

# Global Industrial-Grade Terpenic Oil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial-Grade Terpenic Oil market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032). In 2024, global Industrial-Grade Terpenic Oil production reached approximately 600,000 tons, with an average global market price of around US\$ 3,500 per ton.

The gross profit margin of major companies in the industry is between 20% ? 35%.

In 2024, the global production capacity of industrial-grade terpenic oil was approximately 800,000 tons.

Industrial-Grade Terpenic Oil is a complex mixture of hydrocarbons primarily derived from the distillation of pine resin (gum turpentine) or as a by-product of kraft pulp production (sulfate turpentine). Its main components are monoterpenes like ?-pinene and ?-pinene. Valued for its excellent solvent properties, ability to dissolve resins and waxes, and pleasant odor, it serves as a crucial renewable raw material and solvent in a wide range of industrial applications beyond its traditional uses.

The industrial chain of Industrial-Grade Terpenic Oil covers upstream raw materials such as crude pine resin (oleoresin) from pine tree tapping, and crude sulfate turpentine recovered from the kraft pulping process in paper mills. The midstream consists of chemical processors that distill, purify, and fractionate the crude materials to produce various grades of terpenic oils, along with derivative products like pine oil and fragrance intermediates. Downstream applications are diverse, including the production of adhesives, paints and coatings, printing inks, cleaning compounds, synthetic pine oil, aroma chemicals for fragrances, and as a bio-based feedstock for fine chemicals. The ecosystem also includes agro-forestry managers, pulp and paper companies, chemical distributors, and formulation specialists who connect the renewable raw material to its multitude of industrial end-uses.

This report studies the global Industrial-Grade Terpenic Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial-Grade Terpenic Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial-Grade Terpenic Oil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial-Grade Terpenic Oil total production and demand, 2021-2032, (Kilotons)

Global Industrial-Grade Terpenic Oil total production value, 2021-2032, (USD Million)

Global Industrial-Grade Terpenic Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial-Grade Terpenic Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial-Grade Terpenic Oil domestic production, consumption, key domestic manufacturers and share

Global Industrial-Grade Terpenic Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial-Grade Terpenic Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial-Grade Terpenic Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial-Grade Terpenic Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton, DRT (Les Dérivés Réniques et Terpéniques), Pinova, Florida Chemical, Weyerhaeuser, Himachal Pine Chemicals, Mentha & Allied Products, Kandla Agro Chemicals, Pragati Chemicals, Privi Speciality Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial-Grade Terpenic Oil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial-Grade Terpenic Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial-Grade Terpenic Oil Market, Segmentation by Type:

Gum Turpentine Derived Oil

Wood Turpentine Derived Oil

Synthetic Terpenic Oil

Global Industrial-Grade Terpenic Oil Market, Segmentation by Application Grade:

Solvent Grade

Adhesive Grade

Chemical Intermediate Grade

Global Industrial-Grade Terpenic Oil Market, Segmentation by Application:

Solvent for Coating & Ink

Resin Modifier & Plasticizer

Rubber Processing Aid

Industrial Degreasing Solvent

Synthesis Intermediate for Fine Chemicals

Other

### **Companies Profiled:**

Kraton

DRT (Les Dérivés Résiniques et Terpéniques)

Pinova

Florida Chemical

Weyerhaeuser

Himachal Pine Chemicals

Mentha & Allied Products

Kandla Agro Chemicals

Pragati Chemicals

Privi Speciality Chemicals

International Flavors & Fragrances (IFF)

