

Global Industrial Grade Nomex Honeycomb Core Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Nomex Honeycomb Core market size is expected to reach \$ 261 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Industrial Grade Nomex Honeycomb Core refers to a non-metallic lightweight core material made of aromatic polyamide paper, impregnated with phenolic resin, cured, and unfolded to form a regular honeycomb structure. It primarily serves lightweight and flame-retardant structural applications in rail transportation, shipbuilding, automobiles, construction, and various industrial equipment. Industrial Grade Nomex Honeycomb Core combines high specific strength, high specific stiffness, excellent electrical insulation, and corrosion resistance. It can be bonded with carbon fiber, glass fiber, or metal panels to form sandwich panels, significantly reducing structural weight.

In 2025, global Industrial Grade Nomex Honeycomb Core sales reached approximately 45,920 CBM, with an average global market price of around 4,103 US\$/CBM.

Production capacity reached 50,000 CBM, with a gross profit margin of approximately 36%.

In the upstream of the industry chain, aramid paper is a key substrate for industrial-grade honeycomb. Tayho Advance Materials Group's Metastar? industrial-grade meta-aramid paper, when made into honeycomb, can be used in rigid and interior structural components such as floors, wall panels, ceilings, and luggage racks in vehicles like trains, high-speed trains, and ships, demonstrating its stable application in transportation equipment structural components.

In the midstream honeycomb manufacturing process, aramid paper is coated, laminated, stretched, and cured to create honeycomb blocks with different pore sizes, densities, and structural forms. SCHUTZ's C2 series covers a variety of pore sizes and densities, specifically targeting structural sandwich applications in automotive, railway, marine, and sporting goods industries. The Gill Corporation's Gillcore? HA and other

commercial-grade non-metallic honeycomb materials provide economical sandwich core materials for marine, railway, transportation, and entertainment equipment, further enriching the industrial application portfolio.

This report studies the global Industrial Grade Nomex Honeycomb Core production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Nomex Honeycomb Core and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Nomex Honeycomb Core that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Nomex Honeycomb Core total production and demand, 2021-2032, (Cubic Meter)

Global Industrial Grade Nomex Honeycomb Core total production value, 2021-2032, (USD Million)

Global Industrial Grade Nomex Honeycomb Core production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Industrial Grade Nomex Honeycomb Core consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Industrial Grade Nomex Honeycomb Core domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Nomex Honeycomb Core production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Industrial Grade Nomex Honeycomb Core production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Industrial Grade Nomex Honeycomb Core production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Industrial Grade Nomex Honeycomb Core market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Hexcel, SCHUTZ, The Gill Corporation, ACT Materials, Tayho Advance Materials Group, Euro-Composites, Honylite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Nomex Honeycomb Core market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Nomex Honeycomb Core Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Nomex Honeycomb Core Market, Segmentation by Type:

Meta-aramid Paper Honeycomb

Para-aramid Paper Honeycomb

Global Industrial Grade Nomex Honeycomb Core Market, Segmentation by Product Density:

Low Density

Medium Density

High Density

Global Industrial Grade Nomex Honeycomb Core Market, Segmentation by Product Structure:

Regular Hexagonal Grid

Rectangular Grid

Global Industrial Grade Nomex Honeycomb Core Market, Segmentation by Application:

Rail Transportation

Marine Industry

Automotive

Construction

Others

Companies Profiled:

DuPont

Hexcel

SCHUTZ

The Gill Corporation

ACT Materials

Tayho Advance Materials Group

Euro-Composites

Honylite

Key Questions Answered:

