

Global Industrial Foundry Additives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Foundry Additives market size is expected to reach \$ 2202 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Industrial casting additives are auxiliary chemical substances used in the metal casting process to improve molding sand properties, optimize melting quality, and enhance the surface finish of castings. They can prevent casting defects (such as porosity and sand holes), reduce the use of expensive molding sand, and enhance the strength and durability of castings, making them a practical technology for improving production efficiency.

The upstream sector primarily relies on basic chemical raw materials and mineral resources. This includes mineral materials such as bentonite, coal powder, and graphite, as well as organic chemical products such as synthetic resins (e.g., furan resins and phenolic resins), curing agents, and catalysts. Manufacturers use physical compounding, chemical synthesis, or coating technologies to prepare binders, coated sand additives, coatings, and inoculants.

Global sales volume reached approximately 1.09 million tons in 2024, with an average selling price of US\$1,500 per ton. The industry's gross profit margin is generally around 10%-25%.

Casting additives are core functional materials for achieving lightweight, thin-walled, and complex structures in castings. As global manufacturing demands increasingly stringent energy efficiency and low emissions requirements, the industry focus has shifted to developing novel binders and auxiliary materials with low gas evolution, inorganic and ammonia-free properties, and bio-based characteristics.

The industry's driving force primarily stems from the explosive demand for precision castings in aerospace, new energy vehicles, and high-end energy equipment. In the automotive sector, the trend towards integrated die casting and ultra-thin-walled cylinder blocks requires additives to possess extremely high thermal stability and excellent collapsibility to ensure efficient cleaning of complex internal cavities.

This report studies the global Industrial Foundry Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Foundry Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Foundry Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Foundry Additives total production and demand, 2021-2032, (Kilotons)

Global Industrial Foundry Additives total production value, 2021-2032, (USD Million)

Global Industrial Foundry Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Foundry Additives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Foundry Additives domestic production, consumption, key domestic manufacturers and share

Global Industrial Foundry Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Foundry Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Foundry Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Foundry Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASK Chemicals, H?ttenes-Albertus, HA International, Clariant, TOLSA, Minerals Technologies, Elkem, Sibelco, Vesuvius, VERTIX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Foundry Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Foundry Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Foundry Additives Market, Segmentation by Type:

Organic Additives

Inorganic Additives

Hybrid Additives

Global Industrial Foundry Additives Market, Segmentation by Processing Uses:

Machining Material Additive

Metallurgical Functional Additive

Global Industrial Foundry Additives Market, Segmentation by Physical Form:

Powder

Liquid

Global Industrial Foundry Additives Market, Segmentation by Application:

Automotive Industry

Steel Industry

Construction Industry

Heavy Machinery Industry

Electrical Industry

Companies Profiled:

ASK Chemicals

Hüttenes-Albertus

HA International

Clariant

TOLSA

Minerals Technologies

Elkem

Sibelco

Vesuvius

VERTIX

Mancuso Chemicals

Elkem

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Liaoning Xinda Casting Technology

Key Questions Answered:

1. How big is the global Industrial Foundry Additives market?
2. What is the demand of the global Industrial Foundry Additives market?
3. What is the year over year growth of the global Industrial Foundry Additives market?
4. What is the production and production value of the global Industrial Foundry Additives market?
5. Who are the key producers in the global Industrial Foundry Additives market?
6. What are the growth factors driving the market demand?

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