

Global Industrial Control Systems (ICS) Security Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Control Systems (ICS) Security market size was valued at USD 11130 million in 2023 and is forecast to a readjusted size of USD 15630 million by 2030 with a CAGR of 5.0% during review period.

Control system security is the prevention of intentional or unintentional interference with the proper operation of industrial automation and control systems. These control systems manage essential services including electricity, petroleum production, water, transportation, manufacturing, and communications. They rely on computers, networks, operating systems, applications, and programmable controllers, each of which could contain security vulnerabilities.

North America is estimated to account for the largest market share in 2018. North America is considered the most advanced region in terms of technology adoption and infrastructure. The wide presence of key industry players of ICS security solutions in this region is the main driving factor for the growth of the North American ICS security market. Increased instances of cyber-attacks, reliance on Industrial Internet of Things (IIoT), and rising regulations are driving the market growth in this region.

The Global Info Research report includes an overview of the development of the Industrial Control Systems (ICS) Security industry chain, the market status of Power (Network Security, Endpoint Security), Energy and Utilities (Network Security, Endpoint Security), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Control Systems (ICS) Security.

Regionally, the report analyzes the Industrial Control Systems (ICS) Security markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Control Systems (ICS) Security market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Industrial Control Systems (ICS) Security market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Control Systems (ICS) Security industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Network Security, Endpoint Security).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Control Systems (ICS) Security market.

Regional Analysis: The report involves examining the Industrial Control Systems (ICS) Security market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Control Systems (ICS) Security market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Control Systems (ICS) Security:

Company Analysis: Report covers individual Industrial Control Systems (ICS) Security players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Control Systems (ICS) Security. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Energy and Utilities).

Technology Analysis: Report covers specific technologies relevant to Industrial Control Systems (ICS) Security. It assesses the current state, advancements, and potential future developments in Industrial Control Systems (ICS) Security areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Industrial Control Systems (ICS) Security market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Control Systems (ICS) Security market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Network Security

Endpoint Security

Application Security

Database Security

Others

Market segment by Application

Power

Energy and Utilities

Transportation Systems

Manufacturing

Others

Market segment by players, this report covers

ABB

Check Point Software

Cisco

Honeywell

Mcafee

Belden

GE

Rockwell Automation

Schneider Electric

Symantec

Fireeye

Fortinet

Kaspersky Lab

Airbus

BAE Systems

Bayshore Networks

Cyberark

Cyberbit

Indegy

Nozomi Networks

Palo Alto

Positive Technologies

Securitamatters

Sophos

Waterfall Security Solutions

Dragos

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Control Systems (ICS) Security product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Control Systems (ICS) Security, with revenue, gross margin and global market share of Industrial Control Systems (ICS) Security from 2019 to 2024.

Chapter 3, the Industrial Control Systems (ICS) Security competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Industrial Control Systems (ICS) Security market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Control Systems (ICS) Security.

Chapter 13, to describe Industrial Control Systems (ICS) Security research findings and conclusion.

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