

Global Industrial Grade Aluminium Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Grade Aluminium Sulfate market size is expected to reach \$ 467 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Industrial grade aluminum sulfate refers to a category of aluminum sulfate products intended for industrial production and general water treatment; characterized by relatively lower purity requirements and a strong focus on cost-efficiency, these products are primarily used in applications where impurity levels are not critical. In 2025, global sales volume reached 1562 kilotons against a production capacity of approximately 2200 kilotons, with an average selling price of \$250 per ton and an average gross margin of 15%-20%.

Aluminum sulfate products on the market can be categorized into industrial, pharmaceutical, food, and reagent grades; among these, industrial-grade products account for a significant market share and primarily serve large-scale industrial clients. In terms of manufacturing processes, industrial-grade aluminum sulfate is typically produced by reacting sulfuric acid with bauxite, aluminum hydroxide, or aluminum-containing industrial raw materials. Production focuses on raw material costs, efficiency, and product stability, with less stringent requirements for controlling trace impurities compared to food- or pharmaceutical-grade products. Consequently, it is lower in price and better suited for large-scale applications.

The upstream sector primarily involves basic raw materials such as bauxite, aluminum hydroxide, and sulfuric acid; bauxite is converted into aluminum hydroxide via the Bayer process or other smelting methods and subsequently reacted with sulfuric acid to produce aluminum sulfate, making this stage crucial for cost and supply stability. The

midstream sector encompasses the manufacturing process, where companies employ techniques such as reaction, concentration, crystallization, or spray drying to transform aluminum sulfate into various product forms?such as powders or granules?while adjusting alumina content and impurity specifications to meet diverse application requirements. Finally, the downstream sector primarily serves industries including water treatment, pulp and paper, textiles, leather, and mining.

While the technical pathways for industrial grade aluminum sulfate are mature, the industry is undergoing structural optimization?specifically through raw material integration, a shift toward continuous production, and a move toward granular product forms. Although the traditional bauxite-sulfuric acid process remains dominant, there is a growing share of low-cost production utilizing aluminum-bearing by-products (such as recovered waste liquor from aluminum processing). Regarding the product itself, granular forms are replacing powders to enhance the efficiency of automated dosing and reduce transportation costs; meanwhile, the ability to control iron and heavy metal content has become a critical barrier to entry for municipal and high-end industrial markets.

Global environmental policies are increasingly mandating stricter regulation of water treatment chemicals?exemplified by the EU?s REACH framework and the US EPA?s drinking water standards, which impose tighter limits on heavy metal residues and impurity levels?while China?s 'dual carbon' policy drives energy efficiency improvements in production and the resource utilization of by-products. Concurrently, continued investment in water infrastructure across the globe?particularly in Southeast Asia, India, and Africa?is generating steady, incremental demand for industrial grade aluminum sulfate.

This report studies the global Industrial Grade Aluminium Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Grade Aluminium Sulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Grade Aluminium Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Grade Aluminium Sulfate total production and demand, 2021-2032, (Kilotons)

Global Industrial Grade Aluminium Sulfate total production value, 2021-2032, (USD

Million)

Global Industrial Grade Aluminium Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Grade Aluminium Sulfate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Grade Aluminium Sulfate domestic production, consumption, key domestic manufacturers and share

Global Industrial Grade Aluminium Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Grade Aluminium Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Grade Aluminium Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Grade Aluminium Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemtrade Logistics, GEO Specialty Chemicals, C&S Chemical, USALCO, Affinity Chemical, Kemira, GAC Chemical, Holland Company, Sierra Chemical, Southern Ionics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Grade Aluminium Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Grade Aluminium Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Grade Aluminium Sulfate Market, Segmentation by Type:

Iron-Free Aluminum Sulfate

Standard Aluminum Sulfate

Global Industrial Grade Aluminium Sulfate Market, Segmentation by Shape:

Solid Aluminum Sulfate

Liquid Aluminum Sulfate

Global Industrial Grade Aluminium Sulfate Market, Segmentation by Al₂O₃ Content:

15%-16%

16%-17%

>17%

Global Industrial Grade Aluminium Sulfate Market, Segmentation by Application:

Pulp and Paper

Water Treatment

Others

Companies Profiled:

Chemtrade Logistics

GEO Specialty Chemicals

C&S Chemical

USALCO

Affinity Chemical

Kemira

GAC Chemical

Holland Company

Sierra Chemical

Southern Ionics

Feralco

Ecovyst

Hawkins

Nippon Light Metal

Chung Hwa Chemical

Nankai Chemical

Sanfeng Environmental

Hengyang Jianheng

Weifang Zhongqing Fine Chemical

Tianjin Tongxin Chemical

Shandong Landing

Zibo Guangzheng Aluminum Salt Chemical

Zibo Shuangying New Materials

Shandong Anbai Chemical

Key Questions Answered:

1. How big is the global Industrial Grade Aluminium Sulfate market?
2. What is the demand of the global Industrial Grade Aluminium Sulfate market?
3. What is the year over year growth of the global Industrial Grade Aluminium Sulfate market?
4. What is the production and production value of the global Industrial Grade Aluminium Sulfate market?
5. Who are the key producers in the global Industrial Grade Aluminium Sulfate market?
6. What are the growth factors driving the market demand?

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