

Global Industrial Cooling Rental Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Cooling Rental market size is expected to reach \$ 291336616 million by 2032, rising at a market growth of 495.1% CAGR during the forecast period (2026-2032).

Industrial cooling equipment leasing refers to a business model where professional equipment leasing companies or industrial service providers offer mobile or modular cooling systems to industries such as manufacturing, energy, data centers, chemicals, construction, and emergency disaster recovery for short-term or medium-to-long-term use. This equipment includes chillers, cooling towers, air conditioning units, liquid cooling systems, emergency cooling stations, and containerized cold source systems. Customers do not need to purchase assets; instead, they can quickly obtain temporary or backup cooling capacity through leasing to cope with scenarios such as equipment failure, production capacity fluctuations, high-temperature seasonal loads, factory maintenance, or unexpected accidents. This enables rapid deployment, reduced capital expenditure, outsourced operation and maintenance, and flexible allocation of cooling capacity.

With the increase in extreme heat events globally, the explosive growth in data center computing power demand, the expansion of semiconductor and new energy manufacturing, and the increasing requirements for continuous operational stability in industrial production, the industrial cooling equipment leasing industry is gradually evolving from a traditional 'emergency backup service' to a 'critical infrastructure resilience provider.' In particular, the demand for rapid deployment of cooling sources has increased significantly in the fields of AI data centers, lithium battery manufacturing, petrochemical refining, and large-scale infrastructure. At the same time, in order to reduce CAPEX, improve asset lightweighting, and enhance operational flexibility, more

and more companies are turning to leasing models, enabling the industry to maintain stable growth globally and gradually forming a global service network and regional engineering service system led by companies such as Aggreko, United Rentals, and Ashtead.

This report studies the global Industrial Cooling Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Cooling Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Cooling Rental that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Cooling Rental total market, 2021-2032, (USD Million)

Global Industrial Cooling Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Cooling Rental total market, key domestic companies, and share, (USD Million)

Global Industrial Cooling Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Cooling Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Cooling Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Cooling Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aggreko, United Rentals, Loxam, Coolworld Rentals, Boels Rental, Ashtead Group, Atlas Copco, Carrier, Herc Rentals, Air+Power Rentals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Cooling Rental market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Cooling Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Cooling Rental Market, Segmentation by Type:

Chiller Rental

Cooling Tower System Rental

Containerized Chilled Plant

Industrial Air Conditioning/Temporary HVAC System

Low Temperature Refrigeration System

Others

Global Industrial Cooling Rental Market, Segmentation by Service Models:

Short-term Rental

Medium-term Rental

Long-term Rental

Global Industrial Cooling Rental Market, Segmentation by System Types:

Air Cooling System

Water Cooling System

Evaporative Cooling System

Hybrid Cooling System

Global Industrial Cooling Rental Market, Segmentation by Application:

Data Centers & AI Computing Centers

Manufacturing

Chemicals

Energy

Construction

Food & Beverage

Pharmaceuticals

Others

Companies Profiled:

Aggreko

United Rentals

Loxam

Coolworld Rentals

Boels Rental

Ashtead Group

Atlas Copco

Carrier

Herc Rentals

Air+Power Rentals

Paratus Rentals

Power Mechanical

Ameritemp Group

Mobile Air & Power Rentals

Nishio Rent All

Kanamoto

United Power

Key Questions Answered

1. How big is the global Industrial Cooling Rental market?

Global Industrial Cooling Rental Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Industrial Cooling Rental market?
3. What is the year over year growth of the global Industrial Cooling Rental market?
4. What is the total value of the global Industrial Cooling Rental market?
5. Who are the Major Players in the global Industrial Cooling Rental market?
6. What are the growth factors driving the market demand?

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