

Global Industrial Dual-Arm Compound Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Dual-Arm Compound Robot market size is expected to reach \$ 2553 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

Industrial dual-arm compound robots are innovative systems that integrate mobile platforms with dual-arm manipulators to achieve comprehensive capabilities combining hands, feet, eyes, and brain, exhibiting high intelligence and flexibility for complex industrial tasks. These robots incorporate 14 integrated servo drive units and bionic vision systems to enable real-time depth perception, 3D reconstruction, and autonomous obstacle avoidance, thereby executing precision operations like rapid screwing and positioning with high safety and rapid configuration. By coordinating two arms, they effectively handle hybrid operations such as assembly and machine tending while navigating obstacles, which optimizes production processes and significantly enhances overall manufacturing efficiency and output quality. This technological advancement supports human workers by filling labor shortages and allows people to focus on more meaningful activities, marking a transition toward automated, human-centric industrial environments. In 2025, global Industrial Dual-Arm Compound Robot production reached approximately 9702 units with an average global market price of around k US\$20 per unit.

The industrial dual-arm compound robot industry is poised to accelerate towards high-end and intelligent advancement, serving as a key driver for enterprises to enhance revenue and profit. The '14th Five-Year Plan for Robot Industry Development' issued by the Ministry of Industry and Information Technology explicitly proposes to prioritize the development of large-load, lightweight, flexible, and dual-arm mobile collaborative robots in the 3C and automotive components sectors, with policy guidance prompting

continuous enhancements in fundamental industrial capabilities and supply chain stability. As artificial intelligence and Internet of Things technologies mature, enterprises are integrating visual perception and autonomous navigation technologies to improve operational efficiency and precision in precision assembly and complex material handling, thereby tapping into high value-added markets. Intensifying industry competition compels enterprises to increase R&D investment, driving the evolution of products from single-execution units to intelligent equipment with flexible operational capabilities, achieving an upgrade in profit models through cost structure optimization and the fulfillment of customized demands. Furthermore, with the deepening trend of human-machine collaboration, the application of dual-arm compound robots in high-end manufacturing fields such as automotive and aerospace will further expand, propelling the overall industry towards a more efficient and flexible manufacturing paradigm.

This report studies the global Industrial Dual-Arm Compound Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Dual-Arm Compound Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Dual-Arm Compound Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Dual-Arm Compound Robot total production and demand, 2021-2032, (Units)

Global Industrial Dual-Arm Compound Robot total production value, 2021-2032, (USD Million)

Global Industrial Dual-Arm Compound Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Dual-Arm Compound Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Dual-Arm Compound Robot domestic production, consumption, key domestic manufacturers and share

Global Industrial Dual-Arm Compound Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Dual-Arm Compound Robot production by DoF, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Dual-Arm Compound Robot production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Dual-Arm Compound Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Omron, Stäubli, Clearpath Robotics, Agile Robots, Franka Robotics, Kawada Robotics, Robotnik, Yaskawa Electric, Kawasaki Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Dual-Arm Compound Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by DoF, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Dual-Arm Compound Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Dual-Arm Compound Robot Market, Segmentation by DoF:

3–4 DoF

5–6 DoF

7–12 DoF

?12 DoF

Global Industrial Dual-Arm Compound Robot Market, Segmentation by Mobile Speed:

?0.5 m/s

0.5–1.5 m/s

1.5–2.5 m/s

?2.5 m/s

Global Industrial Dual-Arm Compound Robot Market, Segmentation by Operating Environment:

Indoor Composite Robot

Outdoor Composite Robot

Global Industrial Dual-Arm Compound Robot Market, Segmentation by Application:

Manufacturing

Warehousing and Logistics

Other Industrial Parks

Companies Profiled:

KUKA

Omron

Stäubli

Clearpath Robotics

Agile Robots

Franka Robotics

Kawada Robotics

Robotnik

Yaskawa Electric

Kawasaki Robotics

PAL Robotics

Neobotix GmbH

ABB

RealMan Intelligent Technology

Suzhou Passion Intelligent Technology

Shenzhen Youibot Robotics

Shanghai CAS SIASUN

Chengdu Puwei Technology

Shenzhen Kungfu Robot

Shenzhen Moying Technology

Hunan Cothink Robotics Tech

Shenzhen OKAGV

Shenzhen Techrobots

Beijing TimeRiver Technology

Key Questions Answered:

1. How big is the global Industrial Dual-Arm Compound Robot market?
2. What is the demand of the global Industrial Dual-Arm Compound Robot market?
3. What is the year over year growth of the global Industrial Dual-Arm Compound Robot market?
4. What is the production and production value of the global Industrial Dual-Arm Compound Robot market?
5. Who are the key producers in the global Industrial Dual-Arm Compound Robot market?
6. What are the growth factors driving the market demand?

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