

Global Industrial Cooling Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Cooling Rental market size was valued at US\$ 6207 million in 2025 and is forecast to a readjusted size of US\$ 291336616 million by 2032 with a CAGR of 495.1% during review period.

Industrial cooling equipment leasing refers to a business model where professional equipment leasing companies or industrial service providers offer mobile or modular cooling systems to industries such as manufacturing, energy, data centers, chemicals, construction, and emergency disaster recovery for short-term or medium-to-long-term use. This equipment includes chillers, cooling towers, air conditioning units, liquid cooling systems, emergency cooling stations, and containerized cold source systems. Customers do not need to purchase assets; instead, they can quickly obtain temporary or backup cooling capacity through leasing to cope with scenarios such as equipment failure, production capacity fluctuations, high-temperature seasonal loads, factory maintenance, or unexpected accidents. This enables rapid deployment, reduced capital expenditure, outsourced operation and maintenance, and flexible allocation of cooling capacity.

With the increase in extreme heat events globally, the explosive growth in data center computing power demand, the expansion of semiconductor and new energy manufacturing, and the increasing requirements for continuous operational stability in industrial production, the industrial cooling equipment leasing industry is gradually evolving from a traditional 'emergency backup service' to a 'critical infrastructure resilience provider.' In particular, the demand for rapid deployment of cooling sources has increased significantly in the fields of AI data centers, lithium battery manufacturing,

petrochemical refining, and large-scale infrastructure. At the same time, in order to reduce CAPEX, improve asset lightweighting, and enhance operational flexibility, more and more companies are turning to leasing models, enabling the industry to maintain stable growth globally and gradually forming a global service network and regional engineering service system led by companies such as Aggreko, United Rentals, and Ashtead.

This report is a detailed and comprehensive analysis for global Industrial Cooling Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Cooling Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Cooling Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Cooling Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Cooling Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aggreko, United Rentals, Loxam, Coolworld Rentals, Boels Rental, Ashtead Group, Atlas Copco, Carrier, Herc Rentals, Air+Power Rentals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Cooling Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chiller Rental

Cooling Tower System Rental

Containerized Chilled Plant

Industrial Air Conditioning/Temporary HVAC System

Low Temperature Refrigeration System

Others

Market segment by Service Models

Short-term Rental

Medium-term Rental

Long-term Rental

Market segment by System Types

Air Cooling System

Water Cooling System

Evaporative Cooling System

Hybrid Cooling System

Market segment by Application

Data Centers & AI Computing Centers

Manufacturing

Chemicals

Energy

Construction

Food & Beverage

Pharmaceuticals

Others

Market segment by players, this report covers

Aggreko

United Rentals

Loxam

Coolworld Rentals

Boels Rental

Ashtead Group

Atlas Copco

Carrier

Herc Rentals

Air+Power Rentals

Paratus Rentals

Power Mechanical

Ameritemp Group

Mobile Air & Power Rentals

Nishio Rent All

Kanamoto

United Power

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Cooling Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Cooling Rental, with revenue, gross margin, and global market share of Industrial Cooling Rental from 2021 to 2026.

Chapter 3, the Industrial Cooling Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Cooling Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Cooling Rental.

Chapter 13, to describe Industrial Cooling Rental research findings and conclusion.

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