

# Global Industrial Gelatin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Gelatin market size was valued at USD 508.3 million in 2023 and is forecast to a readjusted size of USD 723.3 million by 2030 with a CAGR of 5.2% during review period.

The market for industrial gelatin, which is a versatile protein derived from animal collagen and used in various industrial applications, is influenced by several driving factors:

- Food and Beverage Industry**: The food and beverage industry is a major driver for industrial gelatin. It is used in various food products such as confectionery, desserts, dairy products, and meat products for its gelling, stabilizing, and texturizing properties.
- Pharmaceuticals and Nutraceuticals**: Industrial gelatin finds applications in pharmaceuticals as capsules, coatings, and binders for tablets, as well as in nutraceutical products such as dietary supplements.
- Cosmetics and Personal Care**: Gelatin is used in cosmetics and personal care products like creams, shampoos, and face masks for its film-forming and binding properties.
- Photography**: Although declining due to the digital era, industrial gelatin has historically been used in the photography industry for producing photographic paper and films.
- Industrial and Technical Applications**: Gelatin is used in various technical

applications, such as in the manufacture of adhesives, coatings, sizing agents for paper, and as a carrier for microencapsulation.

6. **\*\*Medical Applications\*\***: Industrial gelatin has applications in medical devices, wound dressings, and in the field of regenerative medicine.

7. **\*\*Emerging Applications\*\***: The discovery of new applications for industrial gelatin in industries like 3D printing and biomedical engineering is driving its demand in innovative areas.

8. **\*\*Global Gelatin Production\*\***: The global production of gelatin, driven by increasing demand from various industries, influences the supply and availability of industrial gelatin in the market.

9. **\*\*Research and Development\*\***: Ongoing research to enhance the properties and functionalities of industrial gelatin contributes to its market growth and expansion into new applications.

10. **\*\*Substitute Materials\*\***: The demand for gelatin substitutes in certain industries, such as the food industry for vegetarian or vegan alternatives, drives research and innovation in the gelatin market.

11. **\*\*Regulatory Considerations\*\***: Compliance with food safety regulations and quality standards influences the use and acceptance of industrial gelatin in various industries.

12. **\*\*Cost and Availability of Raw Materials\*\***: The cost and availability of collagen, the primary raw material for industrial gelatin production, impact the cost and production volumes of gelatin.

Overall, the driving factors for the industrial gelatin market are linked to its unique properties, versatility, and applications across diverse industries such as food, pharmaceuticals, cosmetics, and technical sectors. As new applications and markets emerge, the demand for industrial gelatin is expected to continue to grow and evolve.

The Global Info Research report includes an overview of the development of the Industrial Gelatin industry chain, the market status of Plank (Bone Glue, Hide Glue), Furniture (Bone Glue, Hide Glue), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Gelatin.

Regionally, the report analyzes the Industrial Gelatin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Gelatin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Industrial Gelatin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Gelatin industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Bone Glue, Hide Glue).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Gelatin market.

**Regional Analysis:** The report involves examining the Industrial Gelatin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Gelatin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Gelatin:

**Company Analysis:** Report covers individual Industrial Gelatin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Gelatin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plank, Furniture).

**Technology Analysis:** Report covers specific technologies relevant to Industrial Gelatin. It assesses the current state, advancements, and potential future developments in Industrial Gelatin areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Industrial Gelatin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Industrial Gelatin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Bone Glue

Hide Glue

Protein Gel

Other

### Market segment by Application

Plank

Furniture

Paper

Textile

Other

#### Major players covered

PB Gelatins

Nippi

Kenney & Ross Limited (K&R)

Nitta Gelatin

Gelken Gelatin

Weishardt Group

SAMMI INDUSTRY

Narmada Gelatines

India Gelatine & Chemicals

Cda Gelatin

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Gelatin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Gelatin, with price, sales, revenue and global market share of Industrial Gelatin from 2019 to 2024.

Chapter 3, the Industrial Gelatin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Gelatin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Industrial Gelatin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Gelatin.

Chapter 14 and 15, to describe Industrial Gelatin sales channel, distributors, customers, research findings and conclusion.

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