

# Global Industrial Electric Vacuum Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Electric Vacuum Pump market size is expected to reach \$ 10820 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Industrial Electric Vacuum Pump refers to an electric motor driven vacuum pump used in industrial production, process equipment, laboratory systems and specialized machinery to remove gases, generate negative pressure, maintain a vacuum environment, or support vacuum holding, conveying and drying processes. Major product forms include oil sealed rotary vane pumps, dry screw pumps, liquid ring pumps, claw pumps, scroll pumps, Roots pumps, diaphragm pumps and turbomolecular pumps. A typical unit consists of a pump body, rotor or impeller, electric motor, sealing structure, cooling system, inlet and exhaust ports, control unit and protection devices, with core performance defined by pumping speed, ultimate pressure, gas handling capability, cleanliness, energy consumption, noise level and continuous operating reliability. Major producing countries include Germany, Sweden, the United States, Japan, China, South Korea, Italy and India, while key applications cover semiconductor and electronics manufacturing, photovoltaics and lithium batteries, chemicals and pharmaceuticals, food packaging, metallurgy, vacuum drying, vacuum coating, laboratory analysis, central vacuum systems and general industrial automation.

In 2025, global Industrial Electric Vacuum Pump production reached approximately 3.70 million to 4.00 million units, with the global average FOB price standing at around USD 1,850 to USD 2,050 per unit. Driven by demand from semiconductor, electronics manufacturing, chemical and pharmaceutical, food packaging and new energy process equipment, the market product mix continued to shift toward dry, clean, high reliability and intelligent variable speed products, and the global market is expected to maintain

steady growth from 2026 to 2032.

The global Industrial Electric Vacuum Pump market is evolving from a conventional negative pressure equipment category into a critical enabling component for advanced manufacturing, clean processes and continuous industrial production. Semiconductor wafer fabrication, advanced packaging, display panels, photovoltaic cells, lithium battery material processing, vacuum coating and high end laboratory equipment are increasing their requirements for clean, stable and low contamination vacuum environments, supporting higher revenue contribution from dry screw pumps, dry Roots pumps, turbomolecular pumps and intelligent variable speed pumps. At the same time, food packaging, chemicals, pharmaceuticals, paper making, plastics processing, metallurgy and general manufacturing continue to provide a resilient demand base, where oil sealed rotary vane pumps, liquid ring pumps, claw pumps and central vacuum units remain widely used due to their cost efficiency, maintenance convenience and process adaptability. Asia Pacific remains the most important incremental demand region, driven by electronics manufacturing, semiconductor investment and industrial automation, while Europe, Japan and the United States maintain strong technical advantages in high end dry pumps, high vacuum pumps, semiconductor grade pumps and reliability engineering.

The main market challenges are product mix divergence, price competition, energy efficiency requirements and the need to adapt to complex process gases. Low end rotary vane pumps, side channel pumps and small general purpose vacuum pumps have relatively low manufacturing barriers, and suppliers from China, India and other Asian markets are compressing the mid to low price range through scaled manufacturing. In contrast, semiconductor, pharmaceutical, chemical and new energy applications require stronger corrosion resistance, lower particle generation, lower oil backstreaming, lower noise, lower energy consumption and longer maintenance intervals, raising validation cycles, material costs and after sales barriers for high end products. Future demand is expected to expand along three major tracks: clean vacuum and high vacuum demand in advanced manufacturing, energy saving replacement and central vacuum system upgrades in traditional industries, and stable deployment of vacuum holding, conveying, packaging and drying functions in automated production lines. Overall, Industrial Electric Vacuum Pump is not merely a standard mechanical product, but an industrial component closely linked to process stability, energy efficiency, production yield and equipment uptime.

This report studies the global Industrial Electric Vacuum Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Electric Vacuum Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Electric Vacuum Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Electric Vacuum Pump total production and demand, 2021-2032, (Units)

Global Industrial Electric Vacuum Pump total production value, 2021-2032, (USD Million)

Global Industrial Electric Vacuum Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Electric Vacuum Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Electric Vacuum Pump domestic production, consumption, key domestic manufacturers and share

Global Industrial Electric Vacuum Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Electric Vacuum Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Electric Vacuum Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Electric Vacuum Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Busch Group, Ingersoll Rand Inc., Flowserve Corporation, Agilent Technologies, Inc., Graham Corporation, ULVAC, Inc., EBARA Corporation, Kashiyama Industries, Ltd., Osaka Vacuum, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Electric Vacuum Pump market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Industrial Electric Vacuum Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Industrial Electric Vacuum Pump Market, Segmentation by Type:

Oil Sealed Rotary Vane Vacuum Pumps

Dry Screw Vacuum Pumps

Liquid Ring Vacuum Pumps

Others

### Global Industrial Electric Vacuum Pump Market, Segmentation by Vacuum Level:

Rough Vacuum Pumps

Medium Vacuum Pumps

High Vacuum Pumps

Ultra High Vacuum Pumps

Global Industrial Electric Vacuum Pump Market, Segmentation by Pumping Speed Class:

Below 100 Cubic Meters per Hour

100 to 500 Cubic Meters per Hour

500 to 2000 Cubic Meters per Hour

Above 2000 Cubic Meters per Hour

Global Industrial Electric Vacuum Pump Market, Segmentation by Cooling Method:

Air Cooled Pumps

Water Cooled Pumps

Process Liquid Cooled Pumps

Others

Global Industrial Electric Vacuum Pump Market, Segmentation by Application:

Semiconductor and Electronics

Chemical and Pharmaceutical

Food Packaging and General Manufacturing

Others

Companies Profiled:

Atlas Copco AB

Busch Group

Ingersoll Rand Inc.

Flowserve Corporation

Agilent Technologies, Inc.

Graham Corporation

ULVAC, Inc.

EBARA Corporation

Kashiyama Industries, Ltd.

Osaka Vacuum, Ltd.

