

Global Industrial Gearbox Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

Industrial gearboxes or reduction gearboxes, are gearboxes used in the industrial field, which are basically used in basic industries. Generally used in conjunction with a motor, the output speed and torque can be changed through the cooperation between mechanical gears.

According to our (Global Info Research) latest study, the global Industrial Gearbox market size was valued at US\$ 29830 million in 2023 and is forecast to a readjusted size of USD 39400 million by 2030 with a CAGR of 4.1% during review period.

From the perspective of suppliers, the major global manufacturers include Aisin Seiki, ZF, Jatco, Volkswagen, Magna PT, Sew-Eurodrive, China High Speed Transmission, Siemens, Sumitomo Heavy Industries, Dana, AB, Bonfiglioli and Lake Snow and other companies, the total output value of the first five companies in 2019 accounted for about 28.1% of the total market share. From the perspective of product characteristics and industrial structure, the global industrial gearbox market is relatively fragmented. The global industrial gearbox market is highly competitive, with market leaders such as ZF, Sumitomo Heavy Industries and Siemens.

It is estimated that by 2026, China's industrial gearbox market will account for approximately 30% of the global market.

Among all the application of Industrial Gearbox, the car has the biggest market share of 94%. The wind power market is expected to be the fastest growing industry in the industrial gearbox market.

Industrial Gearbox can be divided into two parts: Single-stage Gearbox and Multi-stage Gearbox, Single-stage Gearbox takes nearly 91% of the market.

This report is a detailed and comprehensive analysis for global Industrial Gearbox market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Industrial Gearbox market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Industrial Gearbox market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Industrial Gearbox market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Industrial Gearbox market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Gearbox

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Gearbox market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Friedrichshafen, Sew-Eurodrive, China High Speed Transmission Equipment, Siemens, Sumitomo Heavy Industries, Dana, ABB, Bonfiglioli Group, Rexnord, Regal Beloit Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Gearbox market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage Gearbox

Multi-stage Gearbox

Market segment by Application

Construction and Mining Equipment

Car

Wind Power

Food Processing

Agriculture

Other

Major players covered

ZF Friedrichshafen

Sew-Eurodrive

China High Speed Transmission Equipment

Siemens

Sumitomo Heavy Industries

Dana

ABB

Bonfiglioli Group

Rexnord

Regal Beloit Corporation

Cone Drive Operations

Horsburgh & Scott

Curtis Machine Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Gearbox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Gearbox, with price, sales quantity, revenue, and global market share of Industrial Gearbox from 2019 to 2024.

Chapter 3, the Industrial Gearbox competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Gearbox breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Industrial Gearbox market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Gearbox.

Chapter 14 and 15, to describe Industrial Gearbox sales channel, distributors, customers, research findings and conclusion.

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