Symrise

Norkem

## EcoGreen Oleochemicals

### **Key Questions Answered:**

1. How big is the global Industrial-Grade Terpenic Oil market?
2. What is the demand of the global Industrial-Grade Terpenic Oil market?
3. What is the year over year growth of the global Industrial-Grade Terpenic Oil market?
4. What is the production and production value of the global Industrial-Grade Terpenic Oil market?
5. Who are the key producers in the global Industrial-Grade Terpenic Oil market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Industrial-Grade Terpenic Oil Introduction
- 1.2 World Industrial-Grade Terpenic Oil Supply & Forecast
  - 1.2.1 World Industrial-Grade Terpenic Oil Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.2.3 World Industrial-Grade Terpenic Oil Pricing Trends (2021-2032)
- 1.3 World Industrial-Grade Terpenic Oil Production by Region (Based on Production Site)
  - 1.3.1 World Industrial-Grade Terpenic Oil Production Value by Region (2021-2032)
  - 1.3.2 World Industrial-Grade Terpenic Oil Production by Region (2021-2032)
  - 1.3.3 World Industrial-Grade Terpenic Oil Average Price by Region (2021-2032)
  - 1.3.4 North America Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.3.5 Europe Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.3.6 China Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.3.7 Japan Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.3.8 India Industrial-Grade Terpenic Oil Production (2021-2032)
  - 1.3.9 Southeast Asia Industrial-Grade Terpenic Oil Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Industrial-Grade Terpenic Oil Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Industrial-Grade Terpenic Oil Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Industrial-Grade Terpenic Oil Demand (2021-2032)
- 2.2 World Industrial-Grade Terpenic Oil Consumption by Region
  - 2.2.1 World Industrial-Grade Terpenic Oil Consumption by Region (2021-2026)
  - 2.2.2 World Industrial-Grade Terpenic Oil Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.4 China Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.5 Europe Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.6 Japan Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.7 South Korea Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.8 ASEAN Industrial-Grade Terpenic Oil Consumption (2021-2032)
- 2.9 India Industrial-Grade Terpenic Oil Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Industrial-Grade Terpenic Oil Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial-Grade Terpenic Oil Production by Manufacturer (2021-2026)
- 3.3 World Industrial-Grade Terpenic Oil Average Price by Manufacturer (2021-2026)
- 3.4 Industrial-Grade Terpenic Oil Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Industrial-Grade Terpenic Oil Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Industrial-Grade Terpenic Oil in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Industrial-Grade Terpenic Oil in 2025
- 3.6 Industrial-Grade Terpenic Oil Market: Overall Company Footprint Analysis
  - 3.6.1 Industrial-Grade Terpenic Oil Market: Region Footprint
  - 3.6.2 Industrial-Grade Terpenic Oil Market: Company Product Type Footprint
  - 3.6.3 Industrial-Grade Terpenic Oil Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Industrial-Grade Terpenic Oil Production Value Comparison
  - 4.1.1 United States VS China: Industrial-Grade Terpenic Oil Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Industrial-Grade Terpenic Oil Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial-Grade Terpenic Oil Production Comparison
  - 4.2.1 United States VS China: Industrial-Grade Terpenic Oil Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Industrial-Grade Terpenic Oil Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial-Grade Terpenic Oil Consumption Comparison
  - 4.3.1 United States VS China: Industrial-Grade Terpenic Oil Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Industrial-Grade Terpenic Oil Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Industrial-Grade Terpenic Oil Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial-Grade Terpenic Oil Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial-Grade Terpenic Oil Production (2021-2026)

4.5 China Based Industrial-Grade Terpenic Oil Manufacturers and Market Share

4.5.1 China Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial-Grade Terpenic Oil Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial-Grade Terpenic Oil Production (2021-2026)

4.6 Rest of World Based Industrial-Grade Terpenic Oil Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Industrial-Grade Terpenic Oil Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gum Turpentine Derived Oil

5.2.2 Wood Turpentine Derived Oil

5.2.3 Synthetic Terpenic Oil

5.3 Market Segment by Type

5.3.1 World Industrial-Grade Terpenic Oil Production by Type (2021-2032)

5.3.2 World Industrial-Grade Terpenic Oil Production Value by Type (2021-2032)

5.3.3 World Industrial-Grade Terpenic Oil Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION GRADE**

6.1 World Industrial-Grade Terpenic Oil Market Size Overview by Application Grade:  
2021 VS 2025 VS 2032

6.2 Segment Introduction by Application Grade

6.2.1 Solvent Grade

6.2.2 Adhesive Grade

6.2.3 Chemical Intermediate Grade

6.3 Market Segment by Application Grade

6.3.1 World Industrial-Grade Terpenic Oil Production by Application Grade  
(2021-2032)

6.3.2 World Industrial-Grade Terpenic Oil Production Value by Application Grade  
(2021-2032)

6.3.3 World Industrial-Grade Terpenic Oil Average Price by Application Grade  
(2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Industrial-Grade Terpenic Oil Market Size Overview by Application: 2021 VS  
2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Solvent for Coating & Ink