Shimadzu Corporation

ANEST IWATA Corporation

Gebr. Becker GmbH

D.V.P. Vacuum Technology S.p.A.

Samson Pumps A/S

LOT Vacuum Co., Ltd.

Hanbell Precise Machinery Co., Ltd.

Cutes Corporation

Ningbo Baosi Energy Equipment Co., Ltd.

KYKY Technology Co., Ltd.

Guangdong Kenflo Pump Co., Ltd.

Shanghai EVP Vacuum Technology Co., Ltd.

PPI Pumps Pvt. Ltd.

Toshniwal Instruments Madras Pvt. Ltd.

Singapore Pump Products Pte Ltd.

#### Key Questions Answered:

1. How big is the global Industrial Electric Vacuum Pump market?
2. What is the demand of the global Industrial Electric Vacuum Pump market?
3. What is the year over year growth of the global Industrial Electric Vacuum Pump market?
4. What is the production and production value of the global Industrial Electric Vacuum Pump market?
5. Who are the key producers in the global Industrial Electric Vacuum Pump market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Industrial Electric Vacuum Pump Introduction
- 1.2 World Industrial Electric Vacuum Pump Supply & Forecast
  - 1.2.1 World Industrial Electric Vacuum Pump Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Industrial Electric Vacuum Pump Production (2021-2032)
  - 1.2.3 World Industrial Electric Vacuum Pump Pricing Trends (2021-2032)
- 1.3 World Industrial Electric Vacuum Pump Production by Region (Based on Production Site)
  - 1.3.1 World Industrial Electric Vacuum Pump Production Value by Region (2021-2032)
  - 1.3.2 World Industrial Electric Vacuum Pump Production by Region (2021-2032)
  - 1.3.3 World Industrial Electric Vacuum Pump Average Price by Region (2021-2032)
  - 1.3.4 North America Industrial Electric Vacuum Pump Production (2021-2032)
  - 1.3.5 Europe Industrial Electric Vacuum Pump Production (2021-2032)
  - 1.3.6 China Industrial Electric Vacuum Pump Production (2021-2032)
  - 1.3.7 Japan Industrial Electric Vacuum Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Industrial Electric Vacuum Pump Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Industrial Electric Vacuum Pump Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Industrial Electric Vacuum Pump Demand (2021-2032)
- 2.2 World Industrial Electric Vacuum Pump Consumption by Region
  - 2.2.1 World Industrial Electric Vacuum Pump Consumption by Region (2021-2026)
  - 2.2.2 World Industrial Electric Vacuum Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.4 China Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.5 Europe Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.6 Japan Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.7 South Korea Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.8 ASEAN Industrial Electric Vacuum Pump Consumption (2021-2032)
- 2.9 India Industrial Electric Vacuum Pump Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Electric Vacuum Pump Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Electric Vacuum Pump Production by Manufacturer (2021-2026)
- 3.3 World Industrial Electric Vacuum Pump Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Electric Vacuum Pump Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Industrial Electric Vacuum Pump Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Industrial Electric Vacuum Pump in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Industrial Electric Vacuum Pump in 2025
- 3.6 Industrial Electric Vacuum Pump Market: Overall Company Footprint Analysis
  - 3.6.1 Industrial Electric Vacuum Pump Market: Region Footprint
  - 3.6.2 Industrial Electric Vacuum Pump Market: Company Product Type Footprint
  - 3.6.3 Industrial Electric Vacuum Pump Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Industrial Electric Vacuum Pump Production Value Comparison
  - 4.1.1 United States VS China: Industrial Electric Vacuum Pump Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Industrial Electric Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Electric Vacuum Pump Production Comparison
  - 4.2.1 United States VS China: Industrial Electric Vacuum Pump Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Industrial Electric Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Electric Vacuum Pump Consumption Comparison
  - 4.3.1 United States VS China: Industrial Electric Vacuum Pump Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Industrial Electric Vacuum Pump Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Industrial Electric Vacuum Pump Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Electric Vacuum Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Electric Vacuum Pump Production (2021-2026)

4.5 China Based Industrial Electric Vacuum Pump Manufacturers and Market Share

4.5.1 China Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Electric Vacuum Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Electric Vacuum Pump Production (2021-2026)

4.6 Rest of World Based Industrial Electric Vacuum Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Industrial Electric Vacuum Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Oil Sealed Rotary Vane Vacuum Pumps

5.2.2 Dry Screw Vacuum Pumps

5.2.3 Liquid Ring Vacuum Pumps

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Industrial Electric Vacuum Pump Production by Type (2021-2032)

5.3.2 World Industrial Electric Vacuum Pump Production Value by Type (2021-2032)

5.3.3 World Industrial Electric Vacuum Pump Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY VACUUM LEVEL**

6.1 World Industrial Electric Vacuum Pump Market Size Overview by Vacuum Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Vacuum Level

6.2.1 Rough Vacuum Pumps

6.2.2 Medium Vacuum Pumps

6.2.3 High Vacuum Pumps

6.2.4 Ultra High Vacuum Pumps

6.3 Market Segment by Vacuum Level

6.3.1 World Industrial Electric Vacuum Pump Production by Vacuum Level (2021-2032)

6.3.2 World Industrial Electric Vacuum Pump Production Value by Vacuum Level (2021-2032)

6.3.3 World Industrial Electric Vacuum Pump Average Price by Vacuum Level (2021-2032)

## **7 MARKET ANALYSIS BY PUMPING SPEED CLASS**

7.1 World Industrial Electric Vacuum Pump Market Size Overview by Pumping Speed Class: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pumping Speed Class

