

Global Industrial Embedded mSATA Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA0EE738FC22EN.html>

Date: February 2026

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: GA0EE738FC22EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Embedded mSATA market size was valued at US\$ 316 million in 2025 and is forecast to a readjusted size of US\$ 480 million by 2032 with a CAGR of 6.2% during review period.

Global shipments of industrial embedded mSATA drives are projected to reach approximately 2.9 million units annually by 2025, primarily driven by industrial computers, embedded control systems, network communication equipment, and rail transportation equipment. The Asia-Pacific market accounts for approximately 48%–52% of this demand. The average price varies depending on capacity, NAND type, and industrial grade, generally around \$106 per drive. Models supporting wide temperature ranges (-40?–85?), power loss protection (PLP), pSLC firmware, or long lifespan commitments can reach prices as high as \$320 per drive. In terms of equipment, a single industrial computer, embedded gateway, or controller typically uses one mSATA drive as the system drive. In dual-system redundancy, log isolation, or secure storage scenarios (such as rail transportation, energy SCADA, and military ground systems), configuring two mSATA drives (system drive + data drive) is also common. These products are core functionalities in systems with relatively small capacity but extremely high reliability requirements. Their value lies not in capacity expansion, but in the long-term stable operation and uninterrupted nature of the system. Industrial mSATA is an industrial-grade solid-state storage module based on the SATA 3Gb/s/6Gb/s interface and using the Mini-PCIe form factor. It is primarily used in industrial motherboards, embedded computers, communication equipment, and dedicated control systems, serving as local storage for operating systems, firmware, logs, and critical data. Its core positioning is not high-performance storage, but rather as a highly reliable, localized, and long-term supply system-level storage medium.

Compared to consumer mSATA or SD/TF cards, industrial embedded mSATA places greater emphasis on NAND screening strategies, firmware controllability, power-loss protection, wide-temperature operation, and lifecycle consistency. Until NVMe fully covers low-power, low-cost industrial platforms, mSATA remains the 'standard answer' in many existing and newly built industrial systems.

This report is a detailed and comprehensive analysis for global Industrial Embedded mSATA market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Embedded mSATA market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Embedded mSATA market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Embedded mSATA market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Embedded mSATA market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Embedded mSATA

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Embedded mSATA market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Advantech (Public, Taipei, China Taiwan), Innodisk (Public, Taipei, China Taiwan), Kingston (Private, Fountain Valley, USA), Delkin (Private, San Diego, USA), Cervoz Technology (Private, Taipei, China Taiwan), ATP Electronics (Private, Taipei, China Taiwan), Cactus Technologies (Private, Hong Kong, China), Swissbit (Private, Bronschhofen, Switzerland), Exascend (Private, Taipei, China Taiwan), DigiStor (Private, Vancouver, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Embedded mSATA market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

16GB

32GB

64GB

128GB

Others

Market segment by Technology Model

MLC

pSLC

Others

Market segment by Data Protection

No PLP

Capacitor-Grade PLP

Market segment by Application

Aviation

Rail Transportation

Marine Equipment

Data Centers

Others

Major players covered

Advantech (Public, Taipei, China Taiwan)

Innodisk (Public, Taipei, China Taiwan)

Kingston (Private, Fountain Valley, USA)

Delkin (Private, San Diego, USA)

Cervoz Technology (Private, Taipei, China Taiwan)

ATP Electronics (Private, Taipei, China Taiwan)

Cactus Technologies (Private, Hong Kong, China)

Swissbit (Private, Bronschhofen, Switzerland)

Exascend (Private, Taipei, China Taiwan)

DigiStor (Private, Vancouver, USA)

Renice (Private, Shenzhen, China)

Transcend (Public, Taipei, China Taiwan)

Flexxon (Private, Singapore)

Yansen (Private, Shenzhen, China)

ADATA (Public, Taipei, China Taiwan)

Princeton Technology (Private, Orange County, USA)

Qootec (Private, Shenzhen, China)

Longsys (Public, Shenzhen, China)

Integral (Private, London, UK)

Virtium (Private, Rancho Santa Margarita, USA)

Viking Technology (Private, Costa Mesa, USA)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Embedded mSATA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Embedded mSATA, with price, sales quantity, revenue, and global market share of Industrial Embedded mSATA from 2021 to 2026.

Chapter 3, the Industrial Embedded mSATA competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Embedded mSATA breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Embedded mSATA market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Embedded mSATA.

Chapter 14 and 15, to describe Industrial Embedded mSATA sales channel, distributors, customers, research findings and conclusion.

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