7.2.2 Resin Modifier & Plasticizer

7.2.3 Rubber Processing Aid

7.2.4 Industrial Degreasing Solvent

7.2.5 Synthesis Intermediate for Fine Chemicals

7.2.6 Other

7.3 Market Segment by Application

7.3.1 World Industrial-Grade Terpenic Oil Production by Application (2021-2032)

7.3.2 World Industrial-Grade Terpenic Oil Production Value by Application (2021-2032)

7.3.3 World Industrial-Grade Terpenic Oil Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Kraton

8.1.1 Kraton Details

8.1.2 Kraton Major Business

8.1.3 Kraton Industrial-Grade Terpenic Oil Product and Services

8.1.4 Kraton Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and  
Market Share (2021-2026)

- 8.1.5 Kraton Recent Developments/Updates
- 8.1.6 Kraton Competitive Strengths & Weaknesses
- 8.2 DRT (Les Dérivés Résiniques et Terpéniques)
  - 8.2.1 DRT (Les Dérivés Résiniques et Terpéniques) Details
  - 8.2.2 DRT (Les Dérivés Résiniques et Terpéniques) Major Business
  - 8.2.3 DRT (Les Dérivés Résiniques et Terpéniques) Industrial-Grade Terpenic Oil Product and Services
  - 8.2.4 DRT (Les Dérivés Résiniques et Terpéniques) Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.2.5 DRT (Les Dérivés Résiniques et Terpéniques) Recent Developments/Updates
  - 8.2.6 DRT (Les Dérivés Résiniques et Terpéniques) Competitive Strengths & Weaknesses
- 8.3 Pinova
  - 8.3.1 Pinova Details
  - 8.3.2 Pinova Major Business
  - 8.3.3 Pinova Industrial-Grade Terpenic Oil Product and Services
  - 8.3.4 Pinova Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Pinova Recent Developments/Updates
  - 8.3.6 Pinova Competitive Strengths & Weaknesses
- 8.4 Florida Chemical
  - 8.4.1 Florida Chemical Details
  - 8.4.2 Florida Chemical Major Business
  - 8.4.3 Florida Chemical Industrial-Grade Terpenic Oil Product and Services
  - 8.4.4 Florida Chemical Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Florida Chemical Recent Developments/Updates
  - 8.4.6 Florida Chemical Competitive Strengths & Weaknesses
- 8.5 Weyerhaeuser
  - 8.5.1 Weyerhaeuser Details
  - 8.5.2 Weyerhaeuser Major Business
  - 8.5.3 Weyerhaeuser Industrial-Grade Terpenic Oil Product and Services
  - 8.5.4 Weyerhaeuser Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Weyerhaeuser Recent Developments/Updates
  - 8.5.6 Weyerhaeuser Competitive Strengths & Weaknesses
- 8.6 Himachal Pine Chemicals
  - 8.6.1 Himachal Pine Chemicals Details
  - 8.6.2 Himachal Pine Chemicals Major Business

- 8.6.3 Himachal Pine Chemicals Industrial-Grade Terpenic Oil Product and Services
- 8.6.4 Himachal Pine Chemicals Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Himachal Pine Chemicals Recent Developments/Updates
- 8.6.6 Himachal Pine Chemicals Competitive Strengths & Weaknesses
- 8.7 Mentha & Allied Products
  - 8.7.1 Mentha & Allied Products Details
  - 8.7.2 Mentha & Allied Products Major Business
  - 8.7.3 Mentha & Allied Products Industrial-Grade Terpenic Oil Product and Services
  - 8.7.4 Mentha & Allied Products Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Mentha & Allied Products Recent Developments/Updates
  - 8.7.6 Mentha & Allied Products Competitive Strengths & Weaknesses
- 8.8 Kandla Agro Chemicals
  - 8.8.1 Kandla Agro Chemicals Details
  - 8.8.2 Kandla Agro Chemicals Major Business
  - 8.8.3 Kandla Agro Chemicals Industrial-Grade Terpenic Oil Product and Services
  - 8.8.4 Kandla Agro Chemicals Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Kandla Agro Chemicals Recent Developments/Updates
  - 8.8.6 Kandla Agro Chemicals Competitive Strengths & Weaknesses
- 8.9 Pragati Chemicals
  - 8.9.1 Pragati Chemicals Details
  - 8.9.2 Pragati Chemicals Major Business
  - 8.9.3 Pragati Chemicals Industrial-Grade Terpenic Oil Product and Services
  - 8.9.4 Pragati Chemicals Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Pragati Chemicals Recent Developments/Updates
  - 8.9.6 Pragati Chemicals Competitive Strengths & Weaknesses
- 8.10 Privi Speciality Chemicals
  - 8.10.1 Privi Speciality Chemicals Details
  - 8.10.2 Privi Speciality Chemicals Major Business
  - 8.10.3 Privi Speciality Chemicals Industrial-Grade Terpenic Oil Product and Services
  - 8.10.4 Privi Speciality Chemicals Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Privi Speciality Chemicals Recent Developments/Updates
  - 8.10.6 Privi Speciality Chemicals Competitive Strengths & Weaknesses
- 8.11 International Flavors & Fragrances (IFF)
  - 8.11.1 International Flavors & Fragrances (IFF) Details

