

# Global Industrial Duct Exhaust Muffler Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Duct Exhaust Muffler market size is expected to reach \$ 57.48 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

An Industrial Duct Exhaust Muffler is a noise-control device installed within or at the outlet of industrial ventilation and exhaust duct systems to reduce airborne noise generated by fans, blowers, compressors, engines, and air-handling equipment. It works by attenuating sound waves through absorptive media (such as mineral wool or acoustic fiber) and/or reactive chambers that dissipate acoustic energy while allowing airflow to pass with minimal pressure drop. Industrial duct exhaust mufflers are widely used in HVAC plants, power stations, factories, tunnels, and process industries where ventilation systems produce continuous high-frequency noise and must comply with occupational and environmental noise regulations. In 2025, global Industrial Duct Exhaust Muffler production reached approximately 4702 units, with an average global market price of around US\$8,250 per unit. The production capacity for Industrial Duct Exhaust Muffler in 2025 was approximately 5000 units. The typical gross profit margin for Industrial Duct Exhaust Muffler is between 20% and 40%.

The Industrial Duct Exhaust Muffler market is driven by increasing industrialization, stricter occupational safety and environmental noise regulations, and the expansion of large ventilation and HVAC systems in manufacturing plants, power generation facilities, infrastructure tunnels, and energy projects. Demand is particularly supported by sectors such as power generation, petrochemical processing, mining, and heavy manufacturing, where high-capacity fans and air-handling systems operate continuously. Growth is expected to be steady rather than cyclical, as mufflers are often required to meet regulatory noise limits and are installed both in new construction and retrofitting

projects, making the market closely tied to industrial infrastructure investment and environmental compliance upgrades.

This report studies the global Industrial Duct Exhaust Muffler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Duct Exhaust Muffler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Duct Exhaust Muffler that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Duct Exhaust Muffler total production and demand, 2021-2032, (Units)

Global Industrial Duct Exhaust Muffler total production value, 2021-2032, (USD Million)

Global Industrial Duct Exhaust Muffler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Duct Exhaust Muffler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Duct Exhaust Muffler domestic production, consumption, key domestic manufacturers and share

Global Industrial Duct Exhaust Muffler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Duct Exhaust Muffler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Duct Exhaust Muffler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Duct Exhaust Muffler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMI plc, D?rr Universal, IAC Acoustics, CECO Environmental, Tianyu Petrochemical Metallurgy Equipment, Industrial & Marine Silencers, Stopson Italiana, El Williams, Glaunach, Maxim Silencers (MIRATECH), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Duct Exhaust Muffler market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Industrial Duct Exhaust Muffler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Industrial Duct Exhaust Muffler Market, Segmentation by Type:

Reactive Muffler

Absorptive Muffler

Combined Muffler

### Global Industrial Duct Exhaust Muffler Market, Segmentation by Material:

Carbon Steel

Stainless Steel

Others

### Global Industrial Duct Exhaust Muffler Market, Segmentation by Equipment Type:

Engine Muffler

Blower Muffler

Gas Turbine Muffler

Others

### Global Industrial Duct Exhaust Muffler Market, Segmentation by Application:

Power Generation

Oil and Gas

Industrial Manufacturing

Chemical

Others

### Companies Profiled:

IMI plc

D?rr Universal

IAC Acoustics

CECO Environmental

Tianyu Petrochemical Metallurgy Equipment

Industrial & Marine Silencers

Stopson Italiana

EI Williams

Glaunach

Maxim Silencers (MIRATECH)

SVI BREMCO

Ergil

Cleaver-Brooks

Zhenghang Electric Energy Conservation Technology

VAW Systems

dB Noise Reduction

Ventx

### **Key Questions Answered:**

1. How big is the global Industrial Duct Exhaust Muffler market?
2. What is the demand of the global Industrial Duct Exhaust Muffler market?
3. What is the year over year growth of the global Industrial Duct Exhaust Muffler market?
4. What is the production and production value of the global Industrial Duct Exhaust Muffler market?
5. Who are the key producers in the global Industrial Duct Exhaust Muffler market?

6. What are the growth factors driving the market demand?

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