130. ActiveLook Industrial-grade XR Glasses Product and Services
Table 131. ActiveLook Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. ActiveLook Recent Developments/Updates
Table 133. ActiveLook Competitive Strengths & Weaknesses
Table 134. Epson Basic Information, Manufacturing Base and Competitors
Table 135. Epson Major Business
Table 136. Epson Industrial-grade XR Glasses Product and Services
Table 137. Epson Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Epson Recent Developments/Updates
Table 139. Epson Competitive Strengths & Weaknesses
Table 140. HMS Basic Information, Manufacturing Base and Competitors
Table 141. HMS Major Business
Table 142. HMS Industrial-grade XR Glasses Product and Services
Table 143. HMS Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. HMS Recent Developments/Updates
Table 145. HMS Competitive Strengths & Weaknesses
Table 146. Google Basic Information, Manufacturing Base and Competitors
Table 147. Google Major Business
Table 148. Google Industrial-grade XR Glasses Product and Services
Table 149. Google Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Google Recent Developments/Updates
Table 151. Google Competitive Strengths & Weaknesses

Table 152. ThirdEye Basic Information, Manufacturing Base and Competitors

Table 153. ThirdEye Major Business

Table 154. ThirdEye Industrial-grade XR Glasses Product and Services

Table 155. ThirdEye Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. ThirdEye Recent Developments/Updates

Table 157. ThirdEye Competitive Strengths & Weaknesses

Table 158. Iristick Basic Information, Manufacturing Base and Competitors

Table 159. Iristick Major Business

Table 160. Iristick Industrial-grade XR Glasses Product and Services

Table 161. Iristick Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Iristick Recent Developments/Updates

Table 163. Iristick Competitive Strengths & Weaknesses

Table 164. Magic Leap Basic Information, Manufacturing Base and Competitors

Table 165. Magic Leap Major Business

Table 166. Magic Leap Industrial-grade XR Glasses Product and Services

Table 167. Magic Leap Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Magic Leap Recent Developments/Updates

Table 169. Magic Leap Competitive Strengths & Weaknesses

Table 170. Emdoor Basic Information, Manufacturing Base and Competitors

Table 171. Emdoor Major Business

Table 172. Emdoor Industrial-grade XR Glasses Product and Services

Table 173. Emdoor Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Emdoor Recent Developments/Updates

Table 175. Emdoor Competitive Strengths & Weaknesses

Table 176. Dynabook Basic Information, Manufacturing Base and Competitors

Table 177. Dynabook Major Business

Table 178. Dynabook Industrial-grade XR Glasses Product and Services

Table 179. Dynabook Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Dynabook Recent Developments/Updates

Table 181. Dynabook Competitive Strengths & Weaknesses

Table 182. HiAR Basic Information, Manufacturing Base and Competitors

Table 183. HiAR Major Business

Table 184. HiAR Industrial-grade XR Glasses Product and Services

Table 185. HiAR Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. HiAR Recent Developments/Updates

Table 187. HiAR Competitive Strengths & Weaknesses

Table 188. Goolton Basic Information, Manufacturing Base and Competitors

Table 189. Goolton Major Business

Table 190. Goolton Industrial-grade XR Glasses Product and Services

Table 191. Goolton Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Goolton Recent Developments/Updates

Table 193. Goolton Competitive Strengths & Weaknesses

Table 194. Lingban Technology Basic Information, Manufacturing Base and Competitors

Table 195. Lingban Technology Major Business

Table 196. Lingban Technology Industrial-grade XR Glasses Product and Services

Table 197. Lingban Technology Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Lingban Technology Recent Developments/Updates

Table 199. Lingban Technology Competitive Strengths & Weaknesses

Table 200. Arbigtec Basic Information, Manufacturing Base and Competitors

Table 201. Arbigtec Major Business

Table 202. Arbigtec Industrial-grade XR Glasses Product and Services

Table 203. Arbigtec Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Arbigtec Recent Developments/Updates