7.2.1 Below 100 Cubic Meters per Hour

7.2.2 100 to 500 Cubic Meters per Hour

7.2.3 500 to 2000 Cubic Meters per Hour

7.2.4 Above 2000 Cubic Meters per Hour

7.3 Market Segment by Pumping Speed Class

7.3.1 World Industrial Electric Vacuum Pump Production by Pumping Speed Class (2021-2032)

7.3.2 World Industrial Electric Vacuum Pump Production Value by Pumping Speed Class (2021-2032)

7.3.3 World Industrial Electric Vacuum Pump Average Price by Pumping Speed Class (2021-2032)

## **8 MARKET ANALYSIS BY COOLING METHOD**

8.1 World Industrial Electric Vacuum Pump Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Cooling Method

- 8.2.1 Air Cooled Pumps
- 8.2.2 Water Cooled Pumps
- 8.2.3 Process Liquid Cooled Pumps
- 8.2.4 Others

### 8.3 Market Segment by Cooling Method

- 8.3.1 World Industrial Electric Vacuum Pump Production by Cooling Method (2021-2032)
- 8.3.2 World Industrial Electric Vacuum Pump Production Value by Cooling Method (2021-2032)
- 8.3.3 World Industrial Electric Vacuum Pump Average Price by Cooling Method (2021-2032)

## 9 MARKET ANALYSIS BY APPLICATION

### 9.1 World Industrial Electric Vacuum Pump Market Size Overview by Application: 2021 VS 2025 VS 2032

### 9.2 Segment Introduction by Application

- 9.2.1 Semiconductor and Electronics
- 9.2.2 Chemical and Pharmaceutical
- 9.2.3 Food Packaging and General Manufacturing
- 9.2.4 Others

### 9.3 Market Segment by Application

- 9.3.1 World Industrial Electric Vacuum Pump Production by Application (2021-2032)
- 9.3.2 World Industrial Electric Vacuum Pump Production Value by Application (2021-2032)
- 9.3.3 World Industrial Electric Vacuum Pump Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 Atlas Copco AB

- 10.1.1 Atlas Copco AB Details
  - 10.1.2 Atlas Copco AB Major Business
  - 10.1.3 Atlas Copco AB Industrial Electric Vacuum Pump Product and Services
  - 10.1.4 Atlas Copco AB Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.1.5 Atlas Copco AB Recent Developments/Updates
  - 10.1.6 Atlas Copco AB Competitive Strengths & Weaknesses
- ### 10.2 Busch Group

- 10.2.1 Busch Group Details
- 10.2.2 Busch Group Major Business
- 10.2.3 Busch Group Industrial Electric Vacuum Pump Product and Services
- 10.2.4 Busch Group Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 Busch Group Recent Developments/Updates
- 10.2.6 Busch Group Competitive Strengths & Weaknesses
- 10.3 Ingersoll Rand Inc.
  - 10.3.1 Ingersoll Rand Inc. Details
  - 10.3.2 Ingersoll Rand Inc. Major Business
  - 10.3.3 Ingersoll Rand Inc. Industrial Electric Vacuum Pump Product and Services
  - 10.3.4 Ingersoll Rand Inc. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.3.5 Ingersoll Rand Inc. Recent Developments/Updates
  - 10.3.6 Ingersoll Rand Inc. Competitive Strengths & Weaknesses
- 10.4 Flowserve Corporation
  - 10.4.1 Flowserve Corporation Details
  - 10.4.2 Flowserve Corporation Major Business
  - 10.4.3 Flowserve Corporation Industrial Electric Vacuum Pump Product and Services
  - 10.4.4 Flowserve Corporation Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.4.5 Flowserve Corporation Recent Developments/Updates
  - 10.4.6 Flowserve Corporation Competitive Strengths & Weaknesses
- 10.5 Agilent Technologies, Inc.
  - 10.5.1 Agilent Technologies, Inc. Details
  - 10.5.2 Agilent Technologies, Inc. Major Business
  - 10.5.3 Agilent Technologies, Inc. Industrial Electric Vacuum Pump Product and Services
  - 10.5.4 Agilent Technologies, Inc. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Agilent Technologies, Inc. Recent Developments/Updates
  - 10.5.6 Agilent Technologies, Inc. Competitive Strengths & Weaknesses
- 10.6 Graham Corporation
  - 10.6.1 Graham Corporation Details
  - 10.6.2 Graham Corporation Major Business
  - 10.6.3 Graham Corporation Industrial Electric Vacuum Pump Product and Services
  - 10.6.4 Graham Corporation Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Graham Corporation Recent Developments/Updates

- 10.6.6 Graham Corporation Competitive Strengths & Weaknesses
- 10.7 ULVAC, Inc.
  - 10.7.1 ULVAC, Inc. Details
  - 10.7.2 ULVAC, Inc. Major Business
  - 10.7.3 ULVAC, Inc. Industrial Electric Vacuum Pump Product and Services
  - 10.7.4 ULVAC, Inc. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 ULVAC, Inc. Recent Developments/Updates
  - 10.7.6 ULVAC, Inc. Competitive Strengths & Weaknesses
- 10.8 EBARA Corporation
  - 10.8.1 EBARA Corporation Details
  - 10.8.2 EBARA Corporation Major Business
  - 10.8.3 EBARA Corporation Industrial Electric Vacuum Pump Product and Services
  - 10.8.4 EBARA Corporation Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 EBARA Corporation Recent Developments/Updates
  - 10.8.6 EBARA Corporation Competitive Strengths & Weaknesses
- 10.9 Kashiya Industries, Ltd.
  - 10.9.1 Kashiya Industries, Ltd. Details
  - 10.9.2 Kashiya Industries, Ltd. Major Business
  - 10.9.3 Kashiya Industries, Ltd. Industrial Electric Vacuum Pump Product and Services
  - 10.9.4 Kashiya Industries, Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Kashiya Industries, Ltd. Recent Developments/Updates
  - 10.9.6 Kashiya Industries, Ltd. Competitive Strengths & Weaknesses
- 10.10 Osaka Vacuum, Ltd.
  - 10.10.1 Osaka Vacuum, Ltd. Details
  - 10.10.2 Osaka Vacuum, Ltd. Major Business
  - 10.10.3 Osaka Vacuum, Ltd. Industrial Electric Vacuum Pump Product and Services
  - 10.10.4 Osaka Vacuum, Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Osaka Vacuum, Ltd. Recent Developments/Updates
  - 10.10.6 Osaka Vacuum, Ltd. Competitive Strengths & Weaknesses
- 10.11 Shimadzu Corporation
  - 10.11.1 Shimadzu Corporation Details
  - 10.11.2 Shimadzu Corporation Major Business
  - 10.11.3 Shimadzu Corporation Industrial Electric Vacuum Pump Product and Services
  - 10.11.4 Shimadzu Corporation Industrial Electric Vacuum Pump Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.11.5 Shimadzu Corporation Recent Developments/Updates

