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Global Industrial Grade Isosorbide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Isosorbide market size is expected to reach $ 929 million by 2032, rising at a market growth of 14.0% CAGR during the forecast period (2026-2032).

Industrial-grade isosorbide is a chemical raw material with isosorbide as its main component. It is mainly prepared by catalytic hydrogenation of glucose or glucose syrup and possesses good heat resistance, chemical stability, and hygroscopicity. It is widely used in the industrial sector as a plasticizer, coating additive, lubricant, papermaking additive, and for non-food applications in pharmaceuticals and food processing. Industrial-grade isosorbide typically has lower purity and is suitable for industrial production processes where food safety requirements are not stringent. It is an important basic polyol chemical product. In 2024, global sales of industrial-grade isosorbide were approximately 30,856 tons, with an average price of US$11,761 per ton. The industry's average gross profit margin is approximately 25-30%. The upstream suppliers are sorbitol producers, while the downstream suppliers are mainly chemical companies such as Mitsubishi Chemical and SK Chemicals. Sales volume in 2025 is approximately 45,000 tons.

In recent years, with the rapid development of the global green chemical industry and the continued growth in demand for sustainable materials, the market size of industrial-grade isosorbide, as an important bio-based platform chemical, has been expanding. Isosorbide is mainly produced by dehydrating sorbitol, with raw materials derived from renewable biomass resources such as corn and starch. It possesses good chemical stability, heat resistance, and environmental properties, and has broad application prospects in engineering plastics, polyester resins, coatings, and functional chemicals. Driven by the ?dual carbon? goals and the trend of replacing traditional petrochemical materials, the industrial-grade isosorbide market is experiencing sustained development

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opportunities.

From a demand structure perspective, engineering plastics and polymers are among the most important application areas for industrial-grade isosorbide. With the increasing demand for bio-based polycarbonate (Bio-PC), PET copolymers, and high-performance resins, the importance of isosorbide as a functional monomer is constantly increasing. It can improve the transparency, heat resistance, and mechanical properties of materials, while reducing dependence on traditional petrochemical raw materials, attracting widespread attention from the high-end materials market. Furthermore, isosorbide is also gradually expanding its application scale in industrial fields such as coatings, adhesives, plasticizers, and functional resins.

In terms of product structure, industrial-grade isosorbide is mainly a high-purity solid product used in polymer modification and chemical intermediate production. Technologically, the industry is moving towards continuous production, high yields, and low energy consumption, improving product purity and production efficiency through optimized catalytic systems and dehydration processes. Simultaneously, increasing demand for high-performance materials downstream is placing higher demands on the stability and consistency of isosorbide, driving technological upgrades in the industry.

In terms of the industry chain, upstream suppliers include bio-based raw material suppliers such as glucose and sorbitol; midstream are isosorbide producers; and downstream sectors cover engineering plastics, resins, coatings, and functional chemicals. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and continuous processes, which places high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and economies of scale hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of industrial-grade isosorbide globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance polymers and sustainable packaging. The Asia-Pacific region is the fastest-growing area, driven by engineering plastics, consumer electronics, and industrial manufacturing, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of ?policy-driven growth + expansion of high-end applications.?

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Looking ahead, the global industrial-grade isosorbide market will be driven by three core factors: firstly, continued growth in demand for bio-based materials and green chemicals; secondly, expanded applications of high-performance engineering plastics; and thirdly, industrial upgrading driven by environmental regulations and sustainable development goals. Market growth is not only reflected in the expansion of demand but also in the value enhancement brought about by the application of high-value-added materials.

This report studies the global Industrial Grade Isosorbide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Isosorbide and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Isosorbide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Isosorbide total production and demand, 2021-2032, (Tons)
Global Industrial Grade Isosorbide total production value, 2021-2032, (USD Million)
Global Industrial Grade Isosorbide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Industrial Grade Isosorbide consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Industrial Grade Isosorbide domestic production, consumption, key domestic manufacturers and share
Global Industrial Grade Isosorbide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Industrial Grade Isosorbide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Industrial Grade Isosorbide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Grade Isosorbide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Samyang Innochem, Jinan Hongbaifeng, Jinan Yu Teng Pharmaceutical, Ecogreen Oleochemicals, Puyang

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Shengtongjuyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Isosorbide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Isosorbide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Isosorbide Market, Segmentation by Type:

?98%

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?99%

Global Industrial Grade Isosorbide Market, Segmentation by Physical Form:

White Powder

Pale Yellow Powder

Global Industrial Grade Isosorbide Market, Segmentation by Melting Point:

Melting Point: 60-65?

