

Global Industrial Embedded mSATA Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Embedded mSATA market size is expected to reach \$ 480 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Global shipments of industrial embedded mSATA drives are projected to reach approximately 2.9 million units annually by 2025, primarily driven by industrial computers, embedded control systems, network communication equipment, and rail transportation equipment. The Asia-Pacific market accounts for approximately 48%–52% of this demand. The average price varies depending on capacity, NAND type, and industrial grade, generally around \$106 per drive. Models supporting wide temperature ranges (-40?–85?), power loss protection (PLP), pSLC firmware, or long lifespan commitments can reach prices as high as \$320 per drive. In terms of equipment, a single industrial computer, embedded gateway, or controller typically uses one mSATA drive as the system drive. In dual-system redundancy, log isolation, or secure storage scenarios (such as rail transportation, energy SCADA, and military ground systems), configuring two mSATA drives (system drive + data drive) is also common. These products are core functionalities in systems with relatively small capacity but extremely high reliability requirements. Their value lies not in capacity expansion, but in the long-term stable operation and uninterrupted nature of the system. Industrial mSATA is an industrial-grade solid-state storage module based on the SATA 3Gb/s/6Gb/s interface and using the Mini-PCIe form factor. It is primarily used in industrial motherboards, embedded computers, communication equipment, and dedicated control systems, serving as local storage for operating systems, firmware, logs, and critical data. Its core positioning is not high-performance storage, but rather as a highly reliable, localized, and long-term supply system-level storage medium. Compared to consumer mSATA or SD/TF cards, industrial embedded mSATA places greater emphasis on NAND screening strategies, firmware controllability, power-loss

protection, wide-temperature operation, and lifecycle consistency. Until NVMe fully covers low-power, low-cost industrial platforms, mSATA remains the 'standard answer' in many existing and newly built industrial systems.

This report studies the global Industrial Embedded mSATA production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Embedded mSATA and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Embedded mSATA that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Embedded mSATA total production and demand, 2021-2032, (K Units)

Global Industrial Embedded mSATA total production value, 2021-2032, (USD Million)

Global Industrial Embedded mSATA production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Embedded mSATA consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Embedded mSATA domestic production, consumption, key domestic manufacturers and share

Global Industrial Embedded mSATA production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Embedded mSATA production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Embedded mSATA production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Embedded mSATA market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech (Public, Taipei, China Taiwan), Innodisk (Public, Taipei, China Taiwan), Kingston (Private, Fountain Valley, USA), Delkin (Private, San Diego, USA), Cervoz Technology (Private, Taipei, China Taiwan), ATP Electronics (Private, Taipei, China Taiwan), Cactus Technologies (Private, Hong Kong, China), Swissbit (Private, Bronschhofen, Switzerland), Exascend (Private, Taipei, China Taiwan), DigiStor (Private, Vancouver, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Embedded mSATA market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Embedded mSATA Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Embedded mSATA Market, Segmentation by Type:

16GB

32GB

64GB

128GB

Others

Global Industrial Embedded mSATA Market, Segmentation by Technology Model:

MLC

pSLC

Others

Global Industrial Embedded mSATA Market, Segmentation by Data Protection:

No PLP

Capacitor-Grade PLP

Global Industrial Embedded mSATA Market, Segmentation by Application:

Aviation

Rail Transportation

Marine Equipment

Data Centers

Others

Companies Profiled:

Advantech (Public, Taipei, China Taiwan)

Innodisk (Public, Taipei, China Taiwan)

Kingston (Private, Fountain Valley, USA)

Delkin (Private, San Diego, USA)

Cervoz Technology (Private, Taipei, China Taiwan)

ATP Electronics (Private, Taipei, China Taiwan)

Cactus Technologies (Private, Hong Kong, China)

Swissbit (Private, Bronschhofen, Switzerland)

Exascend (Private, Taipei, China Taiwan)

DigiStor (Private, Vancouver, USA)

Renice (Private, Shenzhen, China)

Transcend (Public, Taipei, China Taiwan)

Flexxon (Private, Singapore)

Yansen (Private, Shenzhen, China)

ADATA (Public, Taipei, China Taiwan)

Princeton Technology (Private, Orange County, USA)

Qootec (Private, Shenzhen, China)

Longsys (Public, Shenzhen, China)

Integral (Private, London, UK)

Virtium (Private, Rancho Santa Margarita, USA)

Viking Technology (Private, Costa Mesa, USA)

Key Questions Answered:

1. How big is the global Industrial Embedded mSATA market?
2. What is the demand of the global Industrial Embedded mSATA market?
3. What is the year over year growth of the global Industrial Embedded mSATA market?
4. What is the production and production value of the global Industrial Embedded mSATA market?
5. Who are the key producers in the global Industrial Embedded mSATA market?
6. What are the growth factors driving the market demand?

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