10.11.6 Shimadzu Corporation Competitive Strengths & Weaknesses

10.12 ANEST IWATA Corporation

10.12.1 ANEST IWATA Corporation Details

10.12.2 ANEST IWATA Corporation Major Business

10.12.3 ANEST IWATA Corporation Industrial Electric Vacuum Pump Product and Services

10.12.4 ANEST IWATA Corporation Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 ANEST IWATA Corporation Recent Developments/Updates

10.12.6 ANEST IWATA Corporation Competitive Strengths & Weaknesses

10.13 Gebr. Becker GmbH

10.13.1 Gebr. Becker GmbH Details

10.13.2 Gebr. Becker GmbH Major Business

10.13.3 Gebr. Becker GmbH Industrial Electric Vacuum Pump Product and Services

10.13.4 Gebr. Becker GmbH Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Gebr. Becker GmbH Recent Developments/Updates

10.13.6 Gebr. Becker GmbH Competitive Strengths & Weaknesses

10.14 D.V.P. Vacuum Technology S.p.A.

10.14.1 D.V.P. Vacuum Technology S.p.A. Details

10.14.2 D.V.P. Vacuum Technology S.p.A. Major Business

10.14.3 D.V.P. Vacuum Technology S.p.A. Industrial Electric Vacuum Pump Product and Services

10.14.4 D.V.P. Vacuum Technology S.p.A. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 D.V.P. Vacuum Technology S.p.A. Recent Developments/Updates

10.14.6 D.V.P. Vacuum Technology S.p.A. Competitive Strengths & Weaknesses

10.15 Samson Pumps A/S

10.15.1 Samson Pumps A/S Details

10.15.2 Samson Pumps A/S Major Business

10.15.3 Samson Pumps A/S Industrial Electric Vacuum Pump Product and Services

10.15.4 Samson Pumps A/S Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Samson Pumps A/S Recent Developments/Updates

10.15.6 Samson Pumps A/S Competitive Strengths & Weaknesses

10.16 LOT Vacuum Co., Ltd.

10.16.1 LOT Vacuum Co., Ltd. Details

- 10.16.2 LOT Vacuum Co., Ltd. Major Business
- 10.16.3 LOT Vacuum Co., Ltd. Industrial Electric Vacuum Pump Product and Services
- 10.16.4 LOT Vacuum Co., Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.16.5 LOT Vacuum Co., Ltd. Recent Developments/Updates
- 10.16.6 LOT Vacuum Co., Ltd. Competitive Strengths & Weaknesses
- 10.17 Hanbell Precise Machinery Co., Ltd.
  - 10.17.1 Hanbell Precise Machinery Co., Ltd. Details
  - 10.17.2 Hanbell Precise Machinery Co., Ltd. Major Business
  - 10.17.3 Hanbell Precise Machinery Co., Ltd. Industrial Electric Vacuum Pump Product and Services
  - 10.17.4 Hanbell Precise Machinery Co., Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.17.5 Hanbell Precise Machinery Co., Ltd. Recent Developments/Updates
  - 10.17.6 Hanbell Precise Machinery Co., Ltd. Competitive Strengths & Weaknesses
- 10.18 Cutes Corporation
  - 10.18.1 Cutes Corporation Details
  - 10.18.2 Cutes Corporation Major Business
  - 10.18.3 Cutes Corporation Industrial Electric Vacuum Pump Product and Services
  - 10.18.4 Cutes Corporation Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.18.5 Cutes Corporation Recent Developments/Updates
  - 10.18.6 Cutes Corporation Competitive Strengths & Weaknesses
- 10.19 Ningbo Baosi Energy Equipment Co., Ltd.
  - 10.19.1 Ningbo Baosi Energy Equipment Co., Ltd. Details
  - 10.19.2 Ningbo Baosi Energy Equipment Co., Ltd. Major Business
  - 10.19.3 Ningbo Baosi Energy Equipment Co., Ltd. Industrial Electric Vacuum Pump Product and Services
  - 10.19.4 Ningbo Baosi Energy Equipment Co., Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.19.5 Ningbo Baosi Energy Equipment Co., Ltd. Recent Developments/Updates
  - 10.19.6 Ningbo Baosi Energy Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 10.20 KYKY Technology Co., Ltd.
  - 10.20.1 KYKY Technology Co., Ltd. Details
  - 10.20.2 KYKY Technology Co., Ltd. Major Business
  - 10.20.3 KYKY Technology Co., Ltd. Industrial Electric Vacuum Pump Product and Services
  - 10.20.4 KYKY Technology Co., Ltd. Industrial Electric Vacuum Pump Production,

Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 KYKY Technology Co., Ltd. Recent Developments/Updates

10.20.6 KYKY Technology Co., Ltd. Competitive Strengths & Weaknesses

10.21 Guangdong Kenflo Pump Co., Ltd.

10.21.1 Guangdong Kenflo Pump Co., Ltd. Details

10.21.2 Guangdong Kenflo Pump Co., Ltd. Major Business

10.21.3 Guangdong Kenflo Pump Co., Ltd. Industrial Electric Vacuum Pump Product and Services

10.21.4 Guangdong Kenflo Pump Co., Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 Guangdong Kenflo Pump Co., Ltd. Recent Developments/Updates

