

Global Industrial Grade Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Epoxy Resin market size is expected to reach \$ 15831 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Industrial-grade epoxy resin is a thermosetting polymer material with epoxy groups as its core structure. It possesses excellent adhesion, mechanical strength, electrical insulation, and chemical corrosion resistance, and is widely used in coatings, adhesives, composite materials, electronic packaging, and industrial protection. Upstream components mainly include bisphenol A, epichlorohydrin, phenols, solvents, and basic chemical raw materials. Costs are significantly affected by petrochemical cycles and raw material price fluctuations. Downstream applications are concentrated in anti-corrosion coatings, electronics and electrical engineering, wind power and new energy, building reinforcement, industrial adhesives, and composite material manufacturing.

The global price of industrial-grade epoxy resin is \$1691 per ton, with annual sales of approximately 6.51 million tons and a global annual production capacity of approximately 7 million tons. The industry profit margin is 18%.

Global Market Future Development Trends:

With the accelerated development of wind power, photovoltaics, energy storage, electric vehicles, and high-end equipment manufacturing, the demand for epoxy resins in blade composites, electrical insulation, structural adhesives, and potting compounds continues to grow, driving the market upgrade from traditional coatings and building applications to high-value-added industrial applications.

Globally stringent regulations on VOC emissions, health, and sustainability are prompting industrial-grade epoxy resins to evolve towards low-VOC, solvent-free, water-based, and bio-based formulations. This places higher demands on raw material purity, molecular design, and process control, ushering in a stage where the industry faces

dual hurdles of 'performance + compliance.'

With the accelerated development of wind power, photovoltaics, energy storage, electric vehicles, and high-end equipment manufacturing, the demand for epoxy resins in blade composites, electrical insulation, structural adhesives, and potting compounds continues to grow, driving the market upgrade from traditional coatings and building applications to high-value-added industrial applications.

The future epoxy resin market will exhibit clear stratification: general-purpose products will face intense competition and be price-sensitive; while electronic-grade, composite material-grade, and new energy-specific resins will rely more on technological accumulation, customer certification, and application synergy. Leading companies will strengthen their long-term competitive advantages through product customization and system solutions.

This report studies the global Industrial Grade Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Epoxy Resin total production and demand, 2021-2032, (Kilotons)

Global Industrial Grade Epoxy Resin total production value, 2021-2032, (USD Million)

Global Industrial Grade Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Grade Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Grade Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Grade Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Grade Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Grade Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Hexion, Huntsman, Aditya Birla

Chemicals, 3M, BASF, Dow, Solvay, Henkel, DIC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Epoxy Resin Market, Segmentation by Type:

Glycidyl Ethers

Glycidyl Esters

Glycidyl Amines

Others

Global Industrial Grade Epoxy Resin Market, Segmentation by Chemical Structure:

Bisphenol A Type Epoxy Resin

Bisphenol F Type Epoxy Resin

Phenolic Epoxy Resin

Alicyclic Epoxy Resin

Other

Global Industrial Grade Epoxy Resin Market, Segmentation by Molecular Weight:

Low Molecular Weight

Medium Molecular Weight

High Molecular Weight

Global Industrial Grade Epoxy Resin Market, Segmentation by Application:

Coating

Adhesive

Engineering Plastics

Others

Companies Profiled:

Olin Corporation

Hexion

Huntsman

Aditya Birla Chemicals

3M

BASF

Dow

Solvay

Henkel

DIC Corporation

Osaka Soda

SHIN-AT&C

Sinopec

Nan Ya Plastics

Kukdo Chemical

Chang Chun Plastics

Swancor Advanced Materials

Guangzhou Pochely Electronic Material

Techstormcorp

Key Questions Answered:

1. How big is the global Industrial Grade Epoxy Resin market?

2. What is the demand of the global Industrial Grade Epoxy Resin market?
3. What is the year over year growth of the global Industrial Grade Epoxy Resin market?
4. What is the production and production value of the global Industrial Grade Epoxy Resin market?
5. Who are the key producers in the global Industrial Grade Epoxy Resin market?
6. What are the growth factors driving the market demand?

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