

Global Industrial-Grade Azelaic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial-Grade Azelaic Acid market size is expected to reach \$ 139 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Industrial-grade azelaic acid refers to azelaic acid products prepared through industrial synthesis or oxidation. Its purity, impurity control, and indicators meet the quality requirements for industrial applications (not pharmaceuticals or high-end cosmetics).

Industrial-grade azelaic acid is positioned below pharmaceutical-grade (?99.0%) but above crude grade, targeting the chemical, materials, and industrial auxiliaries markets.

Raw material sources for industrial-grade azelaic acid include vegetable oils (such as castor oil and oleic acid) and petrochemical feedstocks (olefins, cycloolefins, etc.). Midstream processes mainly include oleic acid ozone cracking, nitric acid oxidation, and bio-based synthesis. Downstream applications are primarily in industrial materials and chemical intermediates, including plasticizers, polyamides, synthetic lubricants, coatings, resins, inks, and electronic chemicals.

In 2025, global sales of industrial-grade azelaic acid reached 9,521.3 tons, with a production capacity of approximately 13,100 tons. The average selling price was US\$10.8/kg, and the average gross profit margin was 15%-20%.

This report studies the global Industrial-Grade Azelaic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial-

Grade Azelaic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial-Grade Azelaic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial-Grade Azelaic Acid total production and demand, 2021-2032, (Kilotons)

Global Industrial-Grade Azelaic Acid total production value, 2021-2032, (USD Million)

Global Industrial-Grade Azelaic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial-Grade Azelaic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial-Grade Azelaic Acid domestic production, consumption, key domestic manufacturers and share

Global Industrial-Grade Azelaic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial-Grade Azelaic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial-Grade Azelaic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial-Grade Azelaic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Emery Oleochemicals, Matrica SpA, Cargill, Corteva, Croda Sipo, Clearwill, Wilmar International, Sivaram Organics, Shandong Clearwill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial-Grade Azelaic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Kg) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial-Grade Azelaic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial-Grade Azelaic Acid Market, Segmentation by Type:

Purity 79%-88%

Purity 88%-95%

Purity 95%-98%

Purity >98%

Global Industrial-Grade Azelaic Acid Market, Segmentation by Physical Form:

Crystalline Particles

Powdered

Melted Flakes

Global Industrial-Grade Azelaic Acid Market, Segmentation by Production Processes:

Oleic Acid Ozone Cracking Method

Nitric Acid Oxidation Method

Bio-Based Synthesis

Global Industrial-Grade Azelaic Acid Market, Segmentation by Application:

Polymer Materials

Pharmaceuticals and Daily Chemicals

Coatings and Resins

Chemical Intermediates

Lubricants

Companies Profiled:

BASF SE

Emery Oleochemicals

Matrica SpA

Cargill

Corteva

Croda Sipo

Clearwill

Wilmar International

Sivaram Organics

Shandong Clearwill

Zhonglong Chemical

TCI

Asahi Kasei

Aprogen

KOPL

Key Questions Answered:

1. How big is the global Industrial-Grade Azelaic Acid market?
2. What is the demand of the global Industrial-Grade Azelaic Acid market?
3. What is the year over year growth of the global Industrial-Grade Azelaic Acid market?
4. What is the production and production value of the global Industrial-Grade Azelaic Acid market?
5. Who are the key producers in the global Industrial-Grade Azelaic Acid market?
6. What are the growth factors driving the market demand?

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