Melting Point: 61-64?

Global Industrial Grade Isosorbide Market, Segmentation by Application:

Polymers

Cosmetic

Other

Companies Profiled:

Roquette

Samyang Innochem

Jinan Hongbaifeng

Jinan Yu Teng Pharmaceutical

Ecogreen Oleochemicals

Puyang Shengtongjuyuan New Material

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Key Questions Answered:

1. How big is the global Industrial Grade Isosorbide market?
2. What is the demand of the global Industrial Grade Isosorbide market?
3. What is the year over year growth of the global Industrial Grade Isosorbide market?
4. What is the production and production value of the global Industrial Grade Isosorbide market?
5. Who are the key producers in the global Industrial Grade Isosorbide market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Industrial Grade Isosorbide Introduction
1.2 World Industrial Grade Isosorbide Supply & Forecast
  1.2.1 World Industrial Grade Isosorbide Production Value (2021 & 2025 & 2032)
  1.2.2 World Industrial Grade Isosorbide Production (2021-2032)
  1.2.3 World Industrial Grade Isosorbide Pricing Trends (2021-2032)
1.3 World Industrial Grade Isosorbide Production by Region (Based on Production Site)
  1.3.1 World Industrial Grade Isosorbide Production Value by Region (2021-2032)
  1.3.2 World Industrial Grade Isosorbide Production by Region (2021-2032)
  1.3.3 World Industrial Grade Isosorbide Average Price by Region (2021-2032)
  1.3.4 South Korea Industrial Grade Isosorbide Production (2021-2032)
  1.3.5 Europe Industrial Grade Isosorbide Production (2021-2032)
  1.3.6 China Industrial Grade Isosorbide Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Industrial Grade Isosorbide Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Industrial Grade Isosorbide Major Market Trends

2 DEMAND SUMMARY

2.1 World Industrial Grade Isosorbide Demand (2021-2032)
2.2 World Industrial Grade Isosorbide Consumption by Region
  2.2.1 World Industrial Grade Isosorbide Consumption by Region (2021-2026)
  2.2.2 World Industrial Grade Isosorbide Consumption Forecast by Region (2027-2032)
2.3 United States Industrial Grade Isosorbide Consumption (2021-2032)
2.4 China Industrial Grade Isosorbide Consumption (2021-2032)
2.5 Europe Industrial Grade Isosorbide Consumption (2021-2032)
2.6 Japan Industrial Grade Isosorbide Consumption (2021-2032)
2.7 South Korea Industrial Grade Isosorbide Consumption (2021-2032)
2.8 ASEAN Industrial Grade Isosorbide Consumption (2021-2032)
2.9 India Industrial Grade Isosorbide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Industrial Grade Isosorbide Production Value by Manufacturer (2021-2026)
3.2 World Industrial Grade Isosorbide Production by Manufacturer (2021-2026)

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3.3 World Industrial Grade Isosorbide Average Price by Manufacturer (2021-2026)
3.4 Industrial Grade Isosorbide Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Industrial Grade Isosorbide Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Industrial Grade Isosorbide in 2025
3.5.3 Global Concentration Ratios (CR8) for Industrial Grade Isosorbide in 2025
3.6 Industrial Grade Isosorbide Market: Overall Company Footprint Analysis
3.6.1 Industrial Grade Isosorbide Market: Region Footprint
3.6.2 Industrial Grade Isosorbide Market: Company Product Type Footprint
3.6.3 Industrial Grade Isosorbide Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Industrial Grade Isosorbide Production Value Comparison
4.1.1 United States VS China: Industrial Grade Isosorbide Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Industrial Grade Isosorbide Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Industrial Grade Isosorbide Production Comparison
4.2.1 United States VS China: Industrial Grade Isosorbide Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Industrial Grade Isosorbide Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Industrial Grade Isosorbide Consumption Comparison
4.3.1 United States VS China: Industrial Grade Isosorbide Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Industrial Grade Isosorbide Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Industrial Grade Isosorbide Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Industrial Grade Isosorbide Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Industrial Grade Isosorbide Production

