

Global Industrial Grade Inhibited Propylene Glycol Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grade Inhibited Propylene Glycol market size was valued at US\$ 97 million in 2024 and is forecast to a readjusted size of USD 127 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Industrial grade inhibited propylene glycol is a high-performance heat transfer fluid formulated with corrosion inhibitors to protect metal surfaces in industrial systems. It is widely used in applications such as HVAC systems, industrial refrigeration, and closed-loop cooling systems to prevent freezing and maintain efficient thermal conductivity. The added inhibitors reduce the risk of corrosion in metals like steel, copper, and aluminum, extending the lifespan of equipment and reducing maintenance costs. It is non-volatile, has low toxicity, and performs well in a broad range of temperatures, making it a reliable choice for industrial heat exchange systems.

This report is a detailed and comprehensive analysis for global Industrial Grade Inhibited Propylene Glycol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Grade Inhibited Propylene Glycol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Inhibited Propylene Glycol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Inhibited Propylene Glycol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Industrial Grade Inhibited Propylene Glycol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Grade Inhibited Propylene Glycol
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grade Inhibited Propylene Glycol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Dynalene, Houghton Chemical, Rhomar Water, Nu-Calgon, Coastal Chemical, Keller Heartt, KOST USA, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Grade Inhibited Propylene Glycol market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Concentration 30%-50%

Concentration 50%-90%

Others

Market segment by Application

HVAC

Industrial

Others

Major players covered

Dow

Dynalene

Houghton Chemical

Rhomar Water

Nu-Calgon

Coastal Chemical

Keller Heartt

KOST USA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Grade Inhibited Propylene Glycol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grade Inhibited Propylene Glycol, with price, sales quantity, revenue, and global market share of Industrial Grade Inhibited Propylene Glycol from 2020 to 2025.

Chapter 3, the Industrial Grade Inhibited Propylene Glycol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grade Inhibited Propylene Glycol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Grade Inhibited Propylene Glycol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grade Inhibited Propylene Glycol.

Chapter 14 and 15, to describe Industrial Grade Inhibited Propylene Glycol sales channel, distributors, customers, research findings and conclusion.

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