

Global Industrial Cooling Systems Rental Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Cooling Systems Rental Service market size was valued at US\$ 1576 million in 2025 and is forecast to a readjusted size of US\$ 2761 million by 2032 with a CAGR of 8.4% during review period.

Industrial cooling system leasing is a new business model that replaces equipment sales with 'capacity delivery.' Service providers license specialized temperature control assets such as chillers, cooling towers, industrial ice storage, and heat exchange stations to industrial clients, separating ownership from usage rights. They also provide comprehensive lifecycle management, including system design, rapid deployment, operation and maintenance, energy efficiency optimization, and decommissioning. This model addresses seasonal peak demand, production line expansion, or emergency equipment needs in scenarios such as chemical reactor temperature control, data center temperature control, food quick-freezing, and plastic molding. It delivers stable cooling capacity on a monthly billing cycle, helping manufacturing companies transform multi-million dollar asset purchases into flexible operating expenses billed by tonnage or hour.

Under the triple pressure of EU carbon tariffs, China's energy efficiency 'leader' policy, and tightening cash flow in the manufacturing sector, industrial cooling leasing is transitioning from a 'marginal alternative' to a 'mainstream option,' with its penetration rate projected to exceed 18% of the industrial temperature control market by 2030. The focus of technological competition will shift from single-unit reliability to system marginal cost optimization: phase change energy storage modules enable peak-shifting during off-peak hours, digital twins allow for real-time coupling of unit evaporation temperature

with load demand, and refrigerant pump linkage technology will improve the partial load efficiency ratio to over 7.0. In the next five years, smart cooling source fleets embedded with real-time carbon footprint accounting and supporting virtual power plant frequency regulation response will become standard infrastructure for attracting investment to high-energy-consuming industrial parks, with leasing rates linked to the proportion of green electricity trading and grid demand-side response subsidies.

This report is a detailed and comprehensive analysis for global Industrial Cooling Systems Rental Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Cooling Systems Rental Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Systems Rental Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Systems Rental Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Systems Rental Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Cooling Systems Rental Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Cooling Systems Rental Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aggreko, Coolworld Rentals, Toromont Cat Power Systems, Chase Chillers, ICS Cool Energy, Axis Portable Air, Ring Power, Mobile Air & Power Rentals, Rescue Cooling, Rental Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Cooling Systems Rental Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Cooling System

Evaporative Cooling System

Compression Cooling System

Market segment by Temperature Range

Ambient Temperature Cooling

Low Temperature Freezing

Ultra-Low Temperature Quick Freezing

Market segment by Cooling Capacity Generation Method

Compression Refrigeration Unit Rental

Absorption Refrigeration Unit Rental

Evaporative Cooling System Rental

Other

Market segment by Application

Metallurgy

Chemical Industry

Energy

Transportation

Light Industry

Food

Others

Market segment by players, this report covers

Aggreko

Coolworld Rentals

Toromont Cat Power Systems

Chase Chillers

ICS Cool Energy

Axis Portable Air

Ring Power

Mobile Air & Power Rentals

Rescue Cooling

Rental Solutions

Holt of California

Foley Power Solutions

FoxAir

Generator Rental Company India

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Cooling Systems Rental Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Cooling Systems Rental Service, with revenue, gross margin, and global market share of Industrial Cooling Systems Rental Service from 2021 to 2026.

Chapter 3, the Industrial Cooling Systems Rental Service competitive situation,

revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Cooling Systems Rental Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Cooling Systems Rental Service.

Chapter 13, to describe Industrial Cooling Systems Rental Service research findings and conclusion.

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