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Value (2021-2026)
4.4.3 United States Based Manufacturers Industrial Grade Isosorbide Production (2021-2026)
4.5 China Based Industrial Grade Isosorbide Manufacturers and Market Share
4.5.1 China Based Industrial Grade Isosorbide Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Industrial Grade Isosorbide Production Value (2021-2026)
4.5.3 China Based Manufacturers Industrial Grade Isosorbide Production (2021-2026)
4.6 Rest of World Based Industrial Grade Isosorbide Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Industrial Grade Isosorbide Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Industrial Grade Isosorbide Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Industrial Grade Isosorbide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Grade Isosorbide Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 ?98%
5.2.2 ?99%
5.3 Market Segment by Type
5.3.1 World Industrial Grade Isosorbide Production by Type (2021-2032)
5.3.2 World Industrial Grade Isosorbide Production Value by Type (2021-2032)
5.3.3 World Industrial Grade Isosorbide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Industrial Grade Isosorbide Market Size Overview by Physical Form: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Physical Form
6.2.1 White Powder
6.2.2 Pale Yellow Powder
6.3 Market Segment by Physical Form
6.3.1 World Industrial Grade Isosorbide Production by Physical Form (2021-2032)

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6.3.2 World Industrial Grade Isosorbide Production Value by Physical Form (2021-2032)
6.3.3 World Industrial Grade Isosorbide Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY MELTING POINT

7.1 World Industrial Grade Isosorbide Market Size Overview by Melting Point: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Melting Point
7.2.1 Melting Point: 60-65?
7.2.2 Melting Point: 61-64?
7.3 Market Segment by Melting Point
7.3.1 World Industrial Grade Isosorbide Production by Melting Point (2021-2032)
7.3.2 World Industrial Grade Isosorbide Production Value by Melting Point (2021-2032)
7.3.3 World Industrial Grade Isosorbide Average Price by Melting Point (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Grade Isosorbide Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Polymers
8.2.2 Cosmetic
8.2.3 Other
8.3 Market Segment by Application
8.3.1 World Industrial Grade Isosorbide Production by Application (2021-2032)
8.3.2 World Industrial Grade Isosorbide Production Value by Application (2021-2032)
8.3.3 World Industrial Grade Isosorbide Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Roquette
9.1.1 Roquette Details
9.1.2 Roquette Major Business
9.1.3 Roquette Industrial Grade Isosorbide Product and Services
9.1.4 Roquette Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Roquette Recent Developments/Updates
9.1.6 Roquette Competitive Strengths & Weaknesses

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9.2 Samyang Innochem
9.2.1 Samyang Innochem Details
9.2.2 Samyang Innochem Major Business
9.2.3 Samyang Innochem Industrial Grade Isosorbide Product and Services
9.2.4 Samyang Innochem Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Samyang Innochem Recent Developments/Updates
9.2.6 Samyang Innochem Competitive Strengths & Weaknesses
9.3 Jinan Hongbaifeng
9.3.1 Jinan Hongbaifeng Details
9.3.2 Jinan Hongbaifeng Major Business
9.3.3 Jinan Hongbaifeng Industrial Grade Isosorbide Product and Services
9.3.4 Jinan Hongbaifeng Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Jinan Hongbaifeng Recent Developments/Updates
9.3.6 Jinan Hongbaifeng Competitive Strengths & Weaknesses
9.4 Jinan Yu Teng Pharmaceutical
9.4.1 Jinan Yu Teng Pharmaceutical Details
9.4.2 Jinan Yu Teng Pharmaceutical Major Business
9.4.3 Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Product and Services
9.4.4 Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Jinan Yu Teng Pharmaceutical Recent Developments/Updates
9.4.6 Jinan Yu Teng Pharmaceutical Competitive Strengths & Weaknesses
9.5 Ecogreen Oleochemicals
9.5.1 Ecogreen Oleochemicals Details
9.5.2 Ecogreen Oleochemicals Major Business
9.5.3 Ecogreen Oleochemicals Industrial Grade Isosorbide Product and Services
9.5.4 Ecogreen Oleochemicals Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Ecogreen Oleochemicals Recent Developments/Updates
9.5.6 Ecogreen Oleochemicals Competitive Strengths & Weaknesses
9.6 Puyang Shengtongjuyuan New Material
9.6.1 Puyang Shengtongjuyuan New Material Details
9.6.2 Puyang Shengtongjuyuan New Material Major Business
9.6.3 Puyang Shengtongjuyuan New Material Industrial Grade Isosorbide Product and Services
9.6.4 Puyang Shengtongjuyuan New Material Industrial Grade Isosorbide Production, Price, Value, Gross Margin and Market Share (2021-2026)

