

Global Industrial Flexible Couplings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA2523890B53EN.html>

Date: March 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: GA2523890B53EN

Abstracts

The global Industrial Flexible Couplings market size is expected to reach \$ 2154 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Industrial Flexible Couplings are mechanical devices used to connect two shafts together at their ends for the purpose of transmitting power while accommodating some degree of misalignment, vibration, or axial movement between the shafts. They protect connected equipment by reducing shock loads, dampening vibrations, and compensating for angular, parallel, or axial misalignment, ensuring smooth and reliable operation of rotating machinery. In 2025, global Industrial Flexible Couplings production reached approximately 23,752 k units, with an average global market price of around 64.5 US\$/ Unit. The production capacity of Industrial Flexible Couplings reaches 29,800 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The industrial flexible coupling industry chain encompasses three main segments: upstream raw material and core component supply, midstream design, manufacturing, and testing, and downstream multi-industry applications and operation and maintenance services. The upstream primarily includes the production of special alloy steel, stainless steel, engineering plastics, elastomers, as well as high-precision bearings and fasteners. The midstream is dominated by specialized transmission equipment manufacturers, involving structural design, precision machining, material composites, and performance testing; the technological barriers lie in torque transmission efficiency, compensation capability, and lifespan reliability. The downstream is widely used in wind power, metallurgy, petrochemicals, mining, and high-end equipment manufacturing.

This report studies the global Industrial Flexible Couplings production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Flexible Couplings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Flexible Couplings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Flexible Couplings total production and demand, 2021-2032, (K Units)

Global Industrial Flexible Couplings total production value, 2021-2032, (USD Million)

Global Industrial Flexible Couplings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Flexible Couplings consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Flexible Couplings domestic production, consumption, key domestic manufacturers and share

Global Industrial Flexible Couplings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Flexible Couplings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Flexible Couplings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Flexible Couplings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Regal Rexnord, Flender, Timken company, RENK Group AG, Parker, Renold, REICH, KTR Corporation, RINGFEDER, Wuxi Trumy Transmission Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Flexible Couplings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Flexible Couplings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Flexible Couplings Market, Segmentation by Type:

Elastomeric Flexible Couplings

Grid Flexible Couplings

Disc Flexible Couplings

Gear Flexible Couplings

Others

Global Industrial Flexible Couplings Market, Segmentation by Lubrication Method:

No Lubrication Required

Lubrication Required

Global Industrial Flexible Couplings Market, Segmentation by Application:

Precision Machinery

Power Generation

Oil & Gas / Petrochemical

Mining & Metals

Manufacturing & Industrial Machinery

Aerospace

Others

Companies Profiled:

Regal Rexnord

Flender

Timken company

RENK Group AG

Parker

Renold

REICH

KTR Corporation

RINGFEDER

Wuxi Trumy Transmission Engineering

Martin Sprocket & Gear

MIKI PULLEY CO., LTD

Tsubaki

SIT S.p.A

Voith Turbo

Fernco

Ruland Manufacturing

Zero-Max, Inc.

ShangKun Industrial Technology Co.,Ltd.

SCHMIDT-KUPPLUNG GmbH

Key Questions Answered:

1. How big is the global Industrial Flexible Couplings market?
2. What is the demand of the global Industrial Flexible Couplings market?
3. What is the year over year growth of the global Industrial Flexible Couplings market?
4. What is the production and production value of the global Industrial Flexible Couplings market?
5. Who are the key producers in the global Industrial Flexible Couplings market?
6. What are the growth factors driving the market demand?

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