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Global Industrial Grade Isosorbide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grade Isosorbide market size was valued at US$ 370 million in 2025 and is forecast to a readjusted size of US$ 929 million by 2032 with a CAGR of 14.0% during review period.

Industrial-grade isosorbide is a chemical raw material with isosorbide as its main component. It is mainly prepared by catalytic hydrogenation of glucose or glucose syrup and possesses good heat resistance, chemical stability, and hygroscopicity. It is widely used in the industrial sector as a plasticizer, coating additive, lubricant, papermaking additive, and for non-food applications in pharmaceuticals and food processing. Industrial-grade isosorbide typically has lower purity and is suitable for industrial production processes where food safety requirements are not stringent. It is an important basic polyol chemical product. In 2024, global sales of industrial-grade isosorbide were approximately 30,856 tons, with an average price of US$11,761 per ton. The industry's average gross profit margin is approximately 25-30%. The upstream suppliers are sorbitol producers, while the downstream suppliers are mainly chemical companies such as Mitsubishi Chemical and SK Chemicals. Sales volume in 2025 is approximately 45,000 tons.

In recent years, with the rapid development of the global green chemical industry and the continued growth in demand for sustainable materials, the market size of industrial-grade isosorbide, as an important bio-based platform chemical, has been expanding. Isosorbide is mainly produced by dehydrating sorbitol, with raw materials derived from renewable biomass resources such as corn and starch. It possesses good chemical stability, heat resistance, and environmental properties, and has broad application prospects in engineering plastics, polyester resins, coatings, and functional chemicals.

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Driven by the 'dual carbon' goals and the trend of replacing traditional petrochemical materials, the industrial-grade isosorbide market is experiencing sustained development opportunities.

From a demand structure perspective, engineering plastics and polymers are among the most important application areas for industrial-grade isosorbide. With the increasing demand for bio-based polycarbonate (Bio-PC), PET copolymers, and high-performance resins, the importance of isosorbide as a functional monomer is constantly increasing. It can improve the transparency, heat resistance, and mechanical properties of materials, while reducing dependence on traditional petrochemical raw materials, attracting widespread attention from the high-end materials market. Furthermore, isosorbide is also gradually expanding its application scale in industrial fields such as coatings, adhesives, plasticizers, and functional resins.

In terms of product structure, industrial-grade isosorbide is mainly a high-purity solid product used in polymer modification and chemical intermediate production. Technologically, the industry is moving towards continuous production, high yields, and low energy consumption, improving product purity and production efficiency through optimized catalytic systems and dehydration processes. Simultaneously, increasing demand for high-performance materials downstream is placing higher demands on the stability and consistency of isosorbide, driving technological upgrades in the industry.

In terms of the industry chain, upstream suppliers include bio-based raw material suppliers such as glucose and sorbitol; midstream are isosorbide producers; and downstream sectors cover engineering plastics, resins, coatings, and functional chemicals. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and continuous processes, which places high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and economies of scale hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of industrial-grade isosorbide globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance polymers and sustainable packaging. The Asia-Pacific region is the fastest-growing area, driven by engineering plastics, consumer electronics, and industrial manufacturing, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of 'policy-driven

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growth + expansion of high-end applications.'

Looking ahead, the global industrial-grade isosorbide market will be driven by three core factors: firstly, continued growth in demand for bio-based materials and green chemicals; secondly, expanded applications of high-performance engineering plastics; and thirdly, industrial upgrading driven by environmental regulations and sustainable development goals. Market growth is not only reflected in the expansion of demand but also in the value enhancement brought about by the application of high-value-added materials.

This report is a detailed and comprehensive analysis for global Industrial Grade Isosorbide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Grade Isosorbide market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Industrial Grade Isosorbide market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Industrial Grade Isosorbide market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Industrial Grade Isosorbide market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Grade Isosorbide

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grade Isosorbide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Samyang Innochem, Jinan Hongbaifeng, Jinan Yu Teng Pharmaceutical, Ecogreen Oleochemicals, Puyang Shengtongjuyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Grade Isosorbide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?98%

?99%

Market segment by Physical Form

White Powder

Pale Yellow Powder

Market segment by Melting Point

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Melting Point: 60-65?

Melting Point: 61-64?

Market segment by Application

Polymers

Cosmetic

Other

Major players covered

Roquette

Samyang Innochem

Jinan Hongbaifeng

Jinan Yu Teng Pharmaceutical

Ecogreen Oleochemicals

Puyang Shengtongjuyuan New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Grade Isosorbide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grade Isosorbide, with price, sales quantity, revenue, and global market share of Industrial Grade Isosorbide from 2021 to 2026.

Chapter 3, the Industrial Grade Isosorbide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grade Isosorbide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Grade Isosorbide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grade Isosorbide.

Chapter 14 and 15, to describe Industrial Grade Isosorbide sales channel, distributors, customers, research findings and conclusion.

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