10.21.6 Guangdong Kenflo Pump Co., Ltd. Competitive Strengths & Weaknesses

10.22 Shanghai EVP Vacuum Technology Co., Ltd.

10.22.1 Shanghai EVP Vacuum Technology Co., Ltd. Details

10.22.2 Shanghai EVP Vacuum Technology Co., Ltd. Major Business

10.22.3 Shanghai EVP Vacuum Technology Co., Ltd. Industrial Electric Vacuum Pump Product and Services

10.22.4 Shanghai EVP Vacuum Technology Co., Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Shanghai EVP Vacuum Technology Co., Ltd. Recent Developments/Updates

10.22.6 Shanghai EVP Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

10.23 PPI Pumps Pvt. Ltd.

10.23.1 PPI Pumps Pvt. Ltd. Details

10.23.2 PPI Pumps Pvt. Ltd. Major Business

10.23.3 PPI Pumps Pvt. Ltd. Industrial Electric Vacuum Pump Product and Services

10.23.4 PPI Pumps Pvt. Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.23.5 PPI Pumps Pvt. Ltd. Recent Developments/Updates

10.23.6 PPI Pumps Pvt. Ltd. Competitive Strengths & Weaknesses

10.24 Toshniwal Instruments Madras Pvt. Ltd.

10.24.1 Toshniwal Instruments Madras Pvt. Ltd. Details

10.24.2 Toshniwal Instruments Madras Pvt. Ltd. Major Business

10.24.3 Toshniwal Instruments Madras Pvt. Ltd. Industrial Electric Vacuum Pump Product and Services

10.24.4 Toshniwal Instruments Madras Pvt. Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.24.5 Toshniwal Instruments Madras Pvt. Ltd. Recent Developments/Updates

10.24.6 Toshniwal Instruments Madras Pvt. Ltd. Competitive Strengths & Weaknesses

10.25 Singapore Pump Products Pte Ltd.

10.25.1 Singapore Pump Products Pte Ltd. Details

10.25.2 Singapore Pump Products Pte Ltd. Major Business

10.25.3 Singapore Pump Products Pte Ltd. Industrial Electric Vacuum Pump Product and Services

10.25.4 Singapore Pump Products Pte Ltd. Industrial Electric Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.25.5 Singapore Pump Products Pte Ltd. Recent Developments/Updates

10.25.6 Singapore Pump Products Pte Ltd. Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

11.1 Industrial Electric Vacuum Pump Industry Chain

11.2 Industrial Electric Vacuum Pump Upstream Analysis

11.2.1 Industrial Electric Vacuum Pump Core Raw Materials

11.2.2 Main Manufacturers of Industrial Electric Vacuum Pump Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Industrial Electric Vacuum Pump Production Mode

11.6 Industrial Electric Vacuum Pump Procurement Model

11.7 Industrial Electric Vacuum Pump Industry Sales Model and Sales Channels

11.7.1 Industrial Electric Vacuum Pump Sales Model

11.7.2 Industrial Electric Vacuum Pump Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Industrial Electric Vacuum Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Electric Vacuum Pump Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Electric Vacuum Pump Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Electric Vacuum Pump Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Electric Vacuum Pump Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Electric Vacuum Pump Production by Region (2021-2026) & (Units)

Table 7. World Industrial Electric Vacuum Pump Production by Region (2027-2032) & (Units)

Table 8. World Industrial Electric Vacuum Pump Production Market Share by Region (2021-2026)

Table 9. World Industrial Electric Vacuum Pump Production Market Share by Region (2027-2032)

Table 10. World Industrial Electric Vacuum Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Industrial Electric Vacuum Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Industrial Electric Vacuum Pump Major Market Trends

Table 13. World Industrial Electric Vacuum Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Industrial Electric Vacuum Pump Consumption by Region (2021-2026) & (Units)

Table 15. World Industrial Electric Vacuum Pump Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Industrial Electric Vacuum Pump Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Electric Vacuum Pump Producers in 2025

Table 18. World Industrial Electric Vacuum Pump Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Industrial Electric Vacuum Pump Producers in 2025

Table 20. World Industrial Electric Vacuum Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Industrial Electric Vacuum Pump Company Evaluation Quadrant

Table 22. World Industrial Electric Vacuum Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Electric Vacuum Pump Production Site of Key Manufacturer

Table 24. Industrial Electric Vacuum Pump Market: Company Product Type Footprint

Table 25. Industrial Electric Vacuum Pump Market: Company Product Application Footprint

Table 26. Industrial Electric Vacuum Pump Competitive Factors

Table 27. Industrial Electric Vacuum Pump New Entrant and Capacity Expansion Plans

Table 28. Industrial Electric Vacuum Pump Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Electric Vacuum Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Electric Vacuum Pump Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Industrial Electric Vacuum Pump Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Electric Vacuum Pump Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Industrial Electric Vacuum Pump Production Market Share (2021-2026)

Table 37. China Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Electric Vacuum Pump Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Industrial Electric Vacuum Pump Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Electric Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production Market Share (2021-2026)

Table 47. World Industrial Electric Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Electric Vacuum Pump Production by Type (2021-2026) & (Units)

Table 49. World Industrial Electric Vacuum Pump Production by Type (2027-2032) & (Units)

Table 50. World Industrial Electric Vacuum Pump Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Electric Vacuum Pump Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Electric Vacuum Pump Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Industrial Electric Vacuum Pump Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Industrial Electric Vacuum Pump Production Value by Vacuum Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Electric Vacuum Pump Production by Vacuum Level (2021-2026) & (Units)

Table 56. World Industrial Electric Vacuum Pump Production by Vacuum Level (2027-2032) & (Units)

Table 57. World Industrial Electric Vacuum Pump Production Value by Vacuum Level (2021-2026) & (USD Million)

Table 58. World Industrial Electric Vacuum Pump Production Value by Vacuum Level (2027-2032) & (USD Million)

