

Global Industrial Fermentation Tank Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Fermentation Tank market size was valued at US\$ 1585 million in 2025 and is forecast to a readjusted size of US\$ 2539 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Industrial Fermentation Tank production reached approximately 22,647 units, with an average global market price of around USD 68,000 per unit.

The gross profit margin of major companies in the industry is between 24%-36%.

In 2025, the global production capacity of Industrial Fermentation Tank was approximately 30,000 units.

Industrial Fermentation Tank is a process vessel designed to cultivate microorganisms or cells under controlled conditions for large-scale industrial production. The equipment provides precise control of temperature, pressure, pH, dissolved oxygen, agitation, and sterilization to ensure stable biological reactions and high product yield. It is widely used in biopharmaceuticals, food and beverage, industrial biotechnology, enzyme production, amino acids, organic acids, and fermentation-based chemicals. The product boundary includes stainless steel fermentation tanks with integrated control systems, excluding laboratory fermenters and downstream purification equipment.

The industrial fermentation tank industry chain includes upstream suppliers of stainless steel, valves, pumps, sensors, agitators, heat exchangers, automation components, and control systems; the midstream sector covers vessel design, fabrication, welding, polishing, assembly, validation, and commissioning; the downstream sector includes

biopharmaceutical manufacturing, food fermentation, beverage production, industrial biotechnology, chemical processing, and bio-based materials. Market growth is driven by increasing demand for biomanufacturing, fermentation-derived products, and sustainable industrial production technologies.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Fermentation Tank market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Fermentation Tank market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fermentation Tank market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fermentation Tank market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Fermentation Tank market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Fermentation Tank

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Fermentation Tank market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sartorius AG, Getinge AB (Applikon Biotechnology), Thermo Fisher Scientific Inc., Eppendorf SE, GEA Group AG, Alfa Laval AB, ZETA GmbH, Pierre Guérin SAS, ABEC, Inc., Bioengineering AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Fermentation Tank market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Batch Fermentation Tank

Fed-Batch Fermentation Tank

Continuous Fermentation Tank

Market segment by Tank Configuration

Stirred Tank Fermenter

Airlift Fermenter

Bubble Column Fermenter

Market segment by Working Volume

Small Volume (20,000 L)

Market segment by Application

Enzyme Production

Organic Acid Production

Microbial Culture

Other

Major players covered

Sartorius AG

Getinge AB (Applikon Biotechnology)

Thermo Fisher Scientific Inc.

Eppendorf SE

GEA Group AG

Alfa Laval AB

ZETA GmbH

Pierre Guérin SAS

ABEC, Inc.

Bioengineering AG

Bionet Co., Ltd.

Donaldson Company, Inc. (Solaris Biotech)

Infors HT

Marubishi Bioengineering Co., Ltd.

Morimatsu International Holdings Company Limited

Shanghai Tofflon Science and Technology Co., Ltd.

Zhejiang Tailin Bioengineering Co., Ltd.

Shanghai Bailun Biotechnology Co., Ltd.

Shanghai Baoxing Bioengineering Equipment Co., Ltd.

Jiangsu Lianzhong Equipment Technology Co., Ltd.

Wuxi Zhonghua Pharmaceutical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Fermentation Tank product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Fermentation Tank, with price, sales quantity, revenue, and global market share of Industrial Fermentation Tank from 2021 to 2026.

Chapter 3, the Industrial Fermentation Tank competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Fermentation Tank breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Fermentation Tank market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Fermentation Tank.

Chapter 14 and 15, to describe Industrial Fermentation Tank sales channel, distributors, customers, research findings and conclusion.

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