1. How big is the global Industrial Grade Nomex Honeycomb Core market?
2. What is the demand of the global Industrial Grade Nomex Honeycomb Core market?
3. What is the year over year growth of the global Industrial Grade Nomex Honeycomb Core market?
4. What is the production and production value of the global Industrial Grade Nomex Honeycomb Core market?
5. Who are the key producers in the global Industrial Grade Nomex Honeycomb Core market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Grade Nomex Honeycomb Core Introduction
- 1.2 World Industrial Grade Nomex Honeycomb Core Supply & Forecast
 - 1.2.1 World Industrial Grade Nomex Honeycomb Core Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.2.3 World Industrial Grade Nomex Honeycomb Core Pricing Trends (2021-2032)
- 1.3 World Industrial Grade Nomex Honeycomb Core Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Grade Nomex Honeycomb Core Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Grade Nomex Honeycomb Core Production by Region (2021-2032)
 - 1.3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.5 Europe Industrial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.6 China Industrial Grade Nomex Honeycomb Core Production (2021-2032)
 - 1.3.7 Japan Industrial Grade Nomex Honeycomb Core Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Grade Nomex Honeycomb Core Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Grade Nomex Honeycomb Core Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Grade Nomex Honeycomb Core Demand (2021-2032)
- 2.2 World Industrial Grade Nomex Honeycomb Core Consumption by Region
 - 2.2.1 World Industrial Grade Nomex Honeycomb Core Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Grade Nomex Honeycomb Core Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.4 China Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.5 Europe Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)

- 2.6 Japan Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.7 South Korea Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.8 ASEAN Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)
- 2.9 India Industrial Grade Nomex Honeycomb Core Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Grade Nomex Honeycomb Core Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Grade Nomex Honeycomb Core Production by Manufacturer (2021-2026)
- 3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Grade Nomex Honeycomb Core Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Grade Nomex Honeycomb Core Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Grade Nomex Honeycomb Core in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Grade Nomex Honeycomb Core in 2025
- 3.6 Industrial Grade Nomex Honeycomb Core Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Grade Nomex Honeycomb Core Market: Region Footprint
 - 3.6.2 Industrial Grade Nomex Honeycomb Core Market: Company Product Type Footprint
 - 3.6.3 Industrial Grade Nomex Honeycomb Core Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Grade Nomex Honeycomb Core Production Value Comparison

4.1.1 United States VS China: Industrial Grade Nomex Honeycomb Core Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Industrial Grade Nomex Honeycomb Core Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Industrial Grade Nomex Honeycomb Core Production Comparison

4.2.1 United States VS China: Industrial Grade Nomex Honeycomb Core Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Industrial Grade Nomex Honeycomb Core Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Industrial Grade Nomex Honeycomb Core Consumption Comparison

4.3.1 United States VS China: Industrial Grade Nomex Honeycomb Core Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Industrial Grade Nomex Honeycomb Core Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Industrial Grade Nomex Honeycomb Core Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production (2021-2026)

4.5 China Based Industrial Grade Nomex Honeycomb Core Manufacturers and Market Share

4.5.1 China Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production (2021-2026)

4.6 Rest of World Based Industrial Grade Nomex Honeycomb Core Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Grade Nomex Honeycomb Core Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Meta-aramid Paper Honeycomb

5.2.2 Para-aramid Paper Honeycomb

5.3 Market Segment by Type

5.3.1 World Industrial Grade Nomex Honeycomb Core Production by Type
(2021-2032)

5.3.2 World Industrial Grade Nomex Honeycomb Core Production Value by Type
(2021-2032)

5.3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PRODUCT DENSITY

6.1 World Industrial Grade Nomex Honeycomb Core Market Size Overview by Product
Density: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Density

6.2.1 Low Density

6.2.2 Medium Density

6.2.3 High Density

6.3 Market Segment by Product Density

6.3.1 World Industrial Grade Nomex Honeycomb Core Production by Product Density
(2021-2032)

6.3.2 World Industrial Grade Nomex Honeycomb Core Production Value by Product
Density (2021-2032)

6.3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Product
Density (2021-2032)

7 MARKET ANALYSIS BY PRODUCT STRUCTURE

7.1 World Industrial Grade Nomex Honeycomb Core Market Size Overview by Product
Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Structure