- 8.11.2 International Flavors & Fragrances (IFF) Major Business
- 8.11.3 International Flavors & Fragrances (IFF) Industrial-Grade Terpenic Oil Product and Services
- 8.11.4 International Flavors & Fragrances (IFF) Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 International Flavors & Fragrances (IFF) Recent Developments/Updates
- 8.11.6 International Flavors & Fragrances (IFF) Competitive Strengths & Weaknesses
- 8.12 Symrise
  - 8.12.1 Symrise Details
  - 8.12.2 Symrise Major Business
  - 8.12.3 Symrise Industrial-Grade Terpenic Oil Product and Services
  - 8.12.4 Symrise Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Symrise Recent Developments/Updates
  - 8.12.6 Symrise Competitive Strengths & Weaknesses
- 8.13 Norkem
  - 8.13.1 Norkem Details
  - 8.13.2 Norkem Major Business
  - 8.13.3 Norkem Industrial-Grade Terpenic Oil Product and Services
  - 8.13.4 Norkem Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Norkem Recent Developments/Updates
  - 8.13.6 Norkem Competitive Strengths & Weaknesses
- 8.14 EcoGreen Oleochemicals
  - 8.14.1 EcoGreen Oleochemicals Details
  - 8.14.2 EcoGreen Oleochemicals Major Business
  - 8.14.3 EcoGreen Oleochemicals Industrial-Grade Terpenic Oil Product and Services
  - 8.14.4 EcoGreen Oleochemicals Industrial-Grade Terpenic Oil Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 EcoGreen Oleochemicals Recent Developments/Updates
  - 8.14.6 EcoGreen Oleochemicals Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Industrial-Grade Terpenic Oil Industry Chain
- 9.2 Industrial-Grade Terpenic Oil Upstream Analysis
  - 9.2.1 Industrial-Grade Terpenic Oil Core Raw Materials
  - 9.2.2 Main Manufacturers of Industrial-Grade Terpenic Oil Core Raw Materials
- 9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Industrial-Grade Terpenic Oil Production Mode

9.6 Industrial-Grade Terpenic Oil Procurement Model

9.7 Industrial-Grade Terpenic Oil Industry Sales Model and Sales Channels

9.7.1 Industrial-Grade Terpenic Oil Sales Model

9.7.2 Industrial-Grade Terpenic Oil Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Industrial-Grade Terpenic Oil Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial-Grade Terpenic Oil Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial-Grade Terpenic Oil Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial-Grade Terpenic Oil Production Value Market Share by Region (2021-2026)

Table 5. World Industrial-Grade Terpenic Oil Production Value Market Share by Region (2027-2032)

Table 6. World Industrial-Grade Terpenic Oil Production by Region (2021-2026) & (Kilotons)

Table 7. World Industrial-Grade Terpenic Oil Production by Region (2027-2032) & (Kilotons)

Table 8. World Industrial-Grade Terpenic Oil Production Market Share by Region (2021-2026)

Table 9. World Industrial-Grade Terpenic Oil Production Market Share by Region (2027-2032)

Table 10. World Industrial-Grade Terpenic Oil Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Industrial-Grade Terpenic Oil Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Industrial-Grade Terpenic Oil Major Market Trends

Table 13. World Industrial-Grade Terpenic Oil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Industrial-Grade Terpenic Oil Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Industrial-Grade Terpenic Oil Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Industrial-Grade Terpenic Oil Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial-Grade Terpenic Oil Producers in 2025

