

Global Industrial Electric Vacuum Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Electric Vacuum Pump market size was valued at US\$ 7717 million in 2025 and is forecast to a readjusted size of US\$ 10820 million by 2032 with a CAGR of 4.9% during review period.

Industrial Electric Vacuum Pump refers to an electric motor driven vacuum pump used in industrial production, process equipment, laboratory systems and specialized machinery to remove gases, generate negative pressure, maintain a vacuum environment, or support vacuum holding, conveying and drying processes. Major product forms include oil sealed rotary vane pumps, dry screw pumps, liquid ring pumps, claw pumps, scroll pumps, Roots pumps, diaphragm pumps and turbomolecular pumps. A typical unit consists of a pump body, rotor or impeller, electric motor, sealing structure, cooling system, inlet and exhaust ports, control unit and protection devices, with core performance defined by pumping speed, ultimate pressure, gas handling capability, cleanliness, energy consumption, noise level and continuous operating reliability. Major producing countries include Germany, Sweden, the United States, Japan, China, South Korea, Italy and India, while key applications cover semiconductor and electronics manufacturing, photovoltaics and lithium batteries, chemicals and pharmaceuticals, food packaging, metallurgy, vacuum drying, vacuum coating, laboratory analysis, central vacuum systems and general industrial automation.

In 2025, global Industrial Electric Vacuum Pump production reached approximately 3.70 million to 4.00 million units, with the global average FOB price standing at around USD 1,850 to USD 2,050 per unit. Driven by demand from semiconductor, electronics manufacturing, chemical and pharmaceutical, food packaging and new energy process

equipment, the market product mix continued to shift toward dry, clean, high reliability and intelligent variable speed products, and the global market is expected to maintain steady growth from 2026 to 2032.

The global Industrial Electric Vacuum Pump market is evolving from a conventional negative pressure equipment category into a critical enabling component for advanced manufacturing, clean processes and continuous industrial production. Semiconductor wafer fabrication, advanced packaging, display panels, photovoltaic cells, lithium battery material processing, vacuum coating and high end laboratory equipment are increasing their requirements for clean, stable and low contamination vacuum environments, supporting higher revenue contribution from dry screw pumps, dry Roots pumps, turbomolecular pumps and intelligent variable speed pumps. At the same time, food packaging, chemicals, pharmaceuticals, paper making, plastics processing, metallurgy and general manufacturing continue to provide a resilient demand base, where oil sealed rotary vane pumps, liquid ring pumps, claw pumps and central vacuum units remain widely used due to their cost efficiency, maintenance convenience and process adaptability. Asia Pacific remains the most important incremental demand region, driven by electronics manufacturing, semiconductor investment and industrial automation, while Europe, Japan and the United States maintain strong technical advantages in high end dry pumps, high vacuum pumps, semiconductor grade pumps and reliability engineering.

The main market challenges are product mix divergence, price competition, energy efficiency requirements and the need to adapt to complex process gases. Low end rotary vane pumps, side channel pumps and small general purpose vacuum pumps have relatively low manufacturing barriers, and suppliers from China, India and other Asian markets are compressing the mid to low price range through scaled manufacturing. In contrast, semiconductor, pharmaceutical, chemical and new energy applications require stronger corrosion resistance, lower particle generation, lower oil backstreaming, lower noise, lower energy consumption and longer maintenance intervals, raising validation cycles, material costs and after sales barriers for high end products. Future demand is expected to expand along three major tracks: clean vacuum and high vacuum demand in advanced manufacturing, energy saving replacement and central vacuum system upgrades in traditional industries, and stable deployment of vacuum holding, conveying, packaging and drying functions in automated production lines. Overall, Industrial Electric Vacuum Pump is not merely a standard mechanical product, but an industrial component closely linked to process stability, energy efficiency, production yield and equipment uptime.

This report is a detailed and comprehensive analysis for global Industrial Electric Vacuum Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Electric Vacuum Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Electric Vacuum Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Electric Vacuum Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Electric Vacuum Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Electric Vacuum Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Electric Vacuum Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Atlas Copco AB, Busch Group, Ingersoll Rand Inc., Flowserve Corporation, Agilent Technologies, Inc., Graham Corporation, ULVAC, Inc., EBARA Corporation, Kashiyama Industries, Ltd., Osaka Vacuum, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Electric Vacuum Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil Sealed Rotary Vane Vacuum Pumps

Dry Screw Vacuum Pumps

Liquid Ring Vacuum Pumps

Others

Market segment by Vacuum Level

Rough Vacuum Pumps

Medium Vacuum Pumps

High Vacuum Pumps

Ultra High Vacuum Pumps

Market segment by Pumping Speed Class

Below 100 Cubic Meters per Hour

100 to 500 Cubic Meters per Hour

500 to 2000 Cubic Meters per Hour

Above 2000 Cubic Meters per Hour

Market segment by Cooling Method

Air Cooled Pumps

Water Cooled Pumps

Process Liquid Cooled Pumps

Others

Market segment by Application

Semiconductor and Electronics

Chemical and Pharmaceutical

Food Packaging and General Manufacturing

Others

Major players covered

Atlas Copco AB

Busch Group

Ingersoll Rand Inc.

Flowserve Corporation

Agilent Technologies, Inc.

Graham Corporation

ULVAC, Inc.

EBARA Corporation

Kashiyama Industries, Ltd.

Osaka Vacuum, Ltd.

Shimadzu Corporation

ANEST IWATA Corporation

Gebr. Becker GmbH

D.V.P. Vacuum Technology S.p.A.

Samson Pumps A/S

LOT Vacuum Co., Ltd.

Hanbell Precise Machinery Co., Ltd.

Cutes Corporation

Ningbo Baosi Energy Equipment Co., Ltd.

KYKY Technology Co., Ltd.

Guangdong Kenflo Pump Co., Ltd.

Shanghai EVP Vacuum Technology Co., Ltd.

PPI Pumps Pvt. Ltd.

Toshniwal Instruments Madras Pvt. Ltd.

Singapore Pump Products Pte Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Electric Vacuum Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Electric Vacuum Pump, with price, sales quantity, revenue, and global market share of Industrial Electric Vacuum Pump from 2021 to 2026.

Chapter 3, the Industrial Electric Vacuum Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Electric Vacuum Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Electric Vacuum Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Electric Vacuum Pump.

Chapter 14 and 15, to describe Industrial Electric Vacuum Pump sales channel, distributors, customers, research findings and conclusion.

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