7.2.1 Regular Hexagonal Grid

7.2.2 Rectangular Grid

7.3 Market Segment by Product Structure

7.3.1 World Industrial Grade Nomex Honeycomb Core Production by Product Structure (2021-2032)

7.3.2 World Industrial Grade Nomex Honeycomb Core Production Value by Product Structure (2021-2032)

7.3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Grade Nomex Honeycomb Core Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Rail Transportation

8.2.2 Marine Industry

8.2.3 Automotive

8.2.4 Construction

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Industrial Grade Nomex Honeycomb Core Production by Application (2021-2032)

8.3.2 World Industrial Grade Nomex Honeycomb Core Production Value by Application (2021-2032)

8.3.3 World Industrial Grade Nomex Honeycomb Core Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont

9.1.1 DuPont Details

9.1.2 DuPont Major Business

9.1.3 DuPont Industrial Grade Nomex Honeycomb Core Product and Services

9.1.4 DuPont Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont Recent Developments/Updates

9.1.6 DuPont Competitive Strengths & Weaknesses

9.2 Hexcel

9.2.1 Hexcel Details

- 9.2.2 Hexcel Major Business
- 9.2.3 Hexcel Industrial Grade Nomex Honeycomb Core Product and Services
- 9.2.4 Hexcel Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Hexcel Recent Developments/Updates
- 9.2.6 Hexcel Competitive Strengths & Weaknesses
- 9.3 SCHUTZ
 - 9.3.1 SCHUTZ Details
 - 9.3.2 SCHUTZ Major Business
 - 9.3.3 SCHUTZ Industrial Grade Nomex Honeycomb Core Product and Services
 - 9.3.4 SCHUTZ Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SCHUTZ Recent Developments/Updates
 - 9.3.6 SCHUTZ Competitive Strengths & Weaknesses
- 9.4 The Gill Corporation
 - 9.4.1 The Gill Corporation Details
 - 9.4.2 The Gill Corporation Major Business
 - 9.4.3 The Gill Corporation Industrial Grade Nomex Honeycomb Core Product and Services
 - 9.4.4 The Gill Corporation Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 The Gill Corporation Recent Developments/Updates
 - 9.4.6 The Gill Corporation Competitive Strengths & Weaknesses
- 9.5 ACT Materials
 - 9.5.1 ACT Materials Details
 - 9.5.2 ACT Materials Major Business
 - 9.5.3 ACT Materials Industrial Grade Nomex Honeycomb Core Product and Services
 - 9.5.4 ACT Materials Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ACT Materials Recent Developments/Updates
 - 9.5.6 ACT Materials Competitive Strengths & Weaknesses
- 9.6 Tayho Advance Materials Group
 - 9.6.1 Tayho Advance Materials Group Details
 - 9.6.2 Tayho Advance Materials Group Major Business
 - 9.6.3 Tayho Advance Materials Group Industrial Grade Nomex Honeycomb Core Product and Services
 - 9.6.4 Tayho Advance Materials Group Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Tayho Advance Materials Group Recent Developments/Updates

9.6.6 Tayho Advance Materials Group Competitive Strengths & Weaknesses

9.7 Euro-Composites

9.7.1 Euro-Composites Details

9.7.2 Euro-Composites Major Business

9.7.3 Euro-Composites Industrial Grade Nomex Honeycomb Core Product and Services

9.7.4 Euro-Composites Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Euro-Composites Recent Developments/Updates

9.7.6 Euro-Composites Competitive Strengths & Weaknesses

9.8 Honylite

9.8.1 Honylite Details

9.8.2 Honylite Major Business

9.8.3 Honylite Industrial Grade Nomex Honeycomb Core Product and Services

9.8.4 Honylite Industrial Grade Nomex Honeycomb Core Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Honylite Recent Developments/Updates

