

Global Industrial Grade Bio-based Succinic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Grade Bio-based Succinic Acid market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 196 million by 2032 with a CAGR of 6.7% during review period.

Industrial-grade bio-based succinic acid is an industrial dicarboxylic platform chemical produced from renewable carbon sources such as corn starch sugar, glucose, sucrose, glycerol, and lignocellulosic sugars through microbial fermentation, downstream purification, crystallization, and drying. It is mainly used in PBS biodegradable plastics, polyester polyols, polyurethanes, coating resins, adhesives, plasticizers, bio-based BDO, and other low-carbon chemical intermediates. Key upstream inputs include sugar or glycerol feedstocks, fermentation strains, nutrient salts, pH-adjusting chemicals, purification resins, crystallization auxiliaries, packaging materials, and utilities, while major downstream customers include biodegradable plastic producers, polyurethane material companies, resin and coating manufacturers, adhesive producers, compounders, and bio-based chemical developers. The global nominal capacity of industrial-grade bio-based succinic acid was conservatively estimated at about 86,000 tonnes in 2025, with actual sales volume of about 56,800 tonnes, an average selling price of around USD 2,120 per tonne, and an industry gross margin generally ranging from 17% to 28%.

The industrial-grade bio-based succinic acid market remains in a phase of commercial revalidation and structural recovery. The industry once attracted strong attention due to biomanufacturing narratives, biodegradable material expectations, and low-carbon chemical trends, but the shutdown, bankruptcy, or restructuring of several early

overseas projects showed that the product cannot scale simply because it is bio-based. Current supply is more concentrated, and the number of producers with stable industrial supply is limited. Downstream customers have also become more rational, shifting their focus from technical novelty to cost, purity, delivery reliability, carbon footprint, and compatibility with existing processes. Overall, the industry has moved from concept-driven growth to application-driven development. On the demand side, biodegradable polyester materials remain the most important growth driver, while polyurethanes, polyester polyols, coating resins, adhesives, and low-carbon chemical intermediates provide additional application space. As packaging, agricultural films, disposable products, fibers, and compound materials place greater emphasis on renewable carbon content and environmental attributes, bio-based succinic acid has substitution potential in selected higher-value material systems. However, customers usually will not accept a significant premium only because the product is renewable. They still compare it with petrochemical succinic acid, adipic acid, maleic anhydride derivatives, and other dicarboxylic acids in terms of cost and performance. Therefore, demand growth depends more on downstream material scale-up and customer qualification than on standalone expansion of the monomer itself. Looking ahead, the industry will continue to evolve around cost reduction, purification improvement, low-carbon certification, and value-chain collaboration. Strain productivity, sugar consumption, low-salt separation, crystallization yield, and energy use will directly determine whether producers can build long-term cost competitiveness. For suppliers, owning fermentation capacity alone is not enough. They also need stable industrial-grade quality control, customer validation for polymer applications, and joint development capability with biodegradable plastics or polyurethane customers. Chinese suppliers have advantages in biodegradable material integration, manufacturing scale, and cost optimization, while European suppliers place more emphasis on certification, low-carbon positioning, and higher-end industrial customers. The market is unlikely to become highly fragmented; instead, it may concentrate around a small number of suppliers with real capacity, qualified customers, and credible certification. The main growth drivers include low-carbon material policies, brand-owner decarbonization demand, biodegradable plastics expansion, and progress in biomanufacturing technology. At the same time, the constraints are also clear: petrochemical succinic acid continues to create price pressure, sugar and energy costs affect fermentation economics, downstream polymer scale-up remains uncertain, and customer qualification cycles can be long. If the price gap versus conventional routes remains too wide, penetration in commodity resins, coatings, and chemical intermediates will be limited. Overall, industrial-grade bio-based succinic acid has a solid medium- to long-term growth foundation, but its growth path will be steady and selective rather than explosive. The true beneficiaries will be suppliers that can solve cost, quality,

certification, and downstream application challenges at the same time.

This report is a detailed and comprehensive analysis for global Industrial Grade Bio-based Succinic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Grade Bio-based Succinic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Grade Bio-based Succinic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Grade Bio-based Succinic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Grade Bio-based Succinic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Grade Bio-based Succinic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Grade Bio-based Succinic Acid

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Huaheng Biotechnology, Shandong Landian Biological Technology, Roquette, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Grade Bio-based Succinic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Starch Sugar-based

Glucose-based

Other

Market segment by Production Route

Bacterial Fermentation

Yeast Fermentation

Other

Market segment by Form

Crystalline Powder

Granular

Market segment by Application

Biodegradable Plastics

Packaging Materials

Coatings and Construction Materials

Other

Major players covered

Anhui Huaheng Biotechnology

Shandong Landian Biological Technology

Roquette

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Grade Bio-based Succinic Acid product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Grade Bio-based Succinic Acid, with price, sales quantity, revenue, and global market share of Industrial Grade Bio-based Succinic Acid from 2021 to 2026.

Chapter 3, the Industrial Grade Bio-based Succinic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Grade Bio-based Succinic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Grade Bio-based Succinic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Grade Bio-based Succinic Acid.

Chapter 14 and 15, to describe Industrial Grade Bio-based Succinic Acid sales channel, distributors, customers, research findings and conclusion.

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