

Global Industrial Corrosion Resistant Ducting Systems Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B9EB2077B2EN.html>

Date: August 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G8B9EB2077B2EN

Abstracts

The global Industrial Corrosion Resistant Ducting Systems market size is expected to reach \$ 194 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Industrial Corrosion Resistant Ducting Systems refer to specialized ductwork and piping systems designed for the collection, conveyance, and discharge of corrosive gases, acid and alkali mist, chemical fumes, humid exhaust, and contaminated process air. These systems are typically manufactured from corrosion-resistant plastics, polypropylene, fiberglass-reinforced materials, stainless steel, and other specialty materials, and are supplied with elbows, tees, reducers, flanges, dampers, supports, hangers, and sealing components to form a complete industrial exhaust and fume-handling system. Compared with conventional ventilation ductwork, industrial corrosion resistant ducting systems place greater emphasis on chemical resistance, leak-tightness, flame retardancy, structural strength, installation reliability, and long-term operational safety. They are widely used in sewage treatment, industrial manufacturing, laboratory exhaust, and other corrosive ventilation environments.

In 2025, global Industrial Corrosion Resistant Ducting Systems production reached approximately 53.2 K MT, with an average global market price of around US\$ 3213 per MT.

The upstream raw materials mainly include PVC resin, CPVC compound, polypropylene resin, glass fiber, unsaturated polyester resin, vinyl ester resin, epoxy resin, stainless steel sheet and coil, fluoropolymer coatings, rubber or fluororubber gaskets, fasteners, flanges and auxiliary welding materials. Typical suppliers include Shintech, Formosa

Plastics, Outokumpu, Acerinox, POSCO, Nippon Steel, etc.

From the downstream application perspective, Sewage Treatment customers include municipal wastewater treatment plants, sludge treatment facilities, pumping stations, odor-control system integrators and environmental engineering contractors, chemical plants, semiconductor fabs, electronics factories, typical end-user groups may include Veolia, SUEZ, BASF, Dow, Samsung Electronics, Intel, TSMC, etc.

The gross margin of Industrial Corrosion Resistant Ducting Systems is usually higher than that of ordinary ventilation ductwork because the product requires corrosion-resistant materials, custom fabrication, engineering design, welding or lamination technology, field installation know-how and compliance with safety and environmental requirements. The ducting systems generally range from about 20%-45%.

By product type, Corrosion-Resistant PVC Ducting offers relatively low cost, ease of fabrication, good resistance to common acids and alkalis, and broad applicability, making it suitable for low- to medium-temperature corrosive exhaust, laboratory ventilation, and selected industrial manufacturing environments. Polypropylene Ducting provides strong resistance to acids and alkalis, flexible welding and fabrication characteristics, and is commonly used in wet processes, chemical exhaust, air pollution control equipment, and odor-control systems in sewage treatment facilities. Fiberglass Ducting features high structural strength, weather resistance, and suitability for large-diameter and long-distance conveyance, making it widely used in sewage treatment plants, chemical facilities, industrial emission control, outdoor pipe racks, and underground ductwork projects. Stainless Steel Ducting is valued for its mechanical strength, temperature resistance, cleanliness, and long service life, and is often selected for industrial manufacturing and laboratory exhaust applications where safety, cleanliness, and structural stability are critical. Others include dual-laminate ducting, lined metal ducting, fluoropolymer ducting, and specialty flame-retardant ducting for highly corrosive, high-purity, high-temperature, or customized process environments.

By application, Sewage Treatment represents an important demand area for industrial corrosion resistant ducting systems, where ductwork is used for the collection and conveyance of corrosive and odorous gases from wastewater treatment plants, biological tanks, sludge treatment areas, pump stations, pretreatment workshops, and deodorization systems. This application requires strong corrosion resistance, humidity resistance, aging resistance, and sealing performance. Industrial Manufacturing covers chemical processing, electronics, semiconductors, electroplating, metal surface treatment, battery materials, pharmaceuticals, food processing, and general

manufacturing, with demand driven by acid and alkali exhaust, process ventilation, contaminant collection, and air pollution control system upgrades. Laboratory Exhaust serves research institutions, hospitals, universities, testing laboratories, and corporate research centers, where safety, chemical resistance, low leakage, and stable system operation are essential. Other applications include swimming pool equipment rooms, underground ventilation, mining, marine engineering, energy facilities, and special public infrastructure projects, demonstrating the broad cross-industry value of corrosion resistant ducting systems.