9.8.6 Honylite Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Grade Nomex Honeycomb Core Industry Chain

10.2 Industrial Grade Nomex Honeycomb Core Upstream Analysis

10.2.1 Industrial Grade Nomex Honeycomb Core Core Raw Materials

10.2.2 Main Manufacturers of Industrial Grade Nomex Honeycomb Core Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Grade Nomex Honeycomb Core Production Mode

10.6 Industrial Grade Nomex Honeycomb Core Procurement Model

10.7 Industrial Grade Nomex Honeycomb Core Industry Sales Model and Sales Channels

10.7.1 Industrial Grade Nomex Honeycomb Core Sales Model

10.7.2 Industrial Grade Nomex Honeycomb Core Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Grade Nomex Honeycomb Core Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Grade Nomex Honeycomb Core Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Grade Nomex Honeycomb Core Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Grade Nomex Honeycomb Core Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Industrial Grade Nomex Honeycomb Core Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Industrial Grade Nomex Honeycomb Core Production Market Share by Region (2021-2026)

Table 9. World Industrial Grade Nomex Honeycomb Core Production Market Share by Region (2027-2032)

Table 10. World Industrial Grade Nomex Honeycomb Core Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Industrial Grade Nomex Honeycomb Core Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Industrial Grade Nomex Honeycomb Core Major Market Trends

Table 13. World Industrial Grade Nomex Honeycomb Core Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Industrial Grade Nomex Honeycomb Core Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Industrial Grade Nomex Honeycomb Core Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Industrial Grade Nomex Honeycomb Core Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Grade Nomex Honeycomb Core Producers in 2025

Table 18. World Industrial Grade Nomex Honeycomb Core Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Industrial Grade Nomex Honeycomb Core Producers in 2025

Table 20. World Industrial Grade Nomex Honeycomb Core Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Industrial Grade Nomex Honeycomb Core Company Evaluation Quadrant

Table 22. World Industrial Grade Nomex Honeycomb Core Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Grade Nomex Honeycomb Core Production Site of Key Manufacturer

Table 24. Industrial Grade Nomex Honeycomb Core Market: Company Product Type Footprint

Table 25. Industrial Grade Nomex Honeycomb Core Market: Company Product Application Footprint

Table 26. Industrial Grade Nomex Honeycomb Core Competitive Factors

Table 27. Industrial Grade Nomex Honeycomb Core New Entrant and Capacity Expansion Plans

Table 28. Industrial Grade Nomex Honeycomb Core Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Grade Nomex Honeycomb Core Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Grade Nomex Honeycomb Core Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Industrial Grade Nomex Honeycomb Core Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 37. China Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Grade Nomex Honeycomb Core

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Grade Nomex Honeycomb Core Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share (2021-2026)

Table 47. World Industrial Grade Nomex Honeycomb Core Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Grade Nomex Honeycomb Core Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Industrial Grade Nomex Honeycomb Core Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Industrial Grade Nomex Honeycomb Core Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Grade Nomex Honeycomb Core Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Grade Nomex Honeycomb Core Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Industrial Grade Nomex Honeycomb Core Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Industrial Grade Nomex Honeycomb Core Production Value by Product Density, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Grade Nomex Honeycomb Core Production by Product Density (2021-2026) & (Cubic Meter)

Table 56. World Industrial Grade Nomex Honeycomb Core Production by Product Density (2027-2032) & (Cubic Meter)

Table 57. World Industrial Grade Nomex Honeycomb Core Production Value by Product Density (2021-2026) & (USD Million)

Table 58. World Industrial Grade Nomex Honeycomb Core Production Value by Product Density (2027-2032) & (USD Million)

Table 59. World Industrial Grade Nomex Honeycomb Core Average Price by Product Density (2021-2026) & (US\$/Cubic Meter)

Table 60. World Industrial Grade Nomex Honeycomb Core Average Price by Product Density (2027-2032) & (US\$/Cubic Meter)

Table 61. World Industrial Grade Nomex Honeycomb Core Production Value by Product Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Grade Nomex Honeycomb Core Production by Product Structure (2021-2026) & (Cubic Meter)