Table 18. World Industrial-Grade Terpenic Oil Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Industrial-Grade Terpenic Oil Producers in 2025

Table 20. World Industrial-Grade Terpenic Oil Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Industrial-Grade Terpenic Oil Company Evaluation Quadrant

Table 22. World Industrial-Grade Terpenic Oil Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial-Grade Terpenic Oil Production Site of Key Manufacturer

Table 24. Industrial-Grade Terpenic Oil Market: Company Product Type Footprint

Table 25. Industrial-Grade Terpenic Oil Market: Company Product Application Footprint

Table 26. Industrial-Grade Terpenic Oil Competitive Factors

Table 27. Industrial-Grade Terpenic Oil New Entrant and Capacity Expansion Plans

Table 28. Industrial-Grade Terpenic Oil Mergers & Acquisitions Activity

Table 29. United States VS China Industrial-Grade Terpenic Oil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial-Grade Terpenic Oil Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Industrial-Grade Terpenic Oil Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial-Grade Terpenic Oil Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial-Grade Terpenic Oil Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial-Grade Terpenic Oil Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Industrial-Grade Terpenic Oil Production Market Share (2021-2026)

Table 37. China Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial-Grade Terpenic Oil Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial-Grade Terpenic Oil Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial-Grade Terpenic Oil Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Industrial-Grade Terpenic Oil Production Market

Share (2021-2026)

Table 42. Rest of World Based Industrial-Grade Terpenic Oil Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production Market Share (2021-2026)

Table 47. World Industrial-Grade Terpenic Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial-Grade Terpenic Oil Production by Type (2021-2026) & (Kilotons)

Table 49. World Industrial-Grade Terpenic Oil Production by Type (2027-2032) & (Kilotons)

Table 50. World Industrial-Grade Terpenic Oil Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial-Grade Terpenic Oil Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial-Grade Terpenic Oil Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Industrial-Grade Terpenic Oil Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Industrial-Grade Terpenic Oil Production Value by Application Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial-Grade Terpenic Oil Production by Application Grade (2021-2026) & (Kilotons)

Table 56. World Industrial-Grade Terpenic Oil Production by Application Grade (2027-2032) & (Kilotons)

Table 57. World Industrial-Grade Terpenic Oil Production Value by Application Grade (2021-2026) & (USD Million)

Table 58. World Industrial-Grade Terpenic Oil Production Value by Application Grade (2027-2032) & (USD Million)

Table 59. World Industrial-Grade Terpenic Oil Average Price by Application Grade (2021-2026) & (US\$/Ton)

Table 60. World Industrial-Grade Terpenic Oil Average Price by Application Grade (2027-2032) & (US\$/Ton)

Table 61. World Industrial-Grade Terpenic Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial-Grade Terpenic Oil Production by Application (2021-2026) & (Kilotons)

Table 63. World Industrial-Grade Terpenic Oil Production by Application (2027-2032) & (Kilotons)

Table 64. World Industrial-Grade Terpenic Oil Production Value by Application (2021-2026) & (USD Million)

Table 65. World Industrial-Grade Terpenic Oil Production Value by Application (2027-2032) & (USD Million)

Table 66. World Industrial-Grade Terpenic Oil Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Industrial-Grade Terpenic Oil Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Kraton Basic Information, Manufacturing Base and Competitors

Table 69. Kraton Major Business

Table 70. Kraton Industrial-Grade Terpenic Oil Product and Services

Table 71. Kraton Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Kraton Recent Developments/Updates

Table 73. Kraton Competitive Strengths & Weaknesses

Table 74. DRT (Les D?riv?s R?sinq?es et Terp?niques) Basic Information, Manufacturing Base and Competitors

Table 75. DRT (Les D?riv?s R?sinq?es et Terp?niques) Major Business

Table 76. DRT (Les D?riv?s R?sinq?es et Terp?niques) Industrial-Grade Terpenic Oil Product and Services

Table 77. DRT (Les D?riv?s R?sinq?es et Terp?niques) Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. DRT (Les D?riv?s R?sinq?es et Terp?niques) Recent Developments/Updates

Table 79. DRT (Les D?riv?s R?sinq?es et Terp?niques) Competitive Strengths & Weaknesses

