

Global Industrial Grade Polyisobutylene Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grade Polyisobutylene market size was valued at US\$ 1607 million in 2024 and is forecast to a readjusted size of USD 1997 million by 2031 with a CAGR of 3.1% during review period.

Industrial grade polyisobutylene (PIB) is a high molecular weight compound polymerized from isobutene monomers, typically presenting as a colorless or pale yellow viscous liquid or solid state. It is an important synthetic polymer material widely used in various industrial fields, especially in rubber, lubricants, coatings, and cosmetics. Polyisobutylene is a colorless, odorless, non-toxic viscous or semi-solid substance with excellent heat resistance, oxygen resistance, ozone resistance, chemical resistance, weather resistance, UV resistance, acid resistance, and alkali resistance. It has high volume resistivity, low expansion coefficient, does not contain harmful dielectric substances, excellent electrical insulation, and no residual carbon during cracking. In addition to being widely used as a lubricant additive, petroleum additive, putty adhesive, chewing gum additive, and electrical insulation material, it is also widely used in high polymer fields such as rubber. Generally speaking, polyisobutylene is divided into low molecular weight polyisobutene, medium molecular weight polyisobutene, and high molecular weight polyisobutene. Materials with a relative molecular weight between 350 and 3500 are called low molecular weight polyisobutene, products with a relative molecular weight between 10000 and 100000 are considered medium molecular weight products, and products with a relative molecular weight between 100000 and 10 million are considered high molecular weight products. Products with a relative molecular weight of less than 30000 are usually in liquid form, while materials with higher relative molecular weight are in solid form. The excellent atmospheric resistance, aging resistance, weather resistance, and impermeability to

water vapor of polyisobutene are very suitable for producing various sealants and insulating glass sealants, which can increase the flexibility and permeability of their products. Polyisobutylene has excellent aging resistance and plasticization, and can be used for rubber modification. Currently widely used in the manufacturing fields of high-voltage insulation self-adhesive tape, rubber sealing strips, etc. After mixing polyisobutene with paraffin or microcrystalline wax, its tensile strength and product brittleness will be increased, especially for packaging frozen foods, which can make it more flexible and acid resistant. Adding polyisobutene to ink acts as a thickening and dispersing agent. This type of ink, such as printing paste ink and polyethylene rotary printing ink, has a thickening effect and prevents ink from drying out. Adding polyisobutene to lubricating grease can improve the viscosity and extreme pressure resistance of its products. Polymer material modification, stretch wrapping film thickening masterbatch, damping grease, etc.

This report is a detailed and comprehensive analysis for global Industrial Grade Polyisobutylene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global Industrial Grade Polyisobutylene market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Polyisobutylene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Polyisobutylene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Polyisobutylene market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Grade Polyisobutylene
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grade Polyisobutylene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TPC, Infineum, Lubrizol, BASF, Ineos, Daelim, Chevron Oronite, ENEOS, Braskem, Jilin Petrochemical(CNPC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Grade Polyisobutylene market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Molecular Weight Polyisobutylene

Medium Molecular Weight Polyisobutene

High Molecular Weight Polyisobutylene

Market segment by Application

Sealant

Rubber Modification

Paraffin

Ink

Grease

Others

Major players covered

TPC

Infineum

Lubrizol

BASF

Ineos

Daelim

Chevron Oronite

ENEOS

Braskem

Jilin Petrochemical(CNPC)

Shandong Hongrui New Material Technology

Zhejiang Shunda New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Grade Polyisobutylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grade Polyisobutylene, with price, sales quantity, revenue, and global market share of Industrial Grade Polyisobutylene from 2020 to 2025.

Chapter 3, the Industrial Grade Polyisobutylene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grade Polyisobutylene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Grade Polyisobutylene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grade Polyisobutylene.

Chapter 14 and 15, to describe Industrial Grade Polyisobutylene sales channel, distributors, customers, research findings and conclusion.

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