Table 63. World Industrial Grade Nomex Honeycomb Core Production by Product Structure (2027-2032) & (Cubic Meter)

Table 64. World Industrial Grade Nomex Honeycomb Core Production Value by Product Structure (2021-2026) & (USD Million)

Table 65. World Industrial Grade Nomex Honeycomb Core Production Value by Product Structure (2027-2032) & (USD Million)

Table 66. World Industrial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2026) & (US\$/Cubic Meter)

Table 67. World Industrial Grade Nomex Honeycomb Core Average Price by Product Structure (2027-2032) & (US\$/Cubic Meter)

Table 68. World Industrial Grade Nomex Honeycomb Core Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Grade Nomex Honeycomb Core Production by Application (2021-2026) & (Cubic Meter)

Table 70. World Industrial Grade Nomex Honeycomb Core Production by Application (2027-2032) & (Cubic Meter)

Table 71. World Industrial Grade Nomex Honeycomb Core Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Grade Nomex Honeycomb Core Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Grade Nomex Honeycomb Core Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 74. World Industrial Grade Nomex Honeycomb Core Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont Industrial Grade Nomex Honeycomb Core Product and Services

Table 78. DuPont Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont Recent Developments/Updates

- Table 80. DuPont Competitive Strengths & Weaknesses
- Table 81. Hexcel Basic Information, Manufacturing Base and Competitors
- Table 82. Hexcel Major Business
- Table 83. Hexcel Industrial Grade Nomex Honeycomb Core Product and Services
- Table 84. Hexcel Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Hexcel Recent Developments/Updates
- Table 86. Hexcel Competitive Strengths & Weaknesses
- Table 87. SCHUTZ Basic Information, Manufacturing Base and Competitors
- Table 88. SCHUTZ Major Business
- Table 89. SCHUTZ Industrial Grade Nomex Honeycomb Core Product and Services
- Table 90. SCHUTZ Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. SCHUTZ Recent Developments/Updates
- Table 92. SCHUTZ Competitive Strengths & Weaknesses
- Table 93. The Gill Corporation Basic Information, Manufacturing Base and Competitors
- Table 94. The Gill Corporation Major Business
- Table 95. The Gill Corporation Industrial Grade Nomex Honeycomb Core Product and Services
- Table 96. The Gill Corporation Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. The Gill Corporation Recent Developments/Updates
- Table 98. The Gill Corporation Competitive Strengths & Weaknesses
- Table 99. ACT Materials Basic Information, Manufacturing Base and Competitors
- Table 100. ACT Materials Major Business
- Table 101. ACT Materials Industrial Grade Nomex Honeycomb Core Product and Services
- Table 102. ACT Materials Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ACT Materials Recent Developments/Updates
- Table 104. ACT Materials Competitive Strengths & Weaknesses
- Table 105. Tayho Advance Materials Group Basic Information, Manufacturing Base and Competitors
- Table 106. Tayho Advance Materials Group Major Business
- Table 107. Tayho Advance Materials Group Industrial Grade Nomex Honeycomb Core

Product and Services

Table 108. Tayho Advance Materials Group Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tayho Advance Materials Group Recent Developments/Updates

Table 110. Tayho Advance Materials Group Competitive Strengths & Weaknesses

Table 111. Euro-Composites Basic Information, Manufacturing Base and Competitors

Table 112. Euro-Composites Major Business

Table 113. Euro-Composites Industrial Grade Nomex Honeycomb Core Product and Services

Table 114. Euro-Composites Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Euro-Composites Recent Developments/Updates

Table 116. Euro-Composites Competitive Strengths & Weaknesses

Table 117. Honylite Basic Information, Manufacturing Base and Competitors

Table 118. Honylite Major Business

Table 119. Honylite Industrial Grade Nomex Honeycomb Core Product and Services

Table 120. Honylite Industrial Grade Nomex Honeycomb Core Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Honylite Recent Developments/Updates

