

Global Industrial Grade Bio-based Succinic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Bio-based Succinic Acid market size is expected to reach \$ 196 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Industrial-grade bio-based succinic acid is an industrial dicarboxylic platform chemical produced from renewable carbon sources such as corn starch sugar, glucose, sucrose, glycerol, and lignocellulosic sugars through microbial fermentation, downstream purification, crystallization, and drying. It is mainly used in PBS biodegradable plastics, polyester polyols, polyurethanes, coating resins, adhesives, plasticizers, bio-based BDO, and other low-carbon chemical intermediates. Key upstream inputs include sugar or glycerol feedstocks, fermentation strains, nutrient salts, pH-adjusting chemicals, purification resins, crystallization auxiliaries, packaging materials, and utilities, while major downstream customers include biodegradable plastic producers, polyurethane material companies, resin and coating manufacturers, adhesive producers, compounders, and bio-based chemical developers. The global nominal capacity of industrial-grade bio-based succinic acid was conservatively estimated at about 86,000 tonnes in 2025, with actual sales volume of about 56,800 tonnes, an average selling price of around USD 2,120 per tonne, and an industry gross margin generally ranging from 17% to 28%.

The industrial-grade bio-based succinic acid market remains in a phase of commercial revalidation and structural recovery. The industry once attracted strong attention due to biomanufacturing narratives, biodegradable material expectations, and low-carbon chemical trends, but the shutdown, bankruptcy, or restructuring of several early overseas projects showed that the product cannot scale simply because it is bio-based. Current supply is more concentrated, and the number of producers with stable industrial

supply is limited. Downstream customers have also become more rational, shifting their focus from technical novelty to cost, purity, delivery reliability, carbon footprint, and compatibility with existing processes. Overall, the industry has moved from concept-driven growth to application-driven development. On the demand side, biodegradable polyester materials remain the most important growth driver, while polyurethanes, polyester polyols, coating resins, adhesives, and low-carbon chemical intermediates provide additional application space. As packaging, agricultural films, disposable products, fibers, and compound materials place greater emphasis on renewable carbon content and environmental attributes, bio-based succinic acid has substitution potential in selected higher-value material systems. However, customers usually will not accept a significant premium only because the product is renewable. They still compare it with petrochemical succinic acid, adipic acid, maleic anhydride derivatives, and other dicarboxylic acids in terms of cost and performance. Therefore, demand growth depends more on downstream material scale-up and customer qualification than on standalone expansion of the monomer itself. Looking ahead, the industry will continue to evolve around cost reduction, purification improvement, low-carbon certification, and value-chain collaboration. Strain productivity, sugar consumption, low-salt separation, crystallization yield, and energy use will directly determine whether producers can build long-term cost competitiveness. For suppliers, owning fermentation capacity alone is not enough. They also need stable industrial-grade quality control, customer validation for polymer applications, and joint development capability with biodegradable plastics or polyurethane customers. Chinese suppliers have advantages in biodegradable material integration, manufacturing scale, and cost optimization, while European suppliers place more emphasis on certification, low-carbon positioning, and higher-end industrial customers. The market is unlikely to become highly fragmented; instead, it may concentrate around a small number of suppliers with real capacity, qualified customers, and credible certification. The main growth drivers include low-carbon material policies, brand-owner decarbonization demand, biodegradable plastics expansion, and progress in biomanufacturing technology. At the same time, the constraints are also clear: petrochemical succinic acid continues to create price pressure, sugar and energy costs affect fermentation economics, downstream polymer scale-up remains uncertain, and customer qualification cycles can be long. If the price gap versus conventional routes remains too wide, penetration in commodity resins, coatings, and chemical intermediates will be limited. Overall, industrial-grade bio-based succinic acid has a solid medium- to long-term growth foundation, but its growth path will be steady and selective rather than explosive. The true beneficiaries will be suppliers that can solve cost, quality, certification, and downstream application challenges at the same time.

This report studies the global Industrial Grade Bio-based Succinic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Bio-based Succinic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Bio-based Succinic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Bio-based Succinic Acid total production and demand, 2021-2032, (Tons)

Global Industrial Grade Bio-based Succinic Acid total production value, 2021-2032, (USD Million)

Global Industrial Grade Bio-based Succinic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Grade Bio-based Succinic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Grade Bio-based Succinic Acid domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Bio-based Succinic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Grade Bio-based Succinic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Grade Bio-based Succinic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Grade Bio-based Succinic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Huaheng Biotechnology, Shandong Landian Biological Technology, Roquette, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Bio-based Succinic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Bio-based Succinic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Bio-based Succinic Acid Market, Segmentation by Type:

Starch Sugar-based

Glucose-based

Other

Global Industrial Grade Bio-based Succinic Acid Market, Segmentation by Production Route:

Bacterial Fermentation

Yeast Fermentation

Other

Global Industrial Grade Bio-based Succinic Acid Market, Segmentation by Form:

Crystalline Powder

Granular

Global Industrial Grade Bio-based Succinic Acid Market, Segmentation by Application:

Biodegradable Plastics

Packaging Materials

Coatings and Construction Materials

Other

Companies Profiled:

Anhui Huaheng Biotechnology

Shandong Landian Biological Technology

Roquette

Key Questions Answered:

1. How big is the global Industrial Grade Bio-based Succinic Acid market?
2. What is the demand of the global Industrial Grade Bio-based Succinic Acid market?
3. What is the year over year growth of the global Industrial Grade Bio-based Succinic Acid market?

4. What is the production and production value of the global Industrial Grade Bio-based Succinic Acid market?
5. Who are the key producers in the global Industrial Grade Bio-based Succinic Acid market?
6. What are the growth factors driving the market demand?

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