

Global Industrial Exoskeleton Actuator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G258333908CFEN.html>

Date: August 2026

Pages: 142

Price: US\$ 3,480.00 (Single User License)

ID: G258333908CFEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Exoskeleton Actuator market size was valued at US\$ 268 million in 2025 and is forecast to a readjusted size of US\$ 707 million by 2032 with a CAGR of 14.5% during review period.

In 2025, global Industrial Exoskeleton Actuator production reached approximately 100 thousand units, with an average global market price of around USD 2,600 per unit.

The gross profit margin of major companies in the industry is between 35%-55%.

In 2025, the global production capacity of Industrial Exoskeleton Actuator was approximately 130 thousand units.

Industrial Exoskeleton Actuators are power components used in wearable robotic systems to provide assisted motion, force amplification, and load support for industrial workers. They include electric motors, hydraulic actuators, pneumatic systems, and transmission mechanisms used in manufacturing, logistics, construction, and heavy-duty operations. The product boundary excludes complete exoskeleton systems, industrial robots, and conventional motor drives.

The industry chain includes upstream motors, reducers, sensors, controllers, batteries, structural materials, and precision mechanical parts. Midstream manufacturers conduct actuator design, assembly, control integration, testing, and calibration. Downstream demand comes from factories, logistics operators, construction companies, aerospace maintenance, and industrial safety applications.

This report is a detailed and comprehensive analysis for global Industrial Exoskeleton Actuator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Exoskeleton Actuator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exoskeleton Actuator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exoskeleton Actuator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exoskeleton Actuator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Exoskeleton Actuator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Exoskeleton Actuator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include German Bionic Systems GmbH,

Ottobock SE & Co. KGaA, Ekso Bionics Holdings, Inc., Sarcos Technology and Robotics Corporation, Hyundai Motor Company, Lockheed Martin Corporation, Panasonic Holdings Corporation, Schaeffler AG, Mitsubishi Electric Corporation, Harmonic Drive Systems Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Exoskeleton Actuator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Actuators

Hydraulic Actuators

Pneumatic Actuators

Market segment by Output Motion

Rotary Actuators

Linear Actuators

Cable-driven Actuators

Market segment by Rated Mechanical Output Power

Low-power Type??100 W?

Medium-power Type??100-300 W?

High-power Type??300 W?

Market segment by Application

Upper-limb Assistance

Back and Hip Assistance

Lower-limb Assistance

Other

Major players covered

German Bionic Systems GmbH

Ottobock SE & Co. KGaA

Ekso Bionics Holdings, Inc.

Sarcos Technology and Robotics Corporation

Hyundai Motor Company

Lockheed Martin Corporation

Panasonic Holdings Corporation

Schaeffler AG

Mitsubishi Electric Corporation

Harmonic Drive Systems Inc.

Uplus Technology Co., Ltd.

Fourier Intelligence Pte. Ltd.

Noah Medical Robotics Co., Ltd.

Dobot Robotics Co., Ltd.

Shanghai Fourier Intelligence Co., Ltd.

Beijing Robot Era Technology Co., Ltd.

Dianavi Technology Co., Ltd.

Jiangsu Siasun Robot & Automation Co., Ltd.

Inspire Robots Co., Ltd.

Han's Robot Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Exoskeleton Actuator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Exoskeleton Actuator, with

price, sales quantity, revenue, and global market share of Industrial Exoskeleton Actuator from 2021 to 2026.

Chapter 3, the Industrial Exoskeleton Actuator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Exoskeleton Actuator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Exoskeleton Actuator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Exoskeleton Actuator.

Chapter 14 and 15, to describe Industrial Exoskeleton Actuator sales channel, distributors, customers, research findings and conclusion.

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