

Global Industrial Crushing Jaw Crushers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Crushing Jaw Crushers market size was valued at US\$ 1012 million in 2025 and is forecast to a readjusted size of US\$ 1363 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales of Industrial Crushing Jaw Crushers reached approximately 12 k units, with an average market price of about USD 82000 per unit, an annual production capacity of roughly 15 k units, and an industry-average gross margin of approximately 28%.

Industrial Crushing Jaw Crushers are jaw crusher units specifically configured for primary coarse-crushing duties, installed at the first stage of a crushing circuit to reduce large run-of-mine ore, blasted rock or construction debris—often with feed sizes approaching or exceeding 1 meter—down to typical discharge sizes of about 100–300 mm suitable for downstream cone or impact crushers and grinding mills. The machine uses a fixed jaw and a reciprocating movable jaw, both lined with wear-resistant manganese-steel plates, to compress and fracture the rock, offering a simple yet robust structure, strong capability for hard and abrasive materials, and relatively low operating cost; as a result, it is widely used as the primary crusher of choice in mining operations, quarries, aggregate plants and certain recycling facilities worldwide.

In supply-chain terms, upstream for Industrial coarse-crushing jaw crushers is dominated by steel plate and structural castings/forgings, cast or welded frames, eccentric shafts and heavy-duty bearings, gearboxes and motors, hydraulic and lubrication systems, plus high-manganese jaw plates and cheek plates as key wear components. Midstream OEMs handle design, fabrication and final assembly, then sell

through direct channels, distributors and EPC contractors, bundling equipment with spare-parts and field service. Downstream, demand is driven mainly by metal and non-metal mining, aggregates and cement production, infrastructure and real-estate construction, as well as solid-waste and construction-debris recycling. As capital equipment with typical service lives of 10–20 years, primary jaw crushers see new-build volumes tied closely to global capex cycles in mining and infrastructure, while the installed base generates long-term, relatively inelastic consumption of replacement wear parts and periodic machine replacements.

This report is a detailed and comprehensive analysis for global Industrial Crushing Jaw Crushers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Crushing Jaw Crushers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Crushing Jaw Crushers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Crushing Jaw Crushers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Crushing Jaw Crushers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Crushing Jaw Crushers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Crushing Jaw Crushers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Metso, Terex, Verder, Astec Industries, Weir, WIRTGEN, ThyssenKrupp, Liming Heavy Industry, Komatsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Crushing Jaw Crushers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-toggle

Double-toggle

Market segment by Installation

Stationary

Mobile

Market segment by Application

Metallurgy

Mining

Building Materials

Others

Major players covered

Sandvik

Metso

Terex

Verder

Astec Industries

Weir

WIRTGEN

ThyssenKrupp

Liming Heavy Industry

Komatsu

McCloskey International

Shanghai Shibang Machinery

Shuangjin Machinery

Minyu Machinery

Northern Heavy Industries

Chengdu Dahongli

Tesab

Shunda Mining Machinery

XCMG

Sany

Nanchang Mineral Systems Co.,Ltd

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Crushing Jaw Crushers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Crushing Jaw Crushers, with price, sales quantity, revenue, and global market share of Industrial Crushing Jaw Crushers from 2021 to 2026.

Chapter 3, the Industrial Crushing Jaw Crushers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Crushing Jaw Crushers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Crushing Jaw Crushers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Crushing Jaw Crushers.

Chapter 14 and 15, to describe Industrial Crushing Jaw Crushers sales channel, distributors, customers, research findings and conclusion.

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