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9.6.5 Puyang Shengtongjuyuan New Material Recent Developments/Updates
9.6.6 Puyang Shengtongjuyuan New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Grade Isosorbide Industry Chain
10.2 Industrial Grade Isosorbide Upstream Analysis
10.2.1 Industrial Grade Isosorbide Core Raw Materials
10.2.2 Main Manufacturers of Industrial Grade Isosorbide Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Industrial Grade Isosorbide Production Mode
10.6 Industrial Grade Isosorbide Procurement Model
10.7 Industrial Grade Isosorbide Industry Sales Model and Sales Channels
10.7.1 Industrial Grade Isosorbide Sales Model
10.7.2 Industrial Grade Isosorbide Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Industrial Grade Isosorbide Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Industrial Grade Isosorbide Production Value by Region (2021-2026) & (USD Million)
Table 3. World Industrial Grade Isosorbide Production Value by Region (2027-2032) & (USD Million)
Table 4. World Industrial Grade Isosorbide Production Value Market Share by Region (2021-2026)
Table 5. World Industrial Grade Isosorbide Production Value Market Share by Region (2027-2032)
Table 6. World Industrial Grade Isosorbide Production by Region (2021-2026) & (Tons)
Table 7. World Industrial Grade Isosorbide Production by Region (2027-2032) & (Tons)
Table 8. World Industrial Grade Isosorbide Production Market Share by Region (2021-2026)
Table 9. World Industrial Grade Isosorbide Production Market Share by Region (2027-2032)
Table 10. World Industrial Grade Isosorbide Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Industrial Grade Isosorbide Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Industrial Grade Isosorbide Major Market Trends
Table 13. World Industrial Grade Isosorbide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Industrial Grade Isosorbide Consumption by Region (2021-2026) & (Tons)
Table 15. World Industrial Grade Isosorbide Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Industrial Grade Isosorbide Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Industrial Grade Isosorbide Producers in 2025
Table 18. World Industrial Grade Isosorbide Production by Manufacturer (2021-2026) & (Tons)
Table 19. Production Market Share of Key Industrial Grade Isosorbide Producers in 2025

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info@marketpublishers.com

Table 20. World Industrial Grade Isosorbide Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Industrial Grade Isosorbide Company Evaluation Quadrant
Table 22. World Industrial Grade Isosorbide Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Industrial Grade Isosorbide Production Site of Key Manufacturer
Table 24. Industrial Grade Isosorbide Market: Company Product Type Footprint
Table 25. Industrial Grade Isosorbide Market: Company Product Application Footprint
Table 26. Industrial Grade Isosorbide Competitive Factors
Table 27. Industrial Grade Isosorbide New Entrant and Capacity Expansion Plans
Table 28. Industrial Grade Isosorbide Mergers & Acquisitions Activity
Table 29. United States VS China Industrial Grade Isosorbide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Industrial Grade Isosorbide Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Industrial Grade Isosorbide Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Industrial Grade Isosorbide Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Industrial Grade Isosorbide Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Industrial Grade Isosorbide Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Industrial Grade Isosorbide Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Industrial Grade Isosorbide Production Market Share (2021-2026)
Table 37. China Based Industrial Grade Isosorbide Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Industrial Grade Isosorbide Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Industrial Grade Isosorbide Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Industrial Grade Isosorbide Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Industrial Grade Isosorbide Production Market Share (2021-2026)
Table 42. Rest of World Based Industrial Grade Isosorbide Manufacturers,

