

# Global Industrial Embroidery Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Embroidery Machine market size is expected to reach \$ 2210 million by 2032, rising at a market growth of 1.7% CAGR during the forecast period (2026-2032).

In 2024, global Industrial Embroidery Machine production reached approximately 80 thousand units, with an average global market price of around US\$ 25000 per unit. An industrial embroidery machine is a high-performance, computerized machine designed for large-scale, continuous embroidery production. Unlike home embroidery machines, industrial units are built for speed, durability, and precision and are commonly used in commercial settings such as garment factories, customization shops, and manufacturing facilities. The gross profit margin of industrial embroidery machines typically ranges between 15% to 30%.

The global Industrial Embroidery Machine market is experiencing steady growth driven by the rising demand for customized apparel, branded textile products, and high-efficiency manufacturing solutions. Manufacturers are increasingly adopting computerized, multi-head embroidery systems to improve production speed, reduce labor costs, and achieve consistent stitch quality. Growth is further supported by expanding fashion and sportswear industries, as well as the rapid development of small and mid-size customization businesses worldwide. Technological advancements—such as automation, digital design integration, and smart control systems—are transforming the market and enabling higher productivity and flexibility. Asia-Pacific remains the leading production and consumption region, while North America and Europe show strong demand for premium, high-precision machines. Overall, the Industrial Embroidery Machine market is projected to continue expanding as personalization trends and automated textile manufacturing become more prominent globally. The

Industrial embroidery machine industry chain consists of several interconnected segments that work together to support the design, production, and distribution of embroidery equipment and related products. Upstream, the chain includes suppliers of key components such as precision mechanical parts, motors, needles, electronic control systems, servo drives, sensors, and software for pattern design and machine control. Midstream activities focus on the assembly and manufacturing of single-head and multi-head embroidery machines, where companies integrate mechanical structures with computerized control technology to produce high-speed, high-precision equipment. Downstream, embroidery factories, garment manufacturers, sportswear brands, home-textile producers, and customization service providers purchase and operate these machines to create embroidered logos, patterns, and decorative elements on textiles. Complementary segments—such as thread suppliers, stabilizer manufacturers, maintenance service companies, and software developers—further enrich the ecosystem. Together, these upstream component suppliers, midstream machine manufacturers, and downstream textile and apparel users form a complete and dynamic industrial embroidery machine value chain that supports continuous innovation and market growth. Demand for industrial embroidery machines continues to rise globally as the textile and apparel sectors shift toward customization, branding, and value-added design. Increasing consumer preference for personalized garments, team uniforms, corporate apparel, and premium home-textile products is driving manufacturers to invest in high-speed, multi-head embroidery equipment. The growth of small-batch, on-demand production—boosted by e-commerce and digital customization platforms—also creates strong opportunities for compact, flexible embroidery machines. In addition, emerging markets in Asia, Africa, and South America are rapidly expanding their garment manufacturing capacity, generating sustained demand for cost-efficient and durable embroidery solutions. Technological advancements such as automation, AI-assisted design, smart thread-management systems, and integration with digital production workflows present further business opportunities for equipment suppliers and software developers. Overall, the industrial embroidery machine market offers solid growth potential across both traditional mass-production factories and new entrepreneurial customization businesses, making it a promising sector for investment and innovation.

This report studies the global Industrial Embroidery Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Embroidery Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Industrial Embroidery Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Embroidery Machine total production and demand, 2021-2032, (Units)

Global Industrial Embroidery Machine total production value, 2021-2032, (USD Million)

Global Industrial Embroidery Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Embroidery Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Embroidery Machine domestic production, consumption, key domestic manufacturers and share

Global Industrial Embroidery Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Embroidery Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Embroidery Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Embroidery Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mobase Sunstar, Barudan, SINSIM, Zhejiang Lejia, Tajima, Feiya, TANG, Yuelong Sewing, Maya, Zhejiang Feiying, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Embroidery Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Industrial Embroidery Machine Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Industrial Embroidery Machine Market, Segmentation by Type:**

Single-Head Embroidery Machine

Multi-Head Embroidery Machine

**Global Industrial Embroidery Machine Market, Segmentation by Function:**

Flat Embroidery Machine

Cap Embroidery Machine

Other

Global Industrial Embroidery Machine Market, Segmentation by Number of Heads:

Below 10 Head

Above 10 Head

Global Industrial Embroidery Machine Market, Segmentation by Application:

Apparel Processing

Home Textiles Processing

Others

Companies Profiled:

Mobase Sunstar

Barudan

SINSIM

Zhejiang Lejia

Tajima

Feiya

TANG

Yuelong Sewing

Maya

Zhejiang Feiying

Foshan Autowin

ZSK

Shenshilei Group

Ricoma

FSSANXIN

Happy Japan

Fujian Yonthin

Brother

**Key Questions Answered:**

1. How big is the global Industrial Embroidery Machine market?
2. What is the demand of the global Industrial Embroidery Machine market?
3. What is the year over year growth of the global Industrial Embroidery Machine market?
4. What is the production and production value of the global Industrial Embroidery Machine market?
5. Who are the key producers in the global Industrial Embroidery Machine market?
6. What are the growth factors driving the market demand?

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