

# Global Industrial Flue Gas Desulfurization Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Flue Gas Desulfurization Solution market size is expected to reach \$ 8071 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

An Industrial Flue Gas Desulfurization Solution is an integrated treatment system designed to remove sulfur dioxide (SO<sub>2</sub>) and certain acidic pollutants from flue gases generated by industrial processes such as power generation, steel, cement, chemicals, metallurgy, and waste incineration. It typically uses wet, semi-dry, dry, circulating fluidized bed, ammonia-based, or limestone-gypsum desulfurization technologies. The solution usually includes absorption towers, desulfurizing agent preparation systems, flue gas handling and heat exchange units, circulation pumps, demisters, slurry treatment systems, gypsum or by-product handling, online monitoring, and automatic control systems. Its main purpose is to reduce SO<sub>2</sub> emissions, meet environmental standards, and improve the stability and cost-effectiveness of industrial air pollution control.

Industrial Flue Gas Desulfurization Solutions will develop toward higher efficiency, lower energy consumption, integrated pollutant control, intelligent operation, and resource recovery. As industrial emission standards become stricter, FGD systems will need not only stable SO<sub>2</sub> removal but also coordinated operation with denitrification, dust removal, mercury control, VOC treatment, and carbon reduction systems, forming integrated flue gas cleaning solutions. Wet FGD will continue to dominate large power plants and heavy industries, while semi-dry, dry, and modular desulfurization solutions will gain wider adoption in small and medium-sized industrial boilers, waste incineration plants, cement kilns, and retrofit projects. Low-energy circulation pumps, high-efficiency demisters, intelligent chemical dosing, online emission monitoring, digital control

systems, and resource utilization of by-products such as gypsum or ammonium sulfate will become key upgrade directions, shifting FGD systems from standalone environmental equipment toward efficient, intelligent, and low-carbon integrated treatment platforms.

This report studies the global Industrial Flue Gas Desulfurization Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Flue Gas Desulfurization Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Flue Gas Desulfurization Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Flue Gas Desulfurization Solution total market, 2021-2032, (USD Million)

Global Industrial Flue Gas Desulfurization Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Flue Gas Desulfurization Solution total market, key domestic companies, and share, (USD Million)

Global Industrial Flue Gas Desulfurization Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Flue Gas Desulfurization Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Flue Gas Desulfurization Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Flue Gas Desulfurization Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, SUEZ, AECOM, Black & Veatch, Tetra Tech, Jacobs Engineering Group, Stantec, WSP Global, Fluor Corporation, Worley, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Flue Gas Desulfurization Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Flue Gas Desulfurization Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Flue Gas Desulfurization Solution Market, Segmentation by Type:

Limestone-Gypsum FGD

Lime FGD

Magnesium Oxide FGD

Others

## Global Industrial Flue Gas Desulfurization Solution Market, Segmentation by Processing Way:

Wet Method

Dry Method

Semi-dry Method

## Global Industrial Flue Gas Desulfurization Solution Market, Segmentation by Application:

Power Sector

Industrial Manufacturing

Environmental Treatment

Other

## Companies Profiled:

Veolia

SUEZ

AECOM

Black & Veatch

Tetra Tech

Jacobs Engineering Group

Stantec

WSP Global

Fluor Corporation

Worley

Bechtel

KBR, Inc.

Ramboll

Parsons Corporation

China Power Conservation & Environment Protection Co., Ltd.

Dongfang Electric Machinery Company Limited

SPIC Yuanda ENVIRONMENTAL-PROTECTION Engineering Co., Ltd.

Zhejiang Feida Environmental Science & Technology Co., Ltd.

Jiangsu Cohen Environmental Protection Co., Ltd.

Fujian Longking Co., Ltd.

Zhejiang Zheneng Technology Environmental Protection Group Co., Ltd.

Best Environmental Solutions Technology Co., Ltd.

Beijing SPC Environment Protection Tech Co., Ltd.

#### Key Questions Answered

1. How big is the global Industrial Flue Gas Desulfurization Solution market?
2. What is the demand of the global Industrial Flue Gas Desulfurization Solution market?
3. What is the year over year growth of the global Industrial Flue Gas Desulfurization Solution market?
4. What is the total value of the global Industrial Flue Gas Desulfurization Solution

market?

5. Who are the Major Players in the global Industrial Flue Gas Desulfurization Solution market?

6. What are the growth factors driving the market demand?

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