Table 80. Pinova Basic Information, Manufacturing Base and Competitors

Table 81. Pinova Major Business

Table 82. Pinova Industrial-Grade Terpenic Oil Product and Services

Table 83. Pinova Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Pinova Recent Developments/Updates

- Table 85. Pinova Competitive Strengths & Weaknesses
- Table 86. Florida Chemical Basic Information, Manufacturing Base and Competitors
- Table 87. Florida Chemical Major Business
- Table 88. Florida Chemical Industrial-Grade Terpenic Oil Product and Services
- Table 89. Florida Chemical Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Florida Chemical Recent Developments/Updates
- Table 91. Florida Chemical Competitive Strengths & Weaknesses
- Table 92. Weyerhaeuser Basic Information, Manufacturing Base and Competitors
- Table 93. Weyerhaeuser Major Business
- Table 94. Weyerhaeuser Industrial-Grade Terpenic Oil Product and Services
- Table 95. Weyerhaeuser Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Weyerhaeuser Recent Developments/Updates
- Table 97. Weyerhaeuser Competitive Strengths & Weaknesses
- Table 98. Himachal Pine Chemicals Basic Information, Manufacturing Base and Competitors
- Table 99. Himachal Pine Chemicals Major Business
- Table 100. Himachal Pine Chemicals Industrial-Grade Terpenic Oil Product and Services
- Table 101. Himachal Pine Chemicals Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Himachal Pine Chemicals Recent Developments/Updates
- Table 103. Himachal Pine Chemicals Competitive Strengths & Weaknesses
- Table 104. Mentha & Allied Products Basic Information, Manufacturing Base and Competitors
- Table 105. Mentha & Allied Products Major Business
- Table 106. Mentha & Allied Products Industrial-Grade Terpenic Oil Product and Services
- Table 107. Mentha & Allied Products Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Mentha & Allied Products Recent Developments/Updates
- Table 109. Mentha & Allied Products Competitive Strengths & Weaknesses
- Table 110. Kandla Agro Chemicals Basic Information, Manufacturing Base and Competitors

Table 111. Kandla Agro Chemicals Major Business

Table 112. Kandla Agro Chemicals Industrial-Grade Terpenic Oil Product and Services

Table 113. Kandla Agro Chemicals Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Kandla Agro Chemicals Recent Developments/Updates

Table 115. Kandla Agro Chemicals Competitive Strengths & Weaknesses

Table 116. Pragati Chemicals Basic Information, Manufacturing Base and Competitors

Table 117. Pragati Chemicals Major Business

Table 118. Pragati Chemicals Industrial-Grade Terpenic Oil Product and Services

Table 119. Pragati Chemicals Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Pragati Chemicals Recent Developments/Updates

Table 121. Pragati Chemicals Competitive Strengths & Weaknesses

Table 122. Privi Speciality Chemicals Basic Information, Manufacturing Base and Competitors

Table 123. Privi Speciality Chemicals Major Business

Table 124. Privi Speciality Chemicals Industrial-Grade Terpenic Oil Product and Services

Table 125. Privi Speciality Chemicals Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Privi Speciality Chemicals Recent Developments/Updates

Table 127. Privi Speciality Chemicals Competitive Strengths & Weaknesses

Table 128. International Flavors & Fragrances (IFF) Basic Information, Manufacturing Base and Competitors

Table 129. International Flavors & Fragrances (IFF) Major Business

Table 130. International Flavors & Fragrances (IFF) Industrial-Grade Terpenic Oil Product and Services

Table 131. International Flavors & Fragrances (IFF) Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. International Flavors & Fragrances (IFF) Recent Developments/Updates

Table 133. International Flavors & Fragrances (IFF) Competitive Strengths & Weaknesses

