

Global Industrial Edge Computing Node Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Edge Computing Node market size was valued at US\$ 4749 million in 2025 and is forecast to a readjusted size of US\$ 8855 million by 2032 with a CAGR of 9.3% during review period.

An Industrial Edge Computing Node is an edge computing node or integrated system deployed in factories, industrial parks, ports, mines, energy sites and other industrial environments. It typically integrates industrial communication access, data acquisition, protocol conversion, local computing, edge AI inference, device management and security protection. Positioned between field devices and cloud platforms, the product enables real-time data processing, business logic execution and critical application hosting close to the data source, helping reduce transmission latency, improve system reliability and meet industrial requirements for localized processing, continuous operation and cloud-edge collaborative management. Industrial Edge Computing Nodes typically range from several hundred dollars for lightweight edge gateways to several hundred thousand dollars for integrated 5G MEC site-level deployments, with global annual shipments estimated at around 300,000?400,000 units or systems.

The upstream of Industrial Edge Computing Nodes mainly includes CPUs, GPUs, NPUs, AI acceleration modules, industrial motherboards, memory, communication modules, switching chips, power modules, thermal components, enclosures, industrial operating systems, virtualization software, container platforms and cybersecurity software. The midstream consists of communication equipment vendors, industrial computer manufacturers, server suppliers, automation companies, edge cloud platform providers and solution integrators, which integrate computing, connectivity, control and

management capabilities into edge nodes suitable for stable operation in industrial environments. Downstream applications are mainly found in smart manufacturing, energy and power, ports and logistics, mining, rail transit, petrochemicals and smart industrial parks, supporting equipment connectivity, machine vision, predictive maintenance, AGV scheduling, remote operation, video analytics and private industrial 5G networks.

This report is a detailed and comprehensive analysis for global Industrial Edge Computing Node market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Edge Computing Node market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Edge Computing Node market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Edge Computing Node market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Edge Computing Node market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Edge Computing Node

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Edge Computing Node market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei Technologies, ZTE Corporation, H3C, Inspur Information, Lenovo, Ruijie Networks, FiberHome, Thundercomm Technology, Robustel, Advantech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Edge Computing Node market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Edge Gateway Base Station

Industrial Edge Control Base Station

Edge AI Computing Base Station

5G MEC Integrated Base Station

Market segment by Computing Power Level

Lightweight Edge Base Station

Mid-range Industrial Edge Base Station

High-performance Edge AI / MEC Base Station

Site-level Edge Micro Data Center

Market segment by Deployment Method

Hardware Devices

Platform Software

Application Software

Services and Integration

Market segment by Application

Smart Manufacturing

Energy and Utilities

Transportation, Logistics, Ports and Mining

Private 5G Industrial Networks and Campus Networks

Public Safety and Smart Cities

Major players covered

Huawei Technologies

ZTE Corporation

H3C

Inspur Information

Lenovo

Ruijie Networks

FiberHome

Thundercomm Technology

Robustel

Advantech

ADLINK Technology

AAEON Technology

Moxa

Axiomtek

NEXCOM

Nokia

Ericsson

Siemens

Schneider Electric

Cisco

Hewlett Packard Enterprise

Dell Technologies

Supermicro

Samsung Networks

Kontron

Beckhoff Automation

Phoenix Contact

Eurotech

OnLogic

Premio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Edge Computing Node product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Edge Computing Node, with price, sales quantity, revenue, and global market share of Industrial Edge Computing Node from 2021 to 2026.

Chapter 3, the Industrial Edge Computing Node competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Industrial Edge Computing Node breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Edge Computing Node market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Edge Computing Node.

Chapter 14 and 15, to describe Industrial Edge Computing Node sales channel, distributors, customers, research findings and conclusion.

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