

Global Industrial Exhaust Fans Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0A979F29F32EN.html>

Date: July 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G0A979F29F32EN

Abstracts

The global Industrial Exhaust Fans market size is expected to reach \$ 2905 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of industrial exhaust fans reached 10.5 million units, with an average selling price of US\$185 per unit. Global production capacity in 2025 was approximately 16 million units, with an average industry gross margin of about 24%. Industrial exhaust fans are mechanical ventilation devices used in industrial plants, warehouses, livestock farms, commercial buildings, and special production environments. They use a motor-driven impeller to create negative pressure airflow, expelling hot air, dust, smoke, odors, and harmful gases while simultaneously introducing fresh air to improve air quality and the working environment.

Upstream suppliers mainly include those providing raw materials and components such as cold-rolled steel sheets, stainless steel sheets, aluminum alloys, motors, bearings, electronic controllers, frequency converters, and engineering plastics. Downstream consumption primarily comes from industrial plant ventilation, warehousing and logistics centers, livestock and poultry farms, commercial buildings, chemical workshops, and food processing enterprises.

With the development of global industrial automation, the advancement of green factory construction, and increasing occupational health and energy-saving requirements, the demand for high-efficiency and energy-saving industrial exhaust fans continues to grow. Future products will be upgraded towards high air volume and low energy consumption, intelligent frequency conversion control, IoT remote monitoring and low noise design. At the same time, the construction of new energy factories, cold chain logistics, modern breeding and data center supporting facilities will bring new market opportunities and

growth space to the industry.

The industrial exhaust fan market is a crucial component of the industrial ventilation and environmental control equipment sector, with demand closely linked to manufacturing development, industrial facility construction, and energy conservation and environmental protection policies. As global industrialization continues and companies increasingly demand improved production environments, industrial exhaust fans have evolved from simple ventilation equipment into key devices in factory temperature control, air quality management, and energy-saving systems. In high-temperature workshops, welding workshops, warehousing and logistics centers, food processing plants, and livestock farms, industrial exhaust fans effectively reduce indoor temperatures and remove harmful gases and dust, resulting in consistently strong market demand.

From a market demand structure perspective, the industrial manufacturing sector remains the largest end-user market, with the automotive, metal processing, electronics assembly, machinery manufacturing, and chemical industries exhibiting the most concentrated demand for ventilation equipment. Simultaneously, the rapid development of modern livestock farming has also driven the expansion of the high-volume negative pressure exhaust fan market. In recent years, emerging sectors such as cold chain logistics centers, data center auxiliary facilities, and new energy battery factories have placed higher demands on air circulation and temperature and humidity control, creating new growth opportunities for high-performance industrial exhaust fans. Furthermore, the continued release of demand for energy-saving renovations and ventilation system upgrades in old factories provides a stable replacement market for the industry.

From a technological development trend perspective, industrial exhaust fans are evolving towards high efficiency, energy saving, and intelligent operation. The application of high-efficiency permanent magnet motors, variable frequency speed control technology, aerodynamic impeller design, and intelligent control systems is continuously improving equipment operating efficiency and reducing energy consumption. Simultaneously, IoT monitoring, remote operation and maintenance, and automatic environmental control functions are gradually being integrated into industrial ventilation systems, enabling exhaust equipment to automatically adjust its operating status based on temperature, humidity, and air quality, thereby improving overall management efficiency and energy saving levels.

Overall, the industrial exhaust fan market is a mature market with a solid demand base and wide application scope. However, driven by green manufacturing, smart factory

construction, and energy conservation and emission reduction policies, the industry still possesses sustained growth momentum. In the future, high-efficiency energy-saving, intelligent control, and corrosion-resistant specialized products will become the main directions of market development, and companies with technological R&D capabilities, large-scale manufacturing advantages, and system solution capabilities are expected to gain a greater competitive advantage during market upgrades.

This report studies the global Industrial Exhaust Fans production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Exhaust Fans and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Exhaust Fans that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Exhaust Fans total production and demand, 2021-2032, (K Units)

Global Industrial Exhaust Fans total production value, 2021-2032, (USD Million)

Global Industrial Exhaust Fans production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Exhaust Fans consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Exhaust Fans domestic production, consumption, key domestic manufacturers and share

Global Industrial Exhaust Fans production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Exhaust Fans production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Exhaust Fans production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Exhaust Fans market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Moduflow, RHF Fans, Woods Air Movement, Greenheck, Halifax Fan, Systemair, Twin City Fan & Blower, Wintek, Kunshan BEST Mechanical Equipment, Canarm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Exhaust Fans market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Exhaust Fans Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Exhaust Fans Market, Segmentation by Type:

Axial Flow Exhaust Fan

Centrifugal Exhaust Fan

Roof Exhaust Fan

Wall-mounted Exhaust Fan

Global Industrial Exhaust Fans Market, Segmentation by Driving Method:

Belt Drive

Direct Drive

Global Industrial Exhaust Fans Market, Segmentation by Motor Power:

Motor Power: <50W

Motor Power: 50-500W

Motor Power: 0.5-2.2kW

Global Industrial Exhaust Fans Market, Segmentation by Application:

Chemical Plant

Industrial Workshop

Others

Companies Profiled:

Moduflow

RHF Fans

Woods Air Movement

Greenheck

Halifax Fan

Systemair

Twin City Fan & Blower

Wintek

Kunshan BEST Mechanical Equipment

Canarm

LONGWELL

DETONG

Holtop

Americraft Manufacturing

Sky Air Cooler

Soler & Palau

FlaktGroup

Tsubaki-nakashima

JINLING

Key Questions Answered:

1. How big is the global Industrial Exhaust Fans market?
2. What is the demand of the global Industrial Exhaust Fans market?
3. What is the year over year growth of the global Industrial Exhaust Fans market?
4. What is the production and production value of the global Industrial Exhaust Fans market?

5. Who are the key producers in the global Industrial Exhaust Fans market?
6. What are the growth factors driving the market demand?

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