

Global Industrial Fermentation Tank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Fermentation Tank market size is expected to reach \$ 2539 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Fermentation Tank production reached approximately 22,647 units, with an average global market price of around USD 68,000 per unit.

The gross profit margin of major companies in the industry is between 24%-36%.

In 2025, the global production capacity of Industrial Fermentation Tank was approximately 30,000 units.

Industrial Fermentation Tank is a process vessel designed to cultivate microorganisms or cells under controlled conditions for large-scale industrial production. The equipment provides precise control of temperature, pressure, pH, dissolved oxygen, agitation, and sterilization to ensure stable biological reactions and high product yield. It is widely used in biopharmaceuticals, food and beverage, industrial biotechnology, enzyme production, amino acids, organic acids, and fermentation-based chemicals. The product boundary includes stainless steel fermentation tanks with integrated control systems, excluding laboratory fermenters and downstream purification equipment.

The industrial fermentation tank industry chain includes upstream suppliers of stainless steel, valves, pumps, sensors, agitators, heat exchangers, automation components, and control systems; the midstream sector covers vessel design, fabrication, welding, polishing, assembly, validation, and commissioning; the downstream sector includes biopharmaceutical manufacturing, food fermentation, beverage production, industrial

biotechnology, chemical processing, and bio-based materials. Market growth is driven by increasing demand for biomanufacturing, fermentation-derived products, and sustainable industrial production technologies.

Report Scope

This report studies the global Industrial Fermentation Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Fermentation Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Fermentation Tank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Fermentation Tank total production and demand, 2021-2032, (Units)

Global Industrial Fermentation Tank total production value, 2021-2032, (USD Million)

Global Industrial Fermentation Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Fermentation Tank consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Fermentation Tank domestic production, consumption, key domestic manufacturers and share

Global Industrial Fermentation Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Fermentation Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Fermentation Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Fermentation Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sartorius AG, Getinge AB (Applikon Biotechnology), Thermo Fisher Scientific Inc., Eppendorf SE, GEA Group AG, Alfa Laval AB, ZETA GmbH, Pierre Guérin SAS, ABEC, Inc., Bioengineering AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Fermentation Tank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Fermentation Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Fermentation Tank Market, Segmentation by Type:

Batch Fermentation Tank

Fed-Batch Fermentation Tank

Continuous Fermentation Tank

Global Industrial Fermentation Tank Market, Segmentation by Tank Configuration:

Stirred Tank Fermenter

Airlift Fermenter

Bubble Column Fermenter

Global Industrial Fermentation Tank Market, Segmentation by Working Volume:

Small Volume (20,000 L)

Global Industrial Fermentation Tank Market, Segmentation by Application:

Enzyme Production

Organic Acid Production

Microbial Culture

Other

Companies Profiled:

Sartorius AG

Getinge AB (Applikon Biotechnology)

Thermo Fisher Scientific Inc.

Eppendorf SE

GEA Group AG

Alfa Laval AB

ZETA GmbH

Pierre Guérin SAS

ABEC, Inc.

Bioengineering AG

Bionet Co., Ltd.

Donaldson Company, Inc. (Solaris Biotech)

Infors HT

Marubishi Bioengineering Co., Ltd.

Morimatsu International Holdings Company Limited

Shanghai Tofflon Science and Technology Co., Ltd.

Zhejiang Tailin Bioengineering Co., Ltd.

Shanghai Bailun Biotechnology Co., Ltd.

Shanghai Baoxing Bioengineering Equipment Co., Ltd.

Jiangsu Lianzhong Equipment Technology Co., Ltd.

Wuxi Zhanghua Pharmaceutical Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Fermentation Tank market?
2. What is the demand of the global Industrial Fermentation Tank market?
3. What is the year over year growth of the global Industrial Fermentation Tank market?
4. What is the production and production value of the global Industrial Fermentation

Tank market?

5. Who are the key producers in the global Industrial Fermentation Tank market?

6. What are the growth factors driving the market demand?

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