+357 96 030922
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Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Industrial Grade Isosorbide Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Industrial Grade Isosorbide Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Industrial Grade Isosorbide Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Industrial Grade Isosorbide Production Market Share (2021-2026)
Table 47. World Industrial Grade Isosorbide Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Industrial Grade Isosorbide Production by Type (2021-2026) & (Tons)
Table 49. World Industrial Grade Isosorbide Production by Type (2027-2032) & (Tons)
Table 50. World Industrial Grade Isosorbide Production Value by Type (2021-2026) & (USD Million)
Table 51. World Industrial Grade Isosorbide Production Value by Type (2027-2032) & (USD Million)
Table 52. World Industrial Grade Isosorbide Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Industrial Grade Isosorbide Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Industrial Grade Isosorbide Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032
Table 55. World Industrial Grade Isosorbide Production by Physical Form (2021-2026) & (Tons)
Table 56. World Industrial Grade Isosorbide Production by Physical Form (2027-2032) & (Tons)
Table 57. World Industrial Grade Isosorbide Production Value by Physical Form (2021-2026) & (USD Million)
Table 58. World Industrial Grade Isosorbide Production Value by Physical Form (2027-2032) & (USD Million)
Table 59. World Industrial Grade Isosorbide Average Price by Physical Form (2021-2026) & (US$/Ton)
Table 60. World Industrial Grade Isosorbide Average Price by Physical Form (2027-2032) & (US$/Ton)
Table 61. World Industrial Grade Isosorbide Production Value by Melting Point, (USD Million), 2021 & 2025 & 2032
Table 62. World Industrial Grade Isosorbide Production by Melting Point (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 63. World Industrial Grade Isosorbide Production by Melting Point (2027-2032) & (Tons)
Table 64. World Industrial Grade Isosorbide Production Value by Melting Point (2021-2026) & (USD Million)
Table 65. World Industrial Grade Isosorbide Production Value by Melting Point (2027-2032) & (USD Million)
Table 66. World Industrial Grade Isosorbide Average Price by Melting Point (2021-2026) & (US$/Ton)
Table 67. World Industrial Grade Isosorbide Average Price by Melting Point (2027-2032) & (US$/Ton)
Table 68. World Industrial Grade Isosorbide Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Industrial Grade Isosorbide Production by Application (2021-2026) & (Tons)
Table 70. World Industrial Grade Isosorbide Production by Application (2027-2032) & (Tons)
Table 71. World Industrial Grade Isosorbide Production Value by Application (2021-2026) & (USD Million)
Table 72. World Industrial Grade Isosorbide Production Value by Application (2027-2032) & (USD Million)
Table 73. World Industrial Grade Isosorbide Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Industrial Grade Isosorbide Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Roquette Basic Information, Manufacturing Base and Competitors
Table 76. Roquette Major Business
Table 77. Roquette Industrial Grade Isosorbide Product and Services
Table 78. Roquette Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Roquette Recent Developments/Updates
Table 80. Roquette Competitive Strengths & Weaknesses
Table 81. Samyang Innochem Basic Information, Manufacturing Base and Competitors
Table 82. Samyang Innochem Major Business
Table 83. Samyang Innochem Industrial Grade Isosorbide Product and Services
Table 84. Samyang Innochem Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Samyang Innochem Recent Developments/Updates
Table 86. Samyang Innochem Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 87. Jinan Hongbaifeng Basic Information, Manufacturing Base and Competitors
Table 88. Jinan Hongbaifeng Major Business
Table 89. Jinan Hongbaifeng Industrial Grade Isosorbide Product and Services
Table 90. Jinan Hongbaifeng Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Jinan Hongbaifeng Recent Developments/Updates
Table 92. Jinan Hongbaifeng Competitive Strengths & Weaknesses
Table 93. Jinan Yu Teng Pharmaceutical Basic Information, Manufacturing Base and Competitors
Table 94. Jinan Yu Teng Pharmaceutical Major Business
Table 95. Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Product and Services
Table 96. Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Jinan Yu Teng Pharmaceutical Recent Developments/Updates
Table 98. Jinan Yu Teng Pharmaceutical Competitive Strengths & Weaknesses
Table 99. Ecogreen Oleochemicals Basic Information, Manufacturing Base and Competitors
Table 100. Ecogreen Oleochemicals Major Business
Table 101. Ecogreen Oleochemicals Industrial Grade Isosorbide Product and Services
Table 102. Ecogreen Oleochemicals Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Ecogreen Oleochemicals Recent Developments/Updates
Table 104. Ecogreen Oleochemicals Competitive Strengths & Weaknesses
Table 105. Puyang Shengtongjuyuan New Material Basic Information, Manufacturing Base and Competitors
Table 106. Puyang Shengtongjuyuan New Material Major Business
Table 107. Puyang Shengtongjuyuan New Material Industrial Grade Isosorbide Product and Services
Table 108. Puyang Shengtongjuyuan New Material Industrial Grade Isosorbide Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Puyang Shengtongjuyuan New Material Recent Developments/Updates
Table 110. Puyang Shengtongjuyuan New Material Competitive Strengths & Weaknesses
Table 111. Global Key Players of Industrial Grade Isosorbide Upstream (Raw Materials)

