

# Global Industrial Glass Melting Furnaces Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE994DAF6696EN.html>

Date: May 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: GE994DAF6696EN

## Abstracts

The global Industrial Glass Melting Furnaces market size is expected to reach \$ 2724 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Industrial glass melting furnaces are high-temperature thermal systems used to melt, refine, homogenize and continuously deliver molten glass from batch materials and cullet to downstream forming processes. Typical product forms include regenerative end-fired furnaces, regenerative cross-fired furnaces, recuperative furnaces, unit melters, oxy-fuel furnaces, all-electric melters, electric-boosted furnaces and hybrid combustion-electric furnaces. A complete furnace system generally consists of the melting tank, refining zone, regenerators or recuperators, combustion equipment, electrodes and power supply systems, batch charging interfaces, furnace steel structures, refractory linings, instrumentation, DCS/PLC controls and commissioning services. The scope of this study focuses on industrial-scale melting equipment and engineering solutions used in container glass, float glass, solar glass, pharmaceutical glass, borosilicate glass, tableware glass, fiberglass and specialty glass production.

Based on our research, the industrial glass melting furnace market should be understood as a specialized hot-end engineering market rather than a broad industrial furnace market. A production-scale glass melting furnace determines melt quality, energy consumption, emissions, campaign life, product flexibility and the stability of the entire glass production line. Therefore, customer selection is driven less by catalog equipment prices and more by proven project references, thermal engineering know-how, refractory integration, combustion or electric-melting design, controls, commissioning capability and long-term service support. This study applies a narrow definition focused on industrial glass melting systems and excludes tempering furnaces,

annealing lehrs, bending furnaces, generic laboratory box furnaces and pure refractory material suppliers.

Demand growth through 2032 is expected to come less from indiscriminate new glass capacity and more from decarbonization, furnace rebuild cycles, oxy-fuel conversion, electric boosting, hybrid melting, pharmaceutical and borosilicate glass expansion, and regional investments in container and solar glass. China's industrial policy explicitly supports energy-saving and environmentally friendly glass kilns, including all-electric melting, electric boosting, oxy-fuel combustion and DCS energy-saving control. In Europe, industry association materials show that electrification, hybrid furnace projects, hydrogen trials and alternative fuels are already moving from conceptual planning into operating projects.

From a product roadmap perspective, traditional regenerative and recuperative furnaces will continue to serve as the foundation for large-tonnage float glass, container glass and tableware glass production. However, incremental value is shifting toward electrification, oxy-fuel combustion, hybrid furnaces, DCS/AI control, waste heat recovery and low-NOx combustion. All-electric melting is likely to expand first in pharmaceutical glass, borosilicate glass, specialty glass, perfume bottles and medium- to small-tonnage high-value glass applications. For large-tonnage float glass and container glass, the more likely path is a gradual transition through hybrid electric melting, oxy-fuel combustion and higher levels of electric boosting. Industry competition will no longer be defined only by the ability to build furnaces, but increasingly by energy consumption, carbon emissions, furnace campaign life, glass quality stability and total project lifecycle cost.

This report studies the global Industrial Glass Melting Furnaces production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Glass Melting Furnaces and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Glass Melting Furnaces that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Glass Melting Furnaces total production and demand, 2021-2032, (Units)

Global Industrial Glass Melting Furnaces total production value, 2021-2032, (USD

Million)

Global Industrial Glass Melting Furnaces production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Glass Melting Furnaces consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Glass Melting Furnaces domestic production, consumption, key domestic manufacturers and share

Global Industrial Glass Melting Furnaces production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Glass Melting Furnaces production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Glass Melting Furnaces production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Glass Melting Furnaces market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China National Building Material Group, Compagnie de Saint-Gobain S.A., Fives Group, AGC Inc., HORN Glass Industries AG, Nikolaus Sorg GmbH & Co. KG, Toledo Engineering Co., Inc., Henry F. Teichmann, Inc., BDF Industries S.p.A., Falorni Tech S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Glass Melting Furnaces market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Glass Melting Furnaces Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Glass Melting Furnaces Market, Segmentation by Type:

Regenerative Glass Furnace

Recuperative Glass Furnace

Other

#### Global Industrial Glass Melting Furnaces Market, Segmentation by Heating Method:

Fossil-fuel Fired

Oxy-fuel Fired

Electric Heating

Fuel-electric Hybrid

#### Global Industrial Glass Melting Furnaces Market, Segmentation by Furnace Scale:

Large-scale Furnace

Medium-scale Furnace

Small-scale Furnace

Global Industrial Glass Melting Furnaces Market, Segmentation by Application:

Solar Glass

Pharmaceutical Glass

Tableware Glass

Other

Companies Profiled:

China National Building Material Group

Compagnie de Saint-Gobain S.A.

Fives Group

AGC Inc.

HORN Glass Industries AG

Nikolaus Sorg GmbH & Co. KG

Toledo Engineering Co., Inc.

Henry F. Teichmann, Inc.

BDF Industries S.p.A.

Falorni Tech S.r.l.

Forglass Sp. z o.o.

Electroglass Ltd

Glass Service S.r.l.

IHARA FURNACE CO., LTD.

Nippon Electric Glass Co., Ltd.

Chengde Huafu Glass Technology Engineering Co., Ltd.

Shandong Xinnuo New Glass Engineering Co., Ltd.

Shanghai Rongfeng Technology Development Co., Ltd.

JEFFER Engineering and Technology Co., Ltd.

AGRM Glass Engineering

Nantong Changda Kiln Technology Engineering Co., Ltd.

Nanjing Bai Shing Glass Technology Co., Ltd.

Motoyama Co., Ltd.

Daito Crucible Co., Ltd.

#### Key Questions Answered:

1. How big is the global Industrial Glass Melting Furnaces market?
2. What is the demand of the global Industrial Glass Melting Furnaces market?
3. What is the year over year growth of the global Industrial Glass Melting Furnaces market?
4. What is the production and production value of the global Industrial Glass Melting Furnaces market?
5. Who are the key producers in the global Industrial Glass Melting Furnaces market?
6. What are the growth factors driving the market demand?

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