

Global Industrial Exhaust Fans Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Exhaust Fans market size was valued at US\$ 1999 million in 2025 and is forecast to a readjusted size of US\$ 2905 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global sales of industrial exhaust fans reached 10.5 million units, with an average selling price of US\$185 per unit. Global production capacity in 2025 was approximately 16 million units, with an average industry gross margin of about 24%. Industrial exhaust fans are mechanical ventilation devices used in industrial plants, warehouses, livestock farms, commercial buildings, and special production environments. They use a motor-driven impeller to create negative pressure airflow, expelling hot air, dust, smoke, odors, and harmful gases while simultaneously introducing fresh air to improve air quality and the working environment.

Upstream suppliers mainly include those providing raw materials and components such as cold-rolled steel sheets, stainless steel sheets, aluminum alloys, motors, bearings, electronic controllers, frequency converters, and engineering plastics. Downstream consumption primarily comes from industrial plant ventilation, warehousing and logistics centers, livestock and poultry farms, commercial buildings, chemical workshops, and food processing enterprises.

With the development of global industrial automation, the advancement of green factory construction, and increasing occupational health and energy-saving requirements, the demand for high-efficiency and energy-saving industrial exhaust fans continues to grow. Future products will be upgraded towards high air volume and low energy consumption, intelligent frequency conversion control, IoT remote monitoring and low noise design. At

the same time, the construction of new energy factories, cold chain logistics, modern breeding and data center supporting facilities will bring new market opportunities and growth space to the industry.

The industrial exhaust fan market is a crucial component of the industrial ventilation and environmental control equipment sector, with demand closely linked to manufacturing development, industrial facility construction, and energy conservation and environmental protection policies. As global industrialization continues and companies increasingly demand improved production environments, industrial exhaust fans have evolved from simple ventilation equipment into key devices in factory temperature control, air quality management, and energy-saving systems. In high-temperature workshops, welding workshops, warehousing and logistics centers, food processing plants, and livestock farms, industrial exhaust fans effectively reduce indoor temperatures and remove harmful gases and dust, resulting in consistently strong market demand.

From a market demand structure perspective, the industrial manufacturing sector remains the largest end-user market, with the automotive, metal processing, electronics assembly, machinery manufacturing, and chemical industries exhibiting the most concentrated demand for ventilation equipment. Simultaneously, the rapid development of modern livestock farming has also driven the expansion of the high-volume negative pressure exhaust fan market. In recent years, emerging sectors such as cold chain logistics centers, data center auxiliary facilities, and new energy battery factories have placed higher demands on air circulation and temperature and humidity control, creating new growth opportunities for high-performance industrial exhaust fans. Furthermore, the continued release of demand for energy-saving renovations and ventilation system upgrades in old factories provides a stable replacement market for the industry.

From a technological development trend perspective, industrial exhaust fans are evolving towards high efficiency, energy saving, and intelligent operation. The application of high-efficiency permanent magnet motors, variable frequency speed control technology, aerodynamic impeller design, and intelligent control systems is continuously improving equipment operating efficiency and reducing energy consumption. Simultaneously, IoT monitoring, remote operation and maintenance, and automatic environmental control functions are gradually being integrated into industrial ventilation systems, enabling exhaust equipment to automatically adjust its operating status based on temperature, humidity, and air quality, thereby improving overall management efficiency and energy saving levels.

Overall, the industrial exhaust fan market is a mature market with a solid demand base and wide application scope. However, driven by green manufacturing, smart factory construction, and energy conservation and emission reduction policies, the industry still possesses sustained growth momentum. In the future, high-efficiency energy-saving, intelligent control, and corrosion-resistant specialized products will become the main directions of market development, and companies with technological R&D capabilities, large-scale manufacturing advantages, and system solution capabilities are expected to gain a greater competitive advantage during market upgrades.

This report is a detailed and comprehensive analysis for global Industrial Exhaust Fans market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Exhaust Fans market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exhaust Fans market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exhaust Fans market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Exhaust Fans market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Exhaust Fans

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Exhaust Fans market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Moduflow, RHF Fans, Woods Air Movement, Greenheck, Halifax Fan, Systemair, Twin City Fan & Blower, Wintek, Kunshan BEST Mechanical Equipment, Canarm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Exhaust Fans market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Flow Exhaust Fan

Centrifugal Exhaust Fan

Roof Exhaust Fan

Wall-mounted Exhaust Fan

Market segment by Driving Method

Belt Drive

Direct Drive

Market segment by Motor Power

Motor Power: ?50W

Motor Power: 50-500W

Motor Power: 0.5-2.2kW

Market segment by Application

Chemical Plant

Industrial Workshop

Others

Major players covered

Moduflow

RHF Fans

Woods Air Movement

Greenheck

Halifax Fan

Systemair

Twin City Fan & Blower

Wintek

Kunshan BEST Mechanical Equipment

Canarm

LONGWELL

DETONG

Holtop

Americraft Manufacturing

Sky Air Cooler

Soler & Palau

Fl?ktGroup

Tsubaki-nakashima

JINLING

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Exhaust Fans product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Exhaust Fans, with price, sales quantity, revenue, and global market share of Industrial Exhaust Fans from 2021 to 2026.

Chapter 3, the Industrial Exhaust Fans competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Exhaust Fans breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Exhaust Fans market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Exhaust Fans.

Chapter 14 and 15, to describe Industrial Exhaust Fans sales channel, distributors, customers, research findings and conclusion.

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