Table 122. Honylite Competitive Strengths & Weaknesses

Table 123. Global Key Players of Industrial Grade Nomex Honeycomb Core Upstream (Raw Materials)

Table 124. Global Industrial Grade Nomex Honeycomb Core Typical Customers

Table 125. Industrial Grade Nomex Honeycomb Core Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Grade Nomex Honeycomb Core Picture

Figure 2. World Industrial Grade Nomex Honeycomb Core Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Grade Nomex Honeycomb Core Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 5. World Industrial Grade Nomex Honeycomb Core Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Grade Nomex Honeycomb Core Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Industrial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 10. China Industrial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 11. Japan Industrial Grade Nomex Honeycomb Core Production (2021-2032) & (Cubic Meter)

Figure 12. Industrial Grade Nomex Honeycomb Core Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 15. World Industrial Grade Nomex Honeycomb Core Consumption Market Share by Region (2021-2032)

Figure 16. United States Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 17. China Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 18. Europe Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 19. Japan Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 20. South Korea Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 21. ASEAN Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 22. India Industrial Grade Nomex Honeycomb Core Consumption (2021-2032) & (Cubic Meter)

Figure 23. Producer Shipments of Industrial Grade Nomex Honeycomb Core by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Grade Nomex Honeycomb Core Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Grade Nomex Honeycomb Core Markets in 2025

Figure 26. United States VS China: Industrial Grade Nomex Honeycomb Core Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Grade Nomex Honeycomb Core Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Grade Nomex Honeycomb Core Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Grade Nomex Honeycomb Core Production Market Share 2025

Figure 32. World Industrial Grade Nomex Honeycomb Core Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Type in 2025

Figure 34. Meta-aramid Paper Honeycomb

Figure 35. Para-aramid Paper Honeycomb

Figure 36. World Industrial Grade Nomex Honeycomb Core Production Market Share by Type (2021-2032)

Figure 37. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Type (2021-2032)

Figure 38. World Industrial Grade Nomex Honeycomb Core Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 39. World Industrial Grade Nomex Honeycomb Core Production Value by Product Density, (USD Million), 2021 & 2025 & 2032

Figure 40. World Industrial Grade Nomex Honeycomb Core Production Value Market

Share by Product Density in 2025

Figure 41. Low Density

Figure 42. Medium Density

Figure 43. High Density

Figure 44. World Industrial Grade Nomex Honeycomb Core Production Market Share by Product Density (2021-2032)

Figure 45. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Product Density (2021-2032)

Figure 46. World Industrial Grade Nomex Honeycomb Core Average Price by Product Density (2021-2032) & (US\$/Cubic Meter)

Figure 47. World Industrial Grade Nomex Honeycomb Core Production Value by Product Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Product Structure in 2025

Figure 49. Regular Hexagonal Grid

Figure 50. Rectangular Grid

Figure 51. World Industrial Grade Nomex Honeycomb Core Production Market Share by Product Structure (2021-2032)

Figure 52. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Product Structure (2021-2032)

Figure 53. World Industrial Grade Nomex Honeycomb Core Average Price by Product Structure (2021-2032) & (US\$/Cubic Meter)

Figure 54. World Industrial Grade Nomex Honeycomb Core Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Application in 2025

Figure 56. Rail Transportation

Figure 57. Marine Industry

Figure 58. Automotive

Figure 59. Construction

Figure 60. Others

Figure 61. World Industrial Grade Nomex Honeycomb Core Production Market Share by Application (2021-2032)

Figure 62. World Industrial Grade Nomex Honeycomb Core Production Value Market Share by Application (2021-2032)

Figure 63. World Industrial Grade Nomex Honeycomb Core Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 64. Industrial Grade Nomex Honeycomb Core Industry Chain

Figure 65. Industrial Grade Nomex Honeycomb Core Procurement Model

Figure 66. Industrial Grade Nomex Honeycomb Core Sales Model

Figure 67. Industrial Grade Nomex Honeycomb Core Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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