Table 205. Arbigtec Competitive Strengths & Weaknesses

Table 206. Hongke Technology Basic Information, Manufacturing Base and Competitors

Table 207. Hongke Technology Major Business

Table 208. Hongke Technology Industrial-grade XR Glasses Product and Services

Table 209. Hongke Technology Industrial-grade XR Glasses Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Hongke Technology Recent Developments/Updates

Table 211. Hongke Technology Competitive Strengths & Weaknesses

Table 212. Global Key Players of Industrial-grade XR Glasses Upstream (Raw Materials)

Table 213. Global Industrial-grade XR Glasses Typical Customers

Table 214. Industrial-grade XR Glasses Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial-grade XR Glasses Picture

Figure 2. World Industrial-grade XR Glasses Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial-grade XR Glasses Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial-grade XR Glasses Production (2021-2032) & (K Units)

Figure 5. World Industrial-grade XR Glasses Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Industrial-grade XR Glasses Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial-grade XR Glasses Production Market Share by Region (2021-2032)

Figure 8. North America Industrial-grade XR Glasses Production (2021-2032) & (K Units)

Figure 9. Europe Industrial-grade XR Glasses Production (2021-2032) & (K Units)

Figure 10. China Industrial-grade XR Glasses Production (2021-2032) & (K Units)

Figure 11. Japan Industrial-grade XR Glasses Production (2021-2032) & (K Units)

Figure 12. Industrial-grade XR Glasses Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 15. World Industrial-grade XR Glasses Consumption Market Share by Region (2021-2032)

Figure 16. United States Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 17. China Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 18. Europe Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 19. Japan Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 20. South Korea Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 22. India Industrial-grade XR Glasses Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Industrial-grade XR Glasses by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial-grade XR Glasses Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial-grade XR Glasses

Markets in 2025

Figure 26. United States VS China: Industrial-grade XR Glasses Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial-grade XR Glasses Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial-grade XR Glasses Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial-grade XR Glasses Production Market Share 2025

Figure 30. China Based Manufacturers Industrial-grade XR Glasses Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial-grade XR Glasses Production Market Share 2025

Figure 32. World Industrial-grade XR Glasses Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial-grade XR Glasses Production Value Market Share by Type in 2025

Figure 34. AR Glasses

Figure 35. MR Glasses

Figure 36. VR Glasses

Figure 37. World Industrial-grade XR Glasses Production Market Share by Type (2021-2032)

Figure 38. World Industrial-grade XR Glasses Production Value Market Share by Type (2021-2032)

Figure 39. World Industrial-grade XR Glasses Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Industrial-grade XR Glasses Production Value by Display Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Industrial-grade XR Glasses Production Value Market Share by Display Technology in 2025

Figure 42. Optical Waveguide

Figure 43. Micro-OLED

Figure 44. Micro-LED

Figure 45. World Industrial-grade XR Glasses Production Market Share by Display Technology (2021-2032)

Figure 46. World Industrial-grade XR Glasses Production Value Market Share by Display Technology (2021-2032)

Figure 47. World Industrial-grade XR Glasses Average Price by Display Technology (2021-2032) & (US\$/Unit)

Figure 48. World Industrial-grade XR Glasses Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Industrial-grade XR Glasses Production Value Market Share by Application in 2025

Figure 50. Energy

Figure 51. Smart Manufacturing

Figure 52. Petrochemical

Figure 53. Logistics

Figure 54. Others

Figure 55. World Industrial-grade XR Glasses Production Market Share by Application (2021-2032)

Figure 56. World Industrial-grade XR Glasses Production Value Market Share by Application (2021-2032)

Figure 57. World Industrial-grade XR Glasses Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Industrial-grade XR Glasses Industry Chain

Figure 59. Industrial-grade XR Glasses Procurement Model

Figure 60. Industrial-grade XR Glasses Sales Model

Figure 61. Industrial-grade XR Glasses Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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