

Global Industrial Ethernet Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF185063933EN.html>

Date: January 2024

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: GF185063933EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Ethernet market size was valued at USD 2315.9 million in 2023 and is forecast to a readjusted size of USD 3423.3 million by 2030 with a CAGR of 5.7% during review period.

Industrial Ethernet is Industrial Ethernet is the use of Ethernet in an industrial environment with protocols that provide determinism and real-time control. Protocols for Industrial Ethernet include Ethernet/IP, PROFINET, EtherCAT, Modbus TCP/IP, POWERLINK, Other.

Industrial Ethernet are composed of Transmission media converter module, Hubs, Switches and Routers, etc.

The major players in global Industrial Ethernet market include Belden, Siemens, etc. The top 2 players occupy about 30% shares of the global market. North America and China are main markets, they occupy about 60% of the global market. Ethernet/IP and PROFINET are main types, with a share about 50%. Electric Power is the main application, which holds a share about 40%.

The Global Info Research report includes an overview of the development of the Industrial Ethernet industry chain, the market status of Electric Power (Ethernet/IP, PROFINET), Transportation (Ethernet/IP, PROFINET), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Ethernet.

Regionally, the report analyzes the Industrial Ethernet markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Ethernet market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Industrial Ethernet market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Ethernet industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Ethernet/IP, PROFINET).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Ethernet market.

Regional Analysis: The report involves examining the Industrial Ethernet market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Ethernet market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Ethernet:

Company Analysis: Report covers individual Industrial Ethernet players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Ethernet This may involve surveys, interviews, and analysis

of consumer reviews and feedback from different by Application (Electric Power, Transportation).

Technology Analysis: Report covers specific technologies relevant to Industrial Ethernet. It assesses the current state, advancements, and potential future developments in Industrial Ethernet areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Industrial Ethernet market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Ethernet market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Ethemet/IP

PROFINET

EtherCAT

Mobbus TCP/IP

POWERLINK

Others

Market segment by Application

Electric Power

Transportation

Oil & Gas

Others

Market segment by players, this report covers

Belden

Siemens

Moxa

Phoenix Contact

Red Lion Controls

Cisco

Schneider Electric

Rockwell Automation

Beckhoff automation

Westermo

Kyland

WAGO Corporation

Advantech

Transcend

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Ethernet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Ethernet, with revenue, gross margin and global market share of Industrial Ethernet from 2019 to 2024.

Chapter 3, the Industrial Ethernet competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Industrial Ethernet market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Ethernet.

Chapter 13, to describe Industrial Ethernet research findings and conclusion.

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