Key market driving factors include the continued tightening of environmental regulations, which encourages wastewater treatment, chemical, electroplating, semiconductor, and manufacturing companies to upgrade exhaust collection and emission control systems; rising requirements for safety, cleanliness, and stable ventilation in industrial production, which support the replacement of conventional metal or plastic ducts with higher-performance corrosion resistant systems; ongoing investment in wastewater treatment plants, industrial parks, and urban infrastructure, which increases demand for deodorization, exhaust treatment, and underground corrosion resistant ductwork; expansion of electronics manufacturing, semiconductors, new energy batteries, and advanced manufacturing, which raises procurement demand for corrosion resistant, flame-retardant, low-leakage, and clean exhaust systems; and steady replacement demand from aging industrial facilities and legacy environmental systems, especially in applications involving acid mist, alkali mist, humid exhaust, and corrosive gases. At the same time, advances in materials, factory prefabrication, and modular installation are improving project reliability and reducing installation complexity.

Major market restraints include the relatively high cost of high-performance materials, as fiberglass, stainless steel, specialty plastics, and composite-lined systems can increase upfront project investment; complex material selection requirements caused by variations in corrosive media, temperature, humidity, pressure, and fire-safety specifications; longer delivery cycles for projects requiring site measurement, custom fabrication, and specialized installation. In addition, low-price competition, raw material price volatility, high transportation costs, and the installation challenges associated with large-size ductwork may affect profitability and project execution efficiency.

This report studies the global Industrial Corrosion Resistant Ducting Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Corrosion Resistant Ducting Systems and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Corrosion Resistant Ducting Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Corrosion Resistant Ducting Systems total production and demand, 2021-2032, (MT)

Global Industrial Corrosion Resistant Ducting Systems total production value, 2021-2032, (USD Million)

Global Industrial Corrosion Resistant Ducting Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Industrial Corrosion Resistant Ducting Systems consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Industrial Corrosion Resistant Ducting Systems domestic production, consumption, key domestic manufacturers and share

Global Industrial Corrosion Resistant Ducting Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Industrial Corrosion Resistant Ducting Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Industrial Corrosion Resistant Ducting Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Industrial Corrosion Resistant Ducting Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SEBO MEC, Novaflex Group, Nederman, Monoxivent FRP, Alnor Systemy Wentylacji, NOV, Plastica Technologies, Spunstrand, ATS Inc, GF Piping Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Corrosion Resistant Ducting Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Corrosion Resistant Ducting Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Corrosion Resistant Ducting Systems Market, Segmentation by Type:

Corrosion-Resistant PVC Ducting

Polypropylene Ducting

Fiberglass Ducting

Stainless Steel Ducting

Others

Global Industrial Corrosion Resistant Ducting Systems Market, Segmentation by Temperature:

Low-Temperature Corrosion Resistant Ducting Systems

Medium-Temperature Corrosion Resistant Ducting Systems

High-Temperature Corrosion Resistant Ducting Systems

Global Industrial Corrosion Resistant Ducting Systems Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Industrial Corrosion Resistant Ducting Systems Market, Segmentation by Application:

Sewage Treatment

Industrial Manufacturing

Laboratory Exhaust

Other

Companies Profiled:

SEBO MEC

Novaflex Group

Nederman

Monoxivent FRP

Alnor Systemy Wentylacji

NOV

Plastica Technologies

Spunstrand

ATS Inc

GF Piping Systems

CPS Group

Simtech

Hebei Longshang

Prashant Plastic Industries

Daiei Kasei

Exyte (Exentec)

Viron International

Asahi/America

Plasticon Composites

Composites USA

Shenzhen Xicheng Environmental Protection

Silotank

EPP Composites

VPC Fiberglass

Key Questions Answered:

1. How big is the global Industrial Corrosion Resistant Ducting Systems market?
2. What is the demand of the global Industrial Corrosion Resistant Ducting Systems market?
3. What is the year over year growth of the global Industrial Corrosion Resistant Ducting Systems market?
4. What is the production and production value of the global Industrial Corrosion Resistant Ducting Systems market?
5. Who are the key producers in the global Industrial Corrosion Resistant Ducting Systems market?
6. What are the growth factors driving the market demand?

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