Table 134. Symrise Basic Information, Manufacturing Base and Competitors

Table 135. Symrise Major Business

Table 136. Symrise Industrial-Grade Terpenic Oil Product and Services

- Table 137. Symrise Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Symrise Recent Developments/Updates
- Table 139. Symrise Competitive Strengths & Weaknesses
- Table 140. Norkem Basic Information, Manufacturing Base and Competitors
- Table 141. Norkem Major Business
- Table 142. Norkem Industrial-Grade Terpenic Oil Product and Services
- Table 143. Norkem Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Norkem Recent Developments/Updates
- Table 145. Norkem Competitive Strengths & Weaknesses
- Table 146. EcoGreen Oleochemicals Basic Information, Manufacturing Base and Competitors
- Table 147. EcoGreen Oleochemicals Major Business
- Table 148. EcoGreen Oleochemicals Industrial-Grade Terpenic Oil Product and Services
- Table 149. EcoGreen Oleochemicals Industrial-Grade Terpenic Oil Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. EcoGreen Oleochemicals Recent Developments/Updates
- Table 151. EcoGreen Oleochemicals Competitive Strengths & Weaknesses
- Table 152. Global Key Players of Industrial-Grade Terpenic Oil Upstream (Raw Materials)
- Table 153. Global Industrial-Grade Terpenic Oil Typical Customers
- Table 154. Industrial-Grade Terpenic Oil Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Industrial-Grade Terpenic Oil Picture

Figure 2. World Industrial-Grade Terpenic Oil Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial-Grade Terpenic Oil Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 5. World Industrial-Grade Terpenic Oil Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Industrial-Grade Terpenic Oil Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial-Grade Terpenic Oil Production Market Share by Region (2021-2032)

Figure 8. North America Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 9. Europe Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 10. China Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 11. Japan Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 12. India Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Industrial-Grade Terpenic Oil Production (2021-2032) & (Kilotons)

Figure 14. Industrial-Grade Terpenic Oil Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 17. World Industrial-Grade Terpenic Oil Consumption Market Share by Region (2021-2032)

Figure 18. United States Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 19. China Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 24. India Industrial-Grade Terpenic Oil Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Industrial-Grade Terpenic Oil by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Industrial-Grade Terpenic Oil Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Industrial-Grade Terpenic Oil Markets in 2025

Figure 28. United States VS China: Industrial-Grade Terpenic Oil Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Industrial-Grade Terpenic Oil Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Industrial-Grade Terpenic Oil Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Industrial-Grade Terpenic Oil Production Market Share 2025

Figure 32. China Based Manufacturers Industrial-Grade Terpenic Oil Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Industrial-Grade Terpenic Oil Production Market Share 2025

Figure 34. World Industrial-Grade Terpenic Oil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Industrial-Grade Terpenic Oil Production Value Market Share by Type in 2025

Figure 36. Gum Turpentine Derived Oil

Figure 37. Wood Turpentine Derived Oil

Figure 38. Synthetic Terpenic Oil

Figure 39. World Industrial-Grade Terpenic Oil Production Market Share by Type (2021-2032)

Figure 40. World Industrial-Grade Terpenic Oil Production Value Market Share by Type (2021-2032)

Figure 41. World Industrial-Grade Terpenic Oil Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Industrial-Grade Terpenic Oil Production Value by Application Grade, (USD Million), 2021 & 2025 & 2032

Figure 43. World Industrial-Grade Terpenic Oil Production Value Market Share by Application Grade in 2025

Figure 44. Solvent Grade

Figure 45. Adhesive Grade

Figure 46. Chemical Intermediate Grade

Figure 47. World Industrial-Grade Terpenic Oil Production Market Share by Application Grade (2021-2032)

Figure 48. World Industrial-Grade Terpenic Oil Production Value Market Share by

Application Grade (2021-2032)

Figure 49. World Industrial-Grade Terpenic Oil Average Price by Application Grade (2021-2032) & (US\$/Ton)

Figure 50. World Industrial-Grade Terpenic Oil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Industrial-Grade Terpenic Oil Production Value Market Share by Application in 2025

Figure 52. Solvent for Coating & Ink

Figure 53. Resin Modifier & Plasticizer

Figure 54. Rubber Processing Aid

Figure 55. Industrial Degreasing Solvent

Figure 56. Synthesis Intermediate for Fine Chemicals

Figure 57. Other

Figure 58. World Industrial-Grade Terpenic Oil Production Market Share by Application (2021-2032)

Figure 59. World Industrial-Grade Terpenic Oil Production Value Market Share by Application (2021-2032)

Figure 60. World Industrial-Grade Terpenic Oil Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Industrial-Grade Terpenic Oil Industry Chain

Figure 62. Industrial-Grade Terpenic Oil Procurement Model

Figure 63. Industrial-Grade Terpenic Oil Sales Model

Figure 64. Industrial-Grade Terpenic Oil Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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