

Global Industrial Grade Diatomaceous Earth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Diatomaceous Earth market size is expected to reach \$ 1849 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Industrial grade diatomaceous earth is a siliceous industrial mineral formed from accumulated diatom frustules, dominated by amorphous silica (SiO₂). It is typically supplied as off-white to light-grey powders or granules and is characterized by a highly porous microstructure, high specific surface area, low bulk density, and chemical inertness enabling performance as filtration media, adsorbents and carriers, lightweight functional fillers, and thermal insulation materials. Commercially, it is most commonly categorized by processing route into natural, calcined, and flux-calcined grades, and by application into filtration-grade filter aids, filler-grade additives, and adsorption or carrier-grade products. Key use scenarios include beverage and industrial liquid filtration and clarification (water, beer, wine, syrups, oils), chemical and petrochemical process filtration, functional filling and lightweighting in coatings, plastics, rubber, and building materials, and adsorption or carrier functions in agriculture and environmental remediation.

In 2025, global production of industrial grade diatomaceous earth reached approximately 3.0 million metric tons, with major supply concentrated in North America, Europe, and Asia Pacific, supported by well-established mining and calcination capacities. FOB prices vary significantly depending on processing routes and end-use applications, and mainstream industrial grades are commonly priced within a reference range of US\$300-900 per ton, while filtration and flux-calcined products generally trade toward the upper end of the range.

Against the backdrop of ongoing industrial upgrading and increasing emphasis on resource efficiency, the global market for industrial grade diatomaceous earth is entering a new phase of structural growth. Characterized by its highly porous silica-

based structure, industrial grade diatomaceous earth offers unique advantages in filtration, filter aids, fillers, adsorption, and functional modification applications. Stable demand from industries such as food and beverage processing, chemicals, energy, environmental protection, and construction remains the primary growth driver, while accelerating industrialization and rising environmental investment in emerging economies continue to expand its application footprint across both mature and developing markets.

At the same time, the market faces several challenges and risks. Diatomaceous earth resources are unevenly distributed worldwide, with significant variation in purity, pore structure, and impurity levels across different deposits, directly affecting product performance and downstream suitability. In addition, rising energy costs and increasingly stringent environmental regulations related to mining and processing are placing pressure on operating costs and capital expenditure requirements. Moreover, in certain application segments, synthetic filtration media, polymer-based materials, and composite fillers are emerging as alternative solutions, intensifying competition and pushing traditional diatomaceous earth producers to enhance product value and technical differentiation.

From a downstream demand perspective, industrial grade diatomaceous earth is gradually shifting from a basic consumable material toward more functionalized and application-specific solutions. In environmental and energy-related uses, demand for high-efficiency filtration, wastewater treatment, and adsorption-based purification continues to grow, supporting higher consumption in water treatment, flue gas control, and industrial liquid separation. Meanwhile, in chemical and construction applications, increasing requirements for lightweight properties, wear resistance, and process stability are driving broader adoption of diatomaceous earth as a functional filler. Overall, industrial grade diatomaceous earth is evolving from a traditional resource-based product into a globally recognized industrial materials segment defined by performance, adaptability, and value-added applications.

This report studies the global Industrial Grade Diatomaceous Earth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Diatomaceous Earth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Diatomaceous Earth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Diatomaceous Earth total production and demand, 2021-2032, (Kiloton)

Global Industrial Grade Diatomaceous Earth total production value, 2021-2032, (USD

Million)

Global Industrial Grade Diatomaceous Earth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Industrial Grade Diatomaceous Earth consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Industrial Grade Diatomaceous Earth domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Diatomaceous Earth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Industrial Grade Diatomaceous Earth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Industrial Grade Diatomaceous Earth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Industrial Grade Diatomaceous Earth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Imerys S.A., Dicalite Management Group, Inc., Showa Chemical Industry Co., Ltd., ?Diatomit? SP CJSC, LB Minerals, s.r.o., Cekesa S.L., 20 Microns Limited, PERO Mineral Kimya Proses Teknolojileri Ltd., African Diatomite Industries Limited, DIATOM MINERA??O LTDA., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Diatomaceous Earth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Diatomaceous Earth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Diatomaceous Earth Market, Segmentation by Type:

Powder

Granular

Pelletized

Others

Global Industrial Grade Diatomaceous Earth Market, Segmentation by Purity Level:

High Purity

Medium Purity

Standard Purity

Global Industrial Grade Diatomaceous Earth Market, Segmentation by Chemical Composition:

High Silica Content

Medium Silica Content

Modified Silica Based

Global Industrial Grade Diatomaceous Earth Market, Segmentation by End Use Industry:

Food and Beverage

Chemical Industry

Agriculture

Others

Global Industrial Grade Diatomaceous Earth Market, Segmentation by Application:

Filtration Media

Functional Fillers

Absorbents and Carriers

Others

Companies Profiled:

Imerys S.A.

Dicalite Management Group, Inc.

Showa Chemical Industry Co., Ltd.

?Diatomit? SP CJSC

LB Minerals, s.r.o.

Cekesa S.L.

20 Microns Limited

PERO Mineral Kimya Proses Teknolojileri Ltd.

African Diatomite Industries Limited

DIATOM MINERAL LTD.

Jilin Yuantong Mineral Co., Ltd.

Shengzhou Huali Diatomite Products Co., Ltd.

Qingdao Best Diatomite Co., Ltd.

Qingdao Chuanyi Diatomite Co., Ltd.

Linjiang Dayuan Diatomite New Material Eco-Environmental Technology Co., Ltd.

Jilin Province Linjiang Tianyuan Catalyst Co., Ltd.

Linjiang Hualong Diatomite Filler Products Co., Ltd.

Jilin Province Demait Diatomite Co., Ltd.

Zibo Haomei New Material Co., Ltd.

Qingdao Chuanshan New Material Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Grade Diatomaceous Earth market?
2. What is the demand of the global Industrial Grade Diatomaceous Earth market?
3. What is the year over year growth of the global Industrial Grade Diatomaceous Earth market?
4. What is the production and production value of the global Industrial Grade Diatomaceous Earth market?
5. Who are the key producers in the global Industrial Grade Diatomaceous Earth market?
6. What are the growth factors driving the market demand?

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