

Global Industrial Grade Thermoelectric Modules Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grade Thermoelectric Modules market size was valued at US\$ 315 million in 2024 and is forecast to a readjusted size of USD 601 million by 2031 with a CAGR of 9.8% during review period.

Industrial-grade thermoelectric modules, also known as thermoelectric coolers or Peltier devices, are electronic components designed for efficient heat transfer and temperature control in various industrial applications. These modules leverage the thermoelectric effect to either cool or heat objects by applying an electrical current.

Global Thermoelectric Cooler (TEC) Modules market is projected to reach US\$ 1766.3 million in 2029, increasing from US\$ 838.7 million in 2022, with the CAGR of 11.1% during the period of 2023 to 2029.

Demand from Consumer Electronics and Communication are the major drivers for the industry.

China is the largest market, with a share about 28%, followed by North America and Japan with the share about 23% and 20%.

This report is a detailed and comprehensive analysis for global Industrial Grade Thermoelectric Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Grade Thermoelectric Modules market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial Grade Thermoelectric Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial Grade Thermoelectric Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial Grade Thermoelectric Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Grade Thermoelectric Modules
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grade Thermoelectric Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RMT Ltd, Ferrotec, TEC Microsystems GmbH, Laird, P&N Tech, KJLP, FUXIN, KELK, SmarTTEC, Yamaha Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Grade Thermoelectric Modules market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-thin

Regular

Market segment by Application

Medical

Aerospace & Defense

Electronics

Industrial

Automotive

Others

Major players covered

RMT Ltd

Ferrotec

TEC Microsystems GmbH

Laird

P&N Tech

KJLP

FUXIN

KELK

SmarTTEC

Yamaha Corporation

II-VI Incorporated

Crystal

Wellen Tech

Thermonamic Electronics

Kryotherm

ECOGEN

CUI Devices

PL Engineering Ltd.

Shenzhen Tecooler technology

Thermoelectric New Energy Technology

Adcol

Mintao

SAGREON

FULIANJING

JianJu TEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Grade Thermoelectric Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grade Thermoelectric Modules, with price, sales quantity, revenue, and global market share of Industrial Grade Thermoelectric Modules from 2020 to 2025.

Chapter 3, the Industrial Grade Thermoelectric Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grade Thermoelectric Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Grade Thermoelectric Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grade Thermoelectric Modules.

Chapter 14 and 15, to describe Industrial Grade Thermoelectric Modules sales channel, distributors, customers, research findings and conclusion.

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