Table 59. World Industrial Electric Vacuum Pump Average Price by Vacuum Level (2021-2026) & (US\$/Unit)

Table 60. World Industrial Electric Vacuum Pump Average Price by Vacuum Level

(2027-2032) & (US\$/Unit)

Table 61. World Industrial Electric Vacuum Pump Production Value by Pumping Speed Class, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Electric Vacuum Pump Production by Pumping Speed Class (2021-2026) & (Units)

Table 63. World Industrial Electric Vacuum Pump Production by Pumping Speed Class (2027-2032) & (Units)

Table 64. World Industrial Electric Vacuum Pump Production Value by Pumping Speed Class (2021-2026) & (USD Million)

Table 65. World Industrial Electric Vacuum Pump Production Value by Pumping Speed Class (2027-2032) & (USD Million)

Table 66. World Industrial Electric Vacuum Pump Average Price by Pumping Speed Class (2021-2026) & (US\$/Unit)

Table 67. World Industrial Electric Vacuum Pump Average Price by Pumping Speed Class (2027-2032) & (US\$/Unit)

Table 68. World Industrial Electric Vacuum Pump Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Electric Vacuum Pump Production by Cooling Method (2021-2026) & (Units)

Table 70. World Industrial Electric Vacuum Pump Production by Cooling Method (2027-2032) & (Units)

Table 71. World Industrial Electric Vacuum Pump Production Value by Cooling Method (2021-2026) & (USD Million)

Table 72. World Industrial Electric Vacuum Pump Production Value by Cooling Method (2027-2032) & (USD Million)

Table 73. World Industrial Electric Vacuum Pump Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 74. World Industrial Electric Vacuum Pump Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 75. World Industrial Electric Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Industrial Electric Vacuum Pump Production by Application (2021-2026) & (Units)

Table 77. World Industrial Electric Vacuum Pump Production by Application (2027-2032) & (Units)

Table 78. World Industrial Electric Vacuum Pump Production Value by Application (2021-2026) & (USD Million)

Table 79. World Industrial Electric Vacuum Pump Production Value by Application (2027-2032) & (USD Million)

- Table 80. World Industrial Electric Vacuum Pump Average Price by Application (2021-2026) & (US\$/Unit)
- Table 81. World Industrial Electric Vacuum Pump Average Price by Application (2027-2032) & (US\$/Unit)
- Table 82. Atlas Copco AB Basic Information, Manufacturing Base and Competitors
- Table 83. Atlas Copco AB Major Business
- Table 84. Atlas Copco AB Industrial Electric Vacuum Pump Product and Services
- Table 85. Atlas Copco AB Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Atlas Copco AB Recent Developments/Updates
- Table 87. Atlas Copco AB Competitive Strengths & Weaknesses
- Table 88. Busch Group Basic Information, Manufacturing Base and Competitors
- Table 89. Busch Group Major Business
- Table 90. Busch Group Industrial Electric Vacuum Pump Product and Services
- Table 91. Busch Group Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Busch Group Recent Developments/Updates
- Table 93. Busch Group Competitive Strengths & Weaknesses
- Table 94. Ingersoll Rand Inc. Basic Information, Manufacturing Base and Competitors
- Table 95. Ingersoll Rand Inc. Major Business
- Table 96. Ingersoll Rand Inc. Industrial Electric Vacuum Pump Product and Services
- Table 97. Ingersoll Rand Inc. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Ingersoll Rand Inc. Recent Developments/Updates
- Table 99. Ingersoll Rand Inc. Competitive Strengths & Weaknesses
- Table 100. Flowserve Corporation Basic Information, Manufacturing Base and Competitors
- Table 101. Flowserve Corporation Major Business
- Table 102. Flowserve Corporation Industrial Electric Vacuum Pump Product and Services
- Table 103. Flowserve Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Flowserve Corporation Recent Developments/Updates
- Table 105. Flowserve Corporation Competitive Strengths & Weaknesses
- Table 106. Agilent Technologies, Inc. Basic Information, Manufacturing Base and

## Competitors

Table 107. Agilent Technologies, Inc. Major Business

Table 108. Agilent Technologies, Inc. Industrial Electric Vacuum Pump Product and Services

Table 109. Agilent Technologies, Inc. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Agilent Technologies, Inc. Recent Developments/Updates

Table 111. Agilent Technologies, Inc. Competitive Strengths & Weaknesses

Table 112. Graham Corporation Basic Information, Manufacturing Base and Competitors

Table 113. Graham Corporation Major Business

Table 114. Graham Corporation Industrial Electric Vacuum Pump Product and Services

Table 115. Graham Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Graham Corporation Recent Developments/Updates

Table 117. Graham Corporation Competitive Strengths & Weaknesses

Table 118. ULVAC, Inc. Basic Information, Manufacturing Base and Competitors

Table 119. ULVAC, Inc. Major Business

Table 120. ULVAC, Inc. Industrial Electric Vacuum Pump Product and Services

Table 121. ULVAC, Inc. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. ULVAC, Inc. Recent Developments/Updates

Table 123. ULVAC, Inc. Competitive Strengths & Weaknesses

Table 124. EBARA Corporation Basic Information, Manufacturing Base and Competitors

Table 125. EBARA Corporation Major Business

Table 126. EBARA Corporation Industrial Electric Vacuum Pump Product and Services

Table 127. EBARA Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. EBARA Corporation Recent Developments/Updates

Table 129. EBARA Corporation Competitive Strengths & Weaknesses

Table 130. Kashiya Industries, Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Kashiya Industries, Ltd. Major Business

Table 132. Kashiya Industries, Ltd. Industrial Electric Vacuum Pump Product and Services

Table 133. Kashiwama Industries, Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Kashiwama Industries, Ltd. Recent Developments/Updates

Table 135. Kashiwama Industries, Ltd. Competitive Strengths & Weaknesses

Table 136. Osaka Vacuum, Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Osaka Vacuum, Ltd. Major Business

