

Global Industrial Frozen Meat Grinder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB5454A640DFEN.html>

Date: July 2026

Pages: 178

Price: US\$ 3,480.00 (Single User License)

ID: GB5454A640DFEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Frozen Meat Grinder market size was valued at US\$ 386 million in 2025 and is forecast to a readjusted size of US\$ 544 million by 2032 with a CAGR of 5.1% during review period.

The industrial frozen meat grinder is a highly efficient, heavy-duty piece of food machinery specifically designed for the meat processing industry, capable of continuously, rapidly, and uniformly grinding frozen blocks of livestock and poultry meat without the need for prior thawing. In 2025, global Industrial Frozen Meat Grinder production reached approximately 94 k units, with an average global market price of around 4000 US\$/Unit. The production capacity of Industrial Frozen Meat Grinder reaches 130 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The upstream segment of the industrial frozen meat grinder value chain primarily encompasses the supply of core raw materials and critical components including high-torque motors, specialized alloy blades, food-grade stainless steel, bearings, PLC control systems, and hydraulic/transmission components. The midstream segment comprises the R&D and manufacturing of complete machinery systems, covering mechanical structure design, optimization of frozen meat shearing dynamics, food safety compliance certification, automation integration, and branded production. The downstream segment finds widespread application across large-scale slaughterhouses, meat deep-processing plants, central kitchens for pre-prepared meals, quick-frozen food manufacturers, sausage and ham processing facilities, as well as food machinery distributors and export traders.

The growth of the industrial frozen meat grinder market is primarily driven by the large-scale expansion of deep meat processing, the widening circulation of frozen meat, the development of production capacities for central kitchens and pre-prepared foods, the expansion of pet food processing, and the automation of food manufacturing plants. As global meat consumption and processing volumes continue to rise, this has stimulated demand for upstream processing equipment?specifically, machinery used for post-slaughter handling, frozen meat pre-treatment, minced meat preparation, and the production of sausages, patties, and seasoned meat products. Concurrently, the continuous improvement of cold-chain warehousing and frozen meat inventory management systems has facilitated the more widespread integration of frozen blocks, semi-frozen cuts, and chilled meat ingredients into continuous-flow industrial processing lines. Consequently?against a backdrop of rising labor costs, stricter food safety standards, and manufacturers' pursuit of higher production capacities and reduced material waste?industrial frozen meat grinders featuring high power, high throughput, ease of cleaning, and integrated conveying and mixing capabilities are gradually displacing smaller, batch-based, and manually assisted machinery, thereby emerging as a pivotal component in the automated modernization of meat pre-processing operations.

This report is a detailed and comprehensive analysis for global Industrial Frozen Meat Grinder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Frozen Meat Grinder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Frozen Meat Grinder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Frozen Meat Grinder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Frozen Meat Grinder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Frozen Meat Grinder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Frozen Meat Grinder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, MAINCA, Maschinenfabrik Seydelmann, MULTIVAC, Bizerba, Risco, ABM Company, Provisur Technologies, Biro Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Frozen Meat Grinder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-Automatic

Market segment by Production Capacity

Less than 300 kg/h

300?1,000 kg/h

More than 1,000 kg/h

Market segment by Application

Meat Processing Plant

Central Kitchen

Others

Major players covered

GEA

JBT Marel

MAINCA

Maschinenfabrik Seydelmann

MULTIVAC

Bizerba

Risco

ABM Company

Provisur Technologies

Biro Manufacturing

Braher

Dadaux

Minerva Omega Group

Ari Makina

Roser Group

PSV Groupe

Lakidis

Thompson Meat Machinery

Kolbe Foodtec

Karl Schnell

Hobart

REX Technologie

VEMAG Maschinenbau GmbH

Sirman

Nowicki USA

Fatosa

Nantsune

Nippon Career Industry

Newin Machinery

Hangzhou Quanli Food Machinery Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Frozen Meat Grinder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Frozen Meat Grinder, with price, sales quantity, revenue, and global market share of Industrial Frozen Meat Grinder from 2021 to 2026.

Chapter 3, the Industrial Frozen Meat Grinder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Frozen Meat Grinder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Industrial Frozen Meat Grinder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Frozen Meat Grinder.

Chapter 14 and 15, to describe Industrial Frozen Meat Grinder sales channel, distributors, customers, research findings and conclusion.

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