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Table 112. Global Industrial Grade Isosorbide Typical Customers
Table 113. Industrial Grade Isosorbide Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Industrial Grade Isosorbide Picture
Figure 2. World Industrial Grade Isosorbide Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Industrial Grade Isosorbide Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Industrial Grade Isosorbide Production (2021-2032) & (Tons)
Figure 5. World Industrial Grade Isosorbide Average Price (2021-2032) & (US$/Ton)
Figure 6. World Industrial Grade Isosorbide Production Value Market Share by Region (2021-2032)
Figure 7. World Industrial Grade Isosorbide Production Market Share by Region (2021-2032)
Figure 8. South Korea Industrial Grade Isosorbide Production (2021-2032) & (Tons)
Figure 9. Europe Industrial Grade Isosorbide Production (2021-2032) & (Tons)
Figure 10. China Industrial Grade Isosorbide Production (2021-2032) & (Tons)
Figure 11. Industrial Grade Isosorbide Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 14. World Industrial Grade Isosorbide Consumption Market Share by Region (2021-2032)
Figure 15. United States Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 16. China Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 17. Europe Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 18. Japan Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 19. South Korea Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 20. ASEAN Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 21. India Industrial Grade Isosorbide Consumption (2021-2032) & (Tons)
Figure 22. Producer Shipments of Industrial Grade Isosorbide by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for Industrial Grade Isosorbide Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for Industrial Grade Isosorbide Markets in 2025
Figure 25. United States VS China: Industrial Grade Isosorbide Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 26. United States VS China: Industrial Grade Isosorbide Production Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Industrial Grade Isosorbide Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers Industrial Grade Isosorbide Production Market Share 2025
Figure 29. China Based Manufacturers Industrial Grade Isosorbide Production Market Share 2025
Figure 30. Rest of World Based Manufacturers Industrial Grade Isosorbide Production Market Share 2025
Figure 31. World Industrial Grade Isosorbide Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 32. World Industrial Grade Isosorbide Production Value Market Share by Type in 2025
Figure 33. ?98%
Figure 34. ?99%
Figure 35. World Industrial Grade Isosorbide Production Market Share by Type (2021-2032)
Figure 36. World Industrial Grade Isosorbide Production Value Market Share by Type (2021-2032)
Figure 37. World Industrial Grade Isosorbide Average Price by Type (2021-2032) & (US$/Ton)
Figure 38. World Industrial Grade Isosorbide Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032
Figure 39. World Industrial Grade Isosorbide Production Value Market Share by Physical Form in 2025
Figure 40. White Powder
Figure 41. Pale Yellow Powder
Figure 42. World Industrial Grade Isosorbide Production Market Share by Physical Form (2021-2032)
Figure 43. World Industrial Grade Isosorbide Production Value Market Share by Physical Form (2021-2032)
Figure 44. World Industrial Grade Isosorbide Average Price by Physical Form (2021-2032) & (US$/Ton)
Figure 45. World Industrial Grade Isosorbide Production Value by Melting Point, (USD Million), 2021 & 2025 & 2032
Figure 46. World Industrial Grade Isosorbide Production Value Market Share by Melting Point in 2025
Figure 47. Melting Point: 60-65?

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Figure 48. Melting Point: 61-64?
Figure 49. World Industrial Grade Isosorbide Production Market Share by Melting Point (2021-2032)
Figure 50. World Industrial Grade Isosorbide Production Value Market Share by Melting Point (2021-2032)
Figure 51. World Industrial Grade Isosorbide Average Price by Melting Point (2021-2032) & (US$/Ton)
Figure 52. World Industrial Grade Isosorbide Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 53. World Industrial Grade Isosorbide Production Value Market Share by Application in 2025
Figure 54. Polymers
Figure 55. Cosmetic
Figure 56. Other
Figure 57. World Industrial Grade Isosorbide Production Market Share by Application (2021-2032)
Figure 58. World Industrial Grade Isosorbide Production Value Market Share by Application (2021-2032)
Figure 59. World Industrial Grade Isosorbide Average Price by Application (2021-2032) & (US$/Ton)
Figure 60. Industrial Grade Isosorbide Industry Chain
Figure 61. Industrial Grade Isosorbide Procurement Model
Figure 62. Industrial Grade Isosorbide Sales Model
Figure 63. Industrial Grade Isosorbide Sales Channels, Direct Sales, and Distribution
Figure 64. Methodology
Figure 65. Research Process and Data Source

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