Table 138. Osaka Vacuum, Ltd. Industrial Electric Vacuum Pump Product and Services

Table 139. Osaka Vacuum, Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Osaka Vacuum, Ltd. Recent Developments/Updates

Table 141. Osaka Vacuum, Ltd. Competitive Strengths & Weaknesses

Table 142. Shimadzu Corporation Basic Information, Manufacturing Base and Competitors

Table 143. Shimadzu Corporation Major Business

Table 144. Shimadzu Corporation Industrial Electric Vacuum Pump Product and Services

Table 145. Shimadzu Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Shimadzu Corporation Recent Developments/Updates

Table 147. Shimadzu Corporation Competitive Strengths & Weaknesses

Table 148. ANEST IWATA Corporation Basic Information, Manufacturing Base and Competitors

Table 149. ANEST IWATA Corporation Major Business

Table 150. ANEST IWATA Corporation Industrial Electric Vacuum Pump Product and Services

Table 151. ANEST IWATA Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. ANEST IWATA Corporation Recent Developments/Updates

Table 153. ANEST IWATA Corporation Competitive Strengths & Weaknesses

Table 154. Gebr. Becker GmbH Basic Information, Manufacturing Base and Competitors

Table 155. Gebr. Becker GmbH Major Business

Table 156. Gebr. Becker GmbH Industrial Electric Vacuum Pump Product and Services

Table 157. Gebr. Becker GmbH Industrial Electric Vacuum Pump Production (Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Gebr. Becker GmbH Recent Developments/Updates

Table 159. Gebr. Becker GmbH Competitive Strengths & Weaknesses

Table 160. D.V.P. Vacuum Technology S.p.A. Basic Information, Manufacturing Base and Competitors

Table 161. D.V.P. Vacuum Technology S.p.A. Major Business

Table 162. D.V.P. Vacuum Technology S.p.A. Industrial Electric Vacuum Pump Product and Services

Table 163. D.V.P. Vacuum Technology S.p.A. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. D.V.P. Vacuum Technology S.p.A. Recent Developments/Updates

Table 165. D.V.P. Vacuum Technology S.p.A. Competitive Strengths & Weaknesses

Table 166. Samson Pumps A/S Basic Information, Manufacturing Base and Competitors

Table 167. Samson Pumps A/S Major Business

Table 168. Samson Pumps A/S Industrial Electric Vacuum Pump Product and Services

Table 169. Samson Pumps A/S Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Samson Pumps A/S Recent Developments/Updates

Table 171. Samson Pumps A/S Competitive Strengths & Weaknesses

Table 172. LOT Vacuum Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. LOT Vacuum Co., Ltd. Major Business

Table 174. LOT Vacuum Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 175. LOT Vacuum Co., Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. LOT Vacuum Co., Ltd. Recent Developments/Updates

Table 177. LOT Vacuum Co., Ltd. Competitive Strengths & Weaknesses

Table 178. Hanbell Precise Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. Hanbell Precise Machinery Co., Ltd. Major Business

Table 180. Hanbell Precise Machinery Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 181. Hanbell Precise Machinery Co., Ltd. Industrial Electric Vacuum Pump

Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Hanbell Precise Machinery Co., Ltd. Recent Developments/Updates

Table 183. Hanbell Precise Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 184. Cutes Corporation Basic Information, Manufacturing Base and Competitors

Table 185. Cutes Corporation Major Business

Table 186. Cutes Corporation Industrial Electric Vacuum Pump Product and Services

Table 187. Cutes Corporation Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Cutes Corporation Recent Developments/Updates

Table 189. Cutes Corporation Competitive Strengths & Weaknesses

Table 190. Ningbo Baosi Energy Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Ningbo Baosi Energy Equipment Co., Ltd. Major Business

Table 192. Ningbo Baosi Energy Equipment Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 193. Ningbo Baosi Energy Equipment Co., Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Ningbo Baosi Energy Equipment Co., Ltd. Recent Developments/Updates

Table 195. Ningbo Baosi Energy Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 196. KYKY Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. KYKY Technology Co., Ltd. Major Business

Table 198. KYKY Technology Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 199. KYKY Technology Co., Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. KYKY Technology Co., Ltd. Recent Developments/Updates

Table 201. KYKY Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Guangdong Kenflo Pump Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Guangdong Kenflo Pump Co., Ltd. Major Business

Table 204. Guangdong Kenflo Pump Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 205. Guangdong Kenflo Pump Co., Ltd. Industrial Electric Vacuum Pump

Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Guangdong Kenflo Pump Co., Ltd. Recent Developments/Updates

Table 207. Guangdong Kenflo Pump Co., Ltd. Competitive Strengths & Weaknesses

Table 208. Shanghai EVP Vacuum Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. Shanghai EVP Vacuum Technology Co., Ltd. Major Business

Table 210. Shanghai EVP Vacuum Technology Co., Ltd. Industrial Electric Vacuum Pump Product and Services

Table 211. Shanghai EVP Vacuum Technology Co., Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Shanghai EVP Vacuum Technology Co., Ltd. Recent Developments/Updates

Table 213. Shanghai EVP Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 214. PPI Pumps Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 215. PPI Pumps Pvt. Ltd. Major Business

Table 216. PPI Pumps Pvt. Ltd. Industrial Electric Vacuum Pump Product and Services

Table 217. PPI Pumps Pvt. Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 218. PPI Pumps Pvt. Ltd. Recent Developments/Updates

Table 219. PPI Pumps Pvt. Ltd. Competitive Strengths & Weaknesses

Table 220. Toshniwal Instruments Madras Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 221. Toshniwal Instruments Madras Pvt. Ltd. Major Business

Table 222. Toshniwal Instruments Madras Pvt. Ltd. Industrial Electric Vacuum Pump Product and Services

Table 223. Toshniwal Instruments Madras Pvt. Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 224. Toshniwal Instruments Madras Pvt. Ltd. Recent Developments/Updates

