

Global Industrial Dust Collector Cartridge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Dust Collector Cartridge market size was valued at US\$ 1904 million in 2025 and is forecast to a readjusted size of US\$ 2773 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Industrial Dust Collector Cartridge production reached approximately 66.07 million units, with an average global market price of around USD 28 per unit.

The gross profit margin of major companies in the industry is between 25%-40%.

In 2025, the global production capacity of Industrial Dust Collector Cartridge was approximately 87 million units.

Industrial Dust Collector Cartridge is a replaceable filtration component used in industrial dust collection systems to capture particulate matter generated during manufacturing processes. It typically consists of filter media, support structures, sealing components, and surface treatment layers, providing high filtration efficiency, dust holding capacity, and operational durability. The product is widely used in metal processing, cement production, chemical manufacturing, power generation, food processing, woodworking, and other industrial environments requiring air pollution control. The product boundary includes cartridge filter elements for industrial dust collectors, excluding complete dust collection systems and household air filtration products.

The industrial dust collector cartridge industry chain includes upstream suppliers of filter fibers, nonwoven materials, membranes, metal components, adhesives, and processing

equipment; the midstream sector covers filter media manufacturing, pleating, assembly, sealing, inspection, and customization; the downstream sector includes industrial plants, environmental protection engineering projects, manufacturing facilities, and maintenance service providers. Market growth is driven by stricter emission regulations, industrial environmental protection investment, and replacement demand from existing dust collection systems.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Dust Collector Cartridge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Dust Collector Cartridge market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Dust Collector Cartridge market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Dust Collector Cartridge market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Dust Collector Cartridge market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Dust Collector Cartridge

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Dust Collector Cartridge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Camfil AB, Parker Hannifin Corporation, MANN+HUMMEL GmbH (including BWF Envirotec), Freudenberg Filtration Technologies SE & Co. KG, Nederman Holding AB, Filtration Group Corporation, Keller Lufttechnik GmbH + Co. KG, Imperial Systems, Inc., WAMGROUP S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Dust Collector Cartridge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyester Filter Cartridge

Polypropylene Filter Cartridge

PTFE Filter Cartridge

Market segment by Filter Structure Type

Pleated Filter Cartridge

Spunbond Filter Cartridge

Membrane Coated Filter Cartridge

Market segment by Filtration Area

Small Area (20 m²)

Market segment by Application

Welding Fume Collection

Powder Dust Collection

Industrial Air Purification

Other

Major players covered

Donaldson Company, Inc.

Camfil AB

Parker Hannifin Corporation

MANN+HUMMEL GmbH (including BWF Envirotec)

Freudenberg Filtration Technologies SE & Co. KG

Nederman Holding AB

Filtration Group Corporation

Keller Lufttechnik GmbH + Co. KG

Imperial Systems, Inc.

WAMGROUP S.p.A.

Sinto (Shintokogio, Ltd.)

Suzhou Zhaohe Air System Co., Ltd.

Liaoning Jiehua Environmental Technology Equipment Co., Ltd.

Hebei Kelv Filter Technology Co., Ltd.

Zhejiang Jierong Filter Technology Co., Ltd.

Shanghai Filterbag Co., Ltd.

Anhui Clean Environmental Protection Technology Co., Ltd.

Jiangsu Jingliang Environmental Protection Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Dust Collector Cartridge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Dust Collector Cartridge, with price, sales quantity, revenue, and global market share of Industrial Dust Collector Cartridge from 2021 to 2026.

Chapter 3, the Industrial Dust Collector Cartridge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Dust Collector Cartridge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Dust Collector Cartridge market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Dust Collector Cartridge.

Chapter 14 and 15, to describe Industrial Dust Collector Cartridge sales channel, distributors, customers, research findings and conclusion.

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