

# Global Industrial Fasteners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Fasteners market size was valued at US\$ 90550 million in 2025 and is forecast to a readjusted size of US\$ 136900 million by 2032 with a CAGR of 6.2% during review period.

A fastener is a hardware device that mechanically joins or affixes two or more objects together. In general, fasteners are used to create non-permanent joints; that is, joints that can be removed or dismantled without damaging the joining components. Welding is an example of creating permanent joints.

Fasteners can also be used to close a container such as a bag, a box, or an envelope; or they may involve keeping together the sides of an opening of flexible material, attaching a lid to a container, etc. There are also special-purpose closing devices, e.g. a bread clip.

Some types of woodworking joints make use of separate internal reinforcements, such as dowels or biscuits, which in a sense can be considered fasteners within the scope of the joint system, although on their own they are not general purpose fasteners.

Global Industrial Fasteners key players include W?rth, PCC, ITW, Alcoa, etc. Global top four manufacturers hold a share about 10%.

Europe is the largest market, with a share about 30%, followed by North America and China, both have a share about 50 percent.

In terms of product, Steel Type is the largest segment, with a share about 90%. And in terms of application, the largest application is Automotive Industry, followed by Electric

& Electronics, Machinery Industry, Construction Industry , MRO, etc.

This report is a detailed and comprehensive analysis for global Industrial Fasteners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Fasteners market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Industrial Fasteners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Industrial Fasteners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Industrial Fasteners market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Fasteners

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Fasteners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W?rth, PCC, ITW, Alcoa, Araymond, LISI, STANLEY, Fontana Gruppo, Shanghai PMC (Nedschroef), NORMA, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Industrial Fasteners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Steel Type

Cooper Type

Aluminum Type

Other

### Market segment by Application

Automotive Industry

Electric & Electronics

Machinery Industry

Construction Industry

MRO (Maintenance, repair, and operations)

Others

### Major players covered

W?rth

PCC

ITW

Alcoa

Araymond

LISI

STANLEY

Fontana Gruppo

Shanghai PMC (Nedschroef)

NORMA

Aoyama Seisakusho

KAMAX

Agrati Group

Meidoh

NAFCO

Gem-Year

Bulten

Boltun

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Fasteners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Fasteners, with price, sales quantity, revenue, and global market share of Industrial Fasteners from 2021 to 2026.

Chapter 3, the Industrial Fasteners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Fasteners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Fasteners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Fasteners.

Chapter 14 and 15, to describe Industrial Fasteners sales channel, distributors, customers, research findings and conclusion.

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