Table 225. Toshniwal Instruments Madras Pvt. Ltd. Competitive Strengths & Weaknesses

Table 226. Singapore Pump Products Pte Ltd. Basic Information, Manufacturing Base and Competitors

Table 227. Singapore Pump Products Pte Ltd. Major Business

Table 228. Singapore Pump Products Pte Ltd. Industrial Electric Vacuum Pump Product and Services

Table 229. Singapore Pump Products Pte Ltd. Industrial Electric Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Singapore Pump Products Pte Ltd. Recent Developments/Updates

Table 231. Singapore Pump Products Pte Ltd. Competitive Strengths & Weaknesses

Table 232. Global Key Players of Industrial Electric Vacuum Pump Upstream (Raw Materials)

Table 233. Global Industrial Electric Vacuum Pump Typical Customers

Table 234. Industrial Electric Vacuum Pump Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industrial Electric Vacuum Pump Picture
- Figure 2. World Industrial Electric Vacuum Pump Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Industrial Electric Vacuum Pump Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Industrial Electric Vacuum Pump Production (2021-2032) & (Units)
- Figure 5. World Industrial Electric Vacuum Pump Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Industrial Electric Vacuum Pump Production Value Market Share by Region (2021-2032)
- Figure 7. World Industrial Electric Vacuum Pump Production Market Share by Region (2021-2032)
- Figure 8. North America Industrial Electric Vacuum Pump Production (2021-2032) & (Units)
- Figure 9. Europe Industrial Electric Vacuum Pump Production (2021-2032) & (Units)
- Figure 10. China Industrial Electric Vacuum Pump Production (2021-2032) & (Units)
- Figure 11. Japan Industrial Electric Vacuum Pump Production (2021-2032) & (Units)
- Figure 12. Industrial Electric Vacuum Pump Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 15. World Industrial Electric Vacuum Pump Consumption Market Share by Region (2021-2032)
- Figure 16. United States Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 17. China Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 18. Europe Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 19. Japan Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 20. South Korea Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 22. India Industrial Electric Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Industrial Electric Vacuum Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Electric Vacuum Pump Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Electric Vacuum Pump Markets in 2025

Figure 26. United States VS China: Industrial Electric Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Electric Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Electric Vacuum Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Electric Vacuum Pump Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Electric Vacuum Pump Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Electric Vacuum Pump Production Market Share 2025

Figure 32. World Industrial Electric Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Electric Vacuum Pump Production Value Market Share by Type in 2025

Figure 34. Oil Sealed Rotary Vane Vacuum Pumps

Figure 35. Dry Screw Vacuum Pumps

Figure 36. Liquid Ring Vacuum Pumps

Figure 37. Others

Figure 38. World Industrial Electric Vacuum Pump Production Market Share by Type (2021-2032)

Figure 39. World Industrial Electric Vacuum Pump Production Value Market Share by Type (2021-2032)

Figure 40. World Industrial Electric Vacuum Pump Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Industrial Electric Vacuum Pump Production Value by Vacuum Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Industrial Electric Vacuum Pump Production Value Market Share by Vacuum Level in 2025

Figure 43. Rough Vacuum Pumps

Figure 44. Medium Vacuum Pumps

Figure 45. High Vacuum Pumps

Figure 46. Ultra High Vacuum Pumps

Figure 47. World Industrial Electric Vacuum Pump Production Market Share by Vacuum Level (2021-2032)

Figure 48. World Industrial Electric Vacuum Pump Production Value Market Share by

Vacuum Level (2021-2032)

Figure 49. World Industrial Electric Vacuum Pump Average Price by Vacuum Level (2021-2032) & (US\$/Unit)

Figure 50. World Industrial Electric Vacuum Pump Production Value by Pumping Speed Class, (USD Million), 2021 & 2025 & 2032

Figure 51. World Industrial Electric Vacuum Pump Production Value Market Share by Pumping Speed Class in 2025

Figure 52. Below 100 Cubic Meters per Hour

Figure 53. 100 to 500 Cubic Meters per Hour

Figure 54. 500 to 2000 Cubic Meters per Hour

Figure 55. Above 2000 Cubic Meters per Hour

Figure 56. World Industrial Electric Vacuum Pump Production Market Share by Pumping Speed Class (2021-2032)

Figure 57. World Industrial Electric Vacuum Pump Production Value Market Share by Pumping Speed Class (2021-2032)

Figure 58. World Industrial Electric Vacuum Pump Average Price by Pumping Speed Class (2021-2032) & (US\$/Unit)

Figure 59. World Industrial Electric Vacuum Pump Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 60. World Industrial Electric Vacuum Pump Production Value Market Share by Cooling Method in 2025

Figure 61. Air Cooled Pumps

Figure 62. Water Cooled Pumps

Figure 63. Process Liquid Cooled Pumps

Figure 64. Others

Figure 65. World Industrial Electric Vacuum Pump Production Market Share by Cooling Method (2021-2032)

Figure 66. World Industrial Electric Vacuum Pump Production Value Market Share by Cooling Method (2021-2032)

Figure 67. World Industrial Electric Vacuum Pump Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 68. World Industrial Electric Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 69. World Industrial Electric Vacuum Pump Production Value Market Share by Application in 2025

Figure 70. Semiconductor and Electronics

Figure 71. Chemical and Pharmaceutical

Figure 72. Food Packaging and General Manufacturing

Figure 73. Others

Figure 74. World Industrial Electric Vacuum Pump Production Market Share by Application (2021-2032)

Figure 75. World Industrial Electric Vacuum Pump Production Value Market Share by Application (2021-2032)

Figure 76. World Industrial Electric Vacuum Pump Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. Industrial Electric Vacuum Pump Industry Chain

Figure 78. Industrial Electric Vacuum Pump Procurement Model

Figure 79. Industrial Electric Vacuum Pump Sales Model

Figure 80. Industrial Electric Vacuum Pump Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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