

Global Industrial Gas Compressor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8E1FF455F34EN.html>

Date: January 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G8E1FF455F34EN

Abstracts

The global Industrial Gas Compressor market size is expected to reach \$ 36687 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Industrial gas compressors are machines that increase the pressure of air or process gases (e.g., natural gas, nitrogen, hydrogen, CO₂, refrigerants, process off-gas) for plant utilities (compressed air), process boosting/circulation, and gas transmission, storage, bottling, and fueling infrastructure. In 2025, global industrial gas compressors reached approximately 772.3 k units. Upstream supply includes (1) metals and cast/forged parts (casings, crankshafts, impellers), (2) bearings/gearing and sealing systems (packing, dry gas seals), (3) motors and drives (high-efficiency motors, VFDs), (4) controls and digital monitoring (PLC/sensors/condition monitoring), and (5) air-treatment/system components (dryers, filters, receivers, heat exchangers). In petroleum/chemical/gas services, compressors are often specified as special-purpose equipment under standards such as API 617. Demand splits into (1) compressed-air utilities for factories (manufacturing, food & beverage, pharma, mining/construction) and (2) process & energy gases (natural gas gathering/transmission boosting, LNG processing, petrochemical process loops, ASU/industrial gases, CO₂, hydrogen production & fueling). Procurement is typically done by end users (plants, oil & gas operators, industrial gas companies) and EPC/system integrators.

The industrial gas compressors market is a critical enabling sector for both manufacturing utilities and process industries, spanning industrial air systems, process gas compression, and natural gas transmission and boosting. Market growth is driven by industrial automation, energy infrastructure investments, hydrogen and CCUS development, and rising demand for energy efficiency and system reliability. Advanced technologies such as oil-free compression, magnetic bearings, and digital condition monitoring are expected to be key growth drivers going forward.

This report studies the global Industrial Gas Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Gas Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Gas Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Gas Compressor total production and demand, 2021-2032, (K Units)

Global Industrial Gas Compressor total production value, 2021-2032, (USD Million)

Global Industrial Gas Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Gas Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Gas Compressor domestic production, consumption, key domestic manufacturers and share

Global Industrial Gas Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Gas Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Gas Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Gas Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Ingersoll Rand, General Electric, Siemens, Mitsui E&S Holdings, Kaeser Kompressoren, Hitachi, Bauer, Howden Group, Kobelco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Gas Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Gas Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Gas Compressor Market, Segmentation by Type:

Centrifugal Type

Reciprocating Type

Screw Type

Others

Global Industrial Gas Compressor Market, Segmentation by Oil:

Oil-injected

Oil-free

Global Industrial Gas Compressor Market, Segmentation by Pressure:

Low Pressure 0.7?1 MPa

Medium-high Pressure 1?10+ MPa

Ultra-high Pressure 30?90 MPa

Global Industrial Gas Compressor Market, Segmentation by Gas Type:

Air

Process Gases

Global Industrial Gas Compressor Market, Segmentation by Application:

General Manufacturing Applications

Oil & Gas

Chemical/Petrochemical

Mining & Metallurgy

Power

Food & Beverage

Others

Companies Profiled:

Atlas Copco

Ingersoll Rand

General Electric

Siemens

Mitsui E&S Holdings

Kaeser Kompressoren

Hitachi

Bauer

Howden Group

Kobelco

Sauer & Sohn

Ariel Corporation

HIGH AIR

MAN Energy Solutions

Exterran

Burckhardt

Sinopec Oilfield

Xi'an Shaangu Power

Shenyang Blower Works Group

CIMC ENRIC

CNPC Jichai Power Company

ANGI Energy Systems

Jereh Group

Gardner Denver

Key Questions Answered:

1. How big is the global Industrial Gas Compressor market?
2. What is the demand of the global Industrial Gas Compressor market?
3. What is the year over year growth of the global Industrial Gas Compressor market?
4. What is the production and production value of the global Industrial Gas Compressor market?
5. Who are the key producers in the global Industrial Gas Compressor market